** PUBLIC DISCLOSURE COPY ** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A F	or the	2023 calendar year, or tax year beginning $$	nding J	UN 30, 2024							
B 0	heck if	C Name of organization		D Employer identifie	cation number						
а	pplicable										
	Addres										
	Name change	Doing business as		54-05059	66						
	Initial	Number and street (or P.O. box if mail is not delivered to street address)	E Telephone number								
	 □Final □return/	PO BOX 932	(540) 46								
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	26,268,516.						
	Ameno			H(a) Is this a group re							
Application F Name and address of principal officer: CRISSY S. ELLIOTT for subordinates? Ye											
	pending SAME AS C ABOVE H(b) Are all subordinates included? Yes No										
1.7	ax-exe	empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or [527		list. See instructions						
	Vebsit			H(c) Group exemptio							
		organization: X Corporation Trust Association Other	L Year o		1 State of legal domicile: VA						
	art I	Summary									
	1	Briefly describe the organization's mission or most significant activities: ${ t TO}$ ${ t SUP}$	PORT	THE VIRGIN	IA MILITARY						
Governance	-	INSTITUTE (VMI), A STATE-SUPPORTED SCHOOL.									
nar	2	Check this box if the organization discontinued its operations or disposed	d of more t	than 25% of its net ass	sets.						
Ver	3			3	25						
ဇ္ဗ	4	Number of independent voting members of the governing body (Part VI, line 1b)			25						
∞ ∞		Total number of individuals employed in calendar year 2023 (Part V, line 2a)			28						
Activities &		Total number of volunteers (estimate if necessary)			0						
ξį		Total unrelated business revenue from Part VIII, column (C), line 12			2,274,192.						
Ą		Net unrelated business taxable income from Form 990-T, Part I, line 11			157,263.						
_	<u> </u>	Net unrelated business taxable income nonitrollinessort, Farti, line 11		Prior Year	Current Year						
		Contributions and grants (Part VIII line 1b)		23,270,934.	12,053,980.						
Revenue	1	Contributions and grants (Part VIII, line 1h)		0.	0.						
	l	Program service revenue (Part VIII, line 2g)		13,419,092.	13,628,001.						
Be	I	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		303,696.	586,535.						
	l	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)									
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		36,993,722.	26,268,516.						
	1	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		19,991,136.	22,046,593.						
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.						
es	I	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		1,679,102.	1,701,719.						
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	<u></u>	0.	0.						
ă	l	Total fundraising expenses (Part IX, column (D), line 25)1,373,487		- 400 060	2 225 122						
ш		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		5,430,063.	2,225,133.						
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		27,100,301.	25,973,445.						
		Revenue less expenses. Subtract line 18 from line 12		9,893,421.	295,071.						
OF Ces				jinning of Current Year	End of Year						
Net Assets or	20	Total assets (Part X, line 16)		84,168,697.	642,086,851.						
t As	21	Total liabilities (Part X, line 26)		20,653,079.	24,317,716.						
		Net assets or fund balances. Subtract line 21 from line 20	63,515,618.	617,769,135.							
Pa	art II	Signature Block									
Und	er pena	lties of perjury, I declare that I have examined this return, including accompanying schedules an	nd statemei	nts, and to the best of my	knowledge and belief, it is						
true	correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which	n preparer h	nas any knowledge.							
Sig	n	Signature of officer		Date							
Her	е	CRISSY S. ELLIOTT, CHIEF FINANCIAL OFFICER									
		Type or print name and title									
Print/Type preparer's name Preparer's signature Date Check PTIN											
Paid	ı	LAKRISHA J. CASTLEBERRY LAKRISHA J. CASTL	EBE 1	1/15/24 self-employ	P01677333						
Prep	arer	Firm's name FORVIS MAZARS, LLP	•		4-0160260						
	Only	Firm's address 901 EAST CARY STREET, SUITE 1000									
	•	RICHMOND, VA 23219		Phone no. (8	04) 282-7636						
Mav	the IF	RS discuss this return with the preparer shown above? See instructions		1	X Yes No						
		Paperwork Reduction Act Notice, see the separate instructions. 332001 12-21	1-23		Form 990 (2023)						

Form	n 990 (2023) VMI FOUNDATION 54-0505966 i	⊳ _{age} 2
Pa	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	FOR THE ADVANCEMENT, PROMOTION, ENCOURAGEMENT, WELFARE AND PROGRESS OF	7
	VIRGINIA MILITARY INSTITUTE (VMI), A STATE-SUPPORTED COLLEGE, AND	
	ADVANCEMENT, WELFARE AND PROGRESS OF THE VMI ALUMNI ASSOCIATION, WHO	
	ALSO SUPPORTS VMI IN CONJUNCTION WITH ALUMNI RELATIONS TO FURTHER	
2	Did the organization undertake any significant program services during the year which were not listed on the	
_	prior Form 990 or 990-EZ?	Z No
	If "Yes," describe these new services on Schedule O.	
3	·	Ž Na
3	<u> </u>	<u>7</u> IAO
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a		0.
	FUNDS RAISED BY THE FOUNDATION ARE USED FOR PROVIDING SCHOLARSHIPS AND	
	OTHER ACADEMIC AND ATHLETIC PROGRAM SUPPORT TO THE VIRGINIA MILITARY	
	INSTITUTE AND ITS RELATED ALUMNI ASSOCIATIONS.	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$	
	/ Code / Lexpenses w / (nevenue w / the value w	—— <i>'</i>
4c	(Code:) (Expenses \$	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$	
40	Total program service expenses 22 440 757.	

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Form 990 (2023) VMI FOUNDATION Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	<u> </u>		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	-		1
8	, ,			x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			3,7
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		7.7	
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		x
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	124		
D	·	12b	х	
12	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	- 21	Х
13	Pid the approximation projection on the state of the Heiland Obstace			X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		 ^
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	441.	v	
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b	X	-
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			l
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b		20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	X	

332003 12-21-23

Form 990 (2023) VMI FOUNDATION
Part IV Checklist of Required Schedules (continued)

22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27 if "Yes," complete Schedule I, Parts I and III and former officers, directors, trustees, key employees, and highest compensation of the organization scurrent and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," og to line 25a 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule Is I "No In the Organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24c did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds? 24c did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? 24d did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? 24d transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction was that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% cont	No
Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a 24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization according to the organization engage in an excess benefit transaction with a disqualified person in a prior year. 24d Did the organization according to the organization according to the organization according to the organization with a disqualified person in a prior year. 25b Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity of ramily member of any of these persons? If "Yes," complete Schedule L, Part II Did the org	
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Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization amintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization are as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27? If "Yes," complete Schedule L, Part I 25b Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization aparty to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV, instructions for applicable fil	
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Schedule K. If "No," go to line 25a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), a05(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25b b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 25b 10d the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 27d 28d Was the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor? If "Yes," complete Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28a C A 35% controlled entity of one or more individuals and/or organizations described in line 28a or ganization receive more than 255,000 in noncash	
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? 25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 25c Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part IV. 28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV. 28 Vas the organization in provide a grant or other assistance to any of these persons? If "Yes," complete Schedule L, Part IV. 28 Vas the organization in did vidual described in line 28a? If "Yes," complete Schedule L, Part IV. 28 Vas the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule N, Part I. 30 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," comple	x
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I 25b Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part II 27 Did the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filling thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28b C A 53% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV 28c Did the organization receive more than \$250,000 in noncash contributions? If "Yes," complete Schedule M, Part I 30 Did the organization receive more than \$250,000 in noncash contrib	<u> </u>
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Part V, line 1 34 X	\vdash
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b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	
within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	
If "Yes," complete Schedule R, Part V, line 2	<u> </u>
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization	
and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	<u> </u>
Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O 38 X	
Note: All Form 990 filers are required to complete Schedule O	
Check if Schedule O contains a response or note to any line in this Part V	
Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	
(gambling) winnings to prize winners?	<u> </u>

2023.05000 VMI FOUNDATION

	990 (2023) VMI FOUNDATION	54-0505	סספ	P	age 2					
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)									
	1	1		Yes	No					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	20								
	filed for the calendar year ending with or within the year covered by this return	2a 28	2b	Х						
_										
3a										
	b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O									
4a	ka At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a									
L	financial account in a foreign country (such as a bank account, securities account, or other financial ac	ccount)?	4a		X					
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ac	counts (EDAD)								
5a			5a		Х					
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year?	tion?	5b		X					
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c							
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the									
-	any contributions that were not tax deductible as charitable contributions?		6a		x					
b	If "Yes," did the organization include with every solicitation an express statement that such contribution									
	were not tax deductible?		6b							
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and serv	vices provided to the payor?	7a		Х					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b							
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it wa	s required								
	to file Form 8282?		7с		X					
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d								
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co	ntract?	7e		X					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra	ct?	7f		X					
g	If the organization received a contribution of qualified intellectual property, did the organization file For	m 8899 as required?	7g							
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h							
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by the								
			8							
9	Sponsoring organizations maintaining donor advised funds.		_							
а			9a							
b			9b							
10	Section 501(c)(7) organizations. Enter:	100								
a	Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a 10b								
11	Section 501(c)(12) organizations. Enter:	100								
	Gross income from members or shareholders	11a								
b	Gross income from other sources. (Do not net amounts due or paid to other sources against	114								
_	amounts due or received from them.)	11b								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	•	12a							
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.									
а	Is the organization licensed to issue qualified health plans in more than one state?		13a							
	Note: See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1								
	organization is licensed to issue qualified health plans	13b								
С	Enter the amount of reserves on hand	13c								
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X					
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule		14b							
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner				\					
	excess parachute payment(s) during the year?		15		X					
40	If "Yes," see the instructions and file Form 4720, Schedule N.	·			v					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	income?	16		X					
47	If "Yes," complete Form 4720, Schedule O. Section 501(a)(21) experience Did the trust or any diagnolified or other person engage in any est	ivition								
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any act	ivities	17							

332005 12-21-23

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If "Yes," complete Form 6069.

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b				
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed VA			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	finan	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	VMI FOUNDATION - (540) 464-7383			
	PO BOX 932, LEXINGTON, VA 24450			

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per	(do	not c	Pos	C) ition		one	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	stee or director				Highest compensated thrush	tee)	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) DAVID L. PRASNICKI	2.00			.,					270 010	15 400
CHIEF EXECUTIVE OFFICER	44.00			Х				0.	278,012.	15,400.
(2) CRISSY S. ELLIOTT	2.00	-		37					170 620	24 045
CHIEF FINANCIAL OFFICER	44.00			Х				0.	178,639.	34,045.
(3) GREGORY M. CAVALLARO SENIOR MAJOR GIFT OFFICER	40.00	1				x		151,765.	0.	30,287.
(4) MEADE B. KING	40.00					^		131,703.	0.	30,207.
CHIEF OPERATING OFFICER	2.00	1		х				145,269.	0.	13,210.
(5) THERESA I. CONRAD	40.00			25				143,203.	.	13,210.
VICE PRESIDENT DEVELOPMENT	2.00	1		х				157,387.	0.	506.
(6) KEVIN A. RYAN	2.00							23773071	•	300
FINANCIAL CONTROLLER	44.00	1		x				0.	90,417.	6,313.
(7) AMY S. REID	40.00								20,11.	
CORPORATE SECRETARY				х				52,047.	0.	13,224.
(8) ERNESTO V. SAMPSON, JR.	2.00							<u> </u>		•
PRESIDENT	7.00	Х						0.	0.	0.
(9) MR. DARYL L. DEKE	2.00									
BOARD MEMBER		Х						0.	0.	0.
(10) MR. JOHN F. FICK III	2.00									
BOARD MEMBER		Х						0.	0.	0.
(11) MR. STEPHEN M. GODDARD	2.00									
BOARD MEMBER		Х						0.	0.	0.
(12) MR. ROBERT B. GORE	2.00									
BOARD MEMBER		Х						0.	0.	0.
(13) DR. CHRISTOPHER R. GORMAN	2.00									
BOARD MEMBER		Х						0.	0.	0.
(14) MR. GARLAND GRAY II	2.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(15) COM. BREE A. GUITERMAN	2.00							_		_
BOARD MEMBER	1	Х				_		0.	0.	0.
(16) MR. GLEN N. JONES	2.00									_
BOARD MEMBER	1 2 22	Х	_				_	0.	0.	0.
(17) MR. KIMBER L. LATSHA, JD	2.00	.,							_	_
BOARD MEMBER 332007 12-21-23		X		<u> </u>				0.	0.	0 .

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Part VII Section A Officers Directors True									34-0303	900 Page 0
Occilon A. Onicers, Directors, Trus	stees, Key Emp (B)	oloy	ees,			ghes	t Co		` '	(E)
(A) Name and title				Pos heck i ss per	more rson i	than of the state	n an	(D) Reportable compensation	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	In stitutio nal trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(18) MR. JOHNATHAN A. MAYO BOARD MEMBER	2.00	Х						0.	0.	0.
(19) COL. JOSEPH P. MOAN	2.00	25				\vdash		•	•	•
BOARD MEMBER	200	х						0.	0.	0.
(20) MR. JONATHAN T. MOODY	2.00							•	•	
BOARD MEMBER		Х						0.	0.	0.
(21) MR. GALE F. SOMMERS	2.00									
BOARD MEMBER		Х						0.	0.	0.
(22) LT. GEN. CARL A. STROCK BOARD MEMBER	2.00	Х						0.	0.	0.
(23) MR. STERLING T. SWEENEY BOARD MEMBER	2.00	Х						0.	0.	0.
(24) MR. WILLIAM L. TALIAFERRO, JR. BOARD MEMBER	2.00	х						0.	0.	0.
(25) LT. COL. CHARLES L. TOOMEY BOARD MEMBER	2.00	х						0.	0.	0.
(26) MS. DORCAS G. WILKINSON	2.00									
BOARD MEMBER		Х						0.	0.	0.
1b Subtotal								506,468.	547,068.	112,985.
c Total from continuation sheets to Part V								506,468.	0. 547,068.	0. 112,985.
d Total (add lines 1b and 1c)				· · · ·		<u></u>		500,400.		114,303.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

			Yes	No
3	Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3		Х
4				
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services			
	rendered to the organization? If "Yes," complete Schedule J for such person	5		Х

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

	Nar	(A) ne and business	s address	(B) Description of services	(C) Compensation		
NORTHERN 50 SOUTH		STREET	CHICAGO,	TT.	60603	INVESTMENT MANAGEMENT	1,791,084.
30 500111		DINDDI,	ciii choo,	-11		FMM10DIIDI(I	1,751,004.
2 Total numb	ner of independe	ent contractors (including but not l	imited	to those lister	d above) who received more than	

 $\frac{\$100,000 \text{ of compensation from the organization}}{\text{SEE PART VII, SECTION A CONTINUATION SHEETS}}$

Form 990 (2023)

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Form 990 VMI FOUNDATION 54-0505966

Form 990 VMI FOUN	DATION								54-050	5966
Part VII Section A. Officers, Directors, Tr	rustees, Key Er	nplo	yee	s, aı	nd H	lighe	est (Compensated Employe	ees (continued)	
(A) Name and title	(B) Average				C)			(D) Reportable	(E) Reportable	(F) Estimated
	hours per week (list any hours for related organizations below line)	stee or director	Institutional trustee	c all 1	Key employee	Highest compensated employee	Former Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensatior from the organization and related organizations
27) MR. JOHN P. WILLIAMS BOARD MEMBER	2.00	х						0.	0.	0
(28) MRS. ELISE G. WOODWORTH BOARD MEMBER	2.00	х						0.	0.	0
(29) MR. THOMAS HENRY ZARGES BOARD MEMBER	2.00 7.00	х		х				0.	0.	0
(30) MR. DANIEL P. THORNTON BOARD MEMBER	2.00	х						0.	0.	C
(31) MR. ANTHONY U. MOORE B2	2.00	х						0.	0.	C
(32) MR. KURT A. POLK BOARD MEMBER	2.00	х						0.	0.	C
		•								
		-								

Form 990 (2023) VMI FOU Part VIII Statement of Revenue

		Check if Schedule O contains a response	or note to any lin	e in this Part VIII			
		Check ii Conoddie C Containe a response	or mote to any in	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt	Unrelated	Revenue excluded
					function revenue	business revenue	from tax under sections 512 - 514
							Sections 512 - 514
nts nts		a Federated campaigns1a					
ira Oui		Membership dues 1b					
s, (Am	(Fundraising events 1c					
Contributions, Gifts, Grants and Other Similar Amounts	(d Related organizations 1d					
s, (mi	•	Government grants (contributions) 1e					
ioi	1	All other contributions, gifts, grants, and					
but		similar amounts not included above 1f	12,053,980.				
Ē		Noncash contributions included in lines 1a-1f					
Sor		Total. Add lines 1a-1f		12,053,980.			
<u> </u>			Business Code				
	2 8						
ļice							
er, ue	ŀ						
n S		·					
ıraı Re	•	·					
Program Service Revenue	•						
Δ.		All other program service revenue					
\rightarrow		Total. Add lines 2a-2f					
	3	Investment income (including dividends, interest					
		other similar amounts)		13,628,001.		2274192.	11353809.
	4	Income from investment of tax-exempt bond p	roceeds				
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	a Gross rents 6a					
	ŀ	Less: rental expenses 6b					
		Rental income or (loss) 6c					
		Net rental income or (loss)	•				
		Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 7a	,				
		Less: cost or other basis					
o	•	and sales expenses					
Revenue		Gain or (loss) 7c					
eve		. ,					
er B		d Net gain or (loss)	T				
	8 8	Gross income from fundraising events (not					
ŏ		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 188a					
		Less: direct expenses8b					
		Net income or (loss) from fundraising events					
	9 a	a Gross income from gaming activities. See					
		Part IV, line 19					
	ŀ	D Less: direct expenses9b					
	(Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns					
		and allowances 10a	a				
	ŀ	Less: cost of goods sold 10	o				
		Net income or (loss) from sales of inventory					
			Business Code				
snc	11 a	ADMINISTRATIVE FEES	900099	586,535.			586,535.
Miscellaneous Revenue				,			, , ,
ella Ver							
Sce	`	d All other revenue					
Σ		Total. Add lines 11a-11d		586,535.			
	12	Total revenue. See instructions		26,268,516.	0.	2274192.	11940344.
	14	TOTAL TEVELINE. OFF INSTRUCTIONS		25,255,510.	<u> </u>		

332009 12-21-23

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 22,046,593. 22,046,593. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 77,662. 97,078. 388,311. 213,571. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 888,714. 177,743. 133,307. 577,664. Other salaries and wages 7 Pension plan accruals and contributions (include 132,977. 26,595. 19,947. 86,435. section 401(k) and 403(b) employer contributions) 195,826. 39,165. 29,374. 127,287. Other employee benefits 9 95,891. 19,178. 14,384. 62,329. 10 Payroll taxes Fees for services (nonemployees): Management 100. 20. 30. 50. Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 1,791,084. 1,791,084. Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 2,000. 18,000. 20,000. column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 150,911. 50,551. 15,092. 85,268. Office expenses 13 Information technology 14 15 Royalties 16 Occupancy 113,356. 22,671. 90,685. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 15,760. 7,880. 7,880. 19 Conferences, conventions, and meetings 20 Payments to affiliates 21 9,633. 9,633. Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 91,444. 91,444. FUNDRAISING & CAMPAIGN SPECIAL FUNCTIONS 16,251. 3,250. 1,625. 11,376. 14,722.15,097. 375. **MISCELLANEOUS** d DUES & SUBSCRIPTIONS 1,497. 374. 123. e All other expenses 25,973,445. 22,440,757. 2,159,201. 1,373,487. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

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Form 990 (2023) Part X | Balance Sheet

Par	tΧ	Balance Sheet					
		Check if Schedule O contains a response or not	te to an	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing				1	
	2	Savings and temporary cash investments			25,028,760.	2	26,743,300
	3	Pledges and grants receivable, net			10,090,269.	3	8,911,418
	4	Accounts receivable, net			2,503,489.	4	2,641,987
	5	Loans and other receivables from any current or	r former	officer, director,			
		trustee, key employee, creator or founder, subst	tantial c	ontributor, or 35%			
		controlled entity or family member of any of the	•			5	
	6	Loans and other receivables from other disquali	-	·			
		under section 4958(f)(1)), and persons described				6	
ş	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
⋖	9					9	
	10a	Land, buildings, and equipment: cost or other		074 005			
		basis. Complete Part VI of Schedule D	10a	874,225. 860,539.	22.220		12 606
		Less: accumulated depreciation			23,320.		13,686
	11	Investments - publicly traded securities			F42 060 2F2	11	COO F47 CC1
	12	Investments - other securities. See Part IV, line			543,060,353.	12	600,547,661
	13	Investments - program-related. See Part IV, line				13	
	14	Intangible assets			2 462 506	14	2 220 700
	15	Other assets. See Part IV, line 11			3,462,506. 584,168,697.	15	3,228,799 642,086,851
	16	Total assets. Add lines 1 through 15 (must equ			188,476.	16	042,080,831
	17	Accounts payable and accrued expenses			100,4/0.	17	
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities		(0		20	
	21	Escrow or custodial account liability. Complete				21	
Liabilities	22	Loans and other payables to any current or form					
≣∣		trustee, key employee, creator or founder, substantial controlled entity or family member of any of these				22	
Lia	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities (including federal income tax, pa				27	
	20	parties, and other liabilities not included on lines	-				
		of Schedule D	-	•	20,464,603.	25	24,317,716
	26	Total liabilities. Add lines 17 through 25			20,653,079.		24,317,716
\neg		Organizations that follow FASB ASC 958, che					
es		and complete lines 27, 28, 32, and 33.					
auc	27	Net assets without donor restrictions			109,995,095.	27	109,995,095
Bai	28	Net assets with donor restrictions			453,520,523.	28	507,774,040
밀		Organizations that do not follow FASB ASC 9					
ᆲ		and complete lines 29 through 33.					
ğ	29	Capital stock or trust principal, or current funds				29	
Set	30	Paid-in or capital surplus, or land, building, or ed				30	
As	31	Retained earnings, endowment, accumulated in				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			563,515,618.	32	617,769,135
-	33	Total liabilities and net assets/fund balances .			584,168,697.	33	642,086,851

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Pai	T XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		<u>, 268</u>		
2	Total expenses (must equal Part IX, column (A), line 25)	2	25	,973		
3	Revenue less expenses. Subtract line 2 from line 1	3				<u>71.</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	563			
5	Net unrealized gains (losses) on investments	5	<u>54</u>	, 474	1,4	<u>48.</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9	_	-516	5,0	02.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	617	,769	9,1	<u>35.</u>
Pa	t XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>			X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_			
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	oxdot
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		
				Form	990	(2023)

332012 12-21-23

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2023

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

VMI FOUNDATION 54-0505966 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions)) Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	23934842.	19226132.	17476624.	23270934.	12053980.	95962512.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4		23934842.	19226132.	17476624.	23270934.	12053980.	95962512.
	The portion of total contributions						
_	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						7139406.
6	Public support. Subtract line 5 from line 4.						88823106.
	etion B. Total Support						000231001
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
		23934842.				12053980	
	Gross income from interest,						
Ŭ	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	4546777.	6187650.	6985522.	13419092.	13628001.	44767042.
9	Net income from unrelated business	2323777	0207000	03000221			117070120
3	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI.)	74 434	1386184.	-154 462.	303,696.	586 535.	2196387
44	Total support. Add lines 7 through 10	7171310	13001011	131,1021	30370301		142925941
	Gross receipts from related activities,	oto (soo instructio	nc)			12	112723711
	First 5 years. If the Form 990 is for the	•	,	fourth or fifth tax v			
10	organization, check this box and stop						
Sec	etion C. Computation of Publi						
	Public support percentage for 2023 (I			column (f))		14	62.15 %
	Public support percentage from 2022					15	66.72 %
	6a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
b	b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box						
	and stop here. The organization qual						
17a							
	7a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization						
	meets the facts-and-circumstances te			-		viriow the organiz	
h	10% -facts-and-circumstances test	-			-		
J	more, and if the organization meets the	_					. 5,0 5.
	organization meets the facts-and-circle				-		
18	Private foundation. If the organization						
	roundation if the organization	sia riot orioon a i	22 3110 10, 106	<u>., , , </u>	, 5110011 a 110 DOX a1		(Form 990) 2023

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	siow, picase comp	oloto i dit ii.j				
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
		(a) 2013	(6) 2020	(6) 2021	(d) ZOZZ	(6) 2020	(i) rotai
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is						
12	regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	e organization's fi	rst, second, third,	fourth, or fifth tax	year as a section s	501(c)(3) organizatio	on,
	check this box and stop here						
Sec	ction C. Computation of Publi	c Support Per	rcentage				
15	Public support percentage for 2023 (li	ne 8, column (f), c	divided by line 13,	column (f))		15	%
	Public support percentage from 2022					16	%
Sec	ction D. Computation of Inves	tment Income	e Percentage				
17	Investment income percentage for 20	23 (line 10c, colur	mn (f), divided by I	ine 13, column (f))		17	%
18	Investment income percentage from 2	2022 Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2023. If the	organization did r	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar	nd stop here. The	organization qual	ifies as a publicly s	supported organiza	ation	
b	33 1/3% support tests - 2022. If the line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation. If the organization						

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
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	3a		
	3b		
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	3с		
	00		
	4a		
	4b		
	4c		
	5a		
	5b		
	5с		
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	8		
	9a		
	9b		
	9с		
	30		
	10a		
_	10b	000	
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			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
800	<u>detail in</u> Part VI. tion B. Type I Supporting Organizations	11c		
Sec	tion B. Type i Supporting Organizations		1	
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
_	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	2		
Sec	supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		163	140
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations		'	
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)	-		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction	l' I	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	OI-		
•	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	2-		
h	trustees of each of the supported organizations? <i>If</i> "Yes" or "No" provide details in Part VI. Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		
	or ito supported organizations: [[- fes. describe Fait VI the fole biaved by the organization in this regard.	UU		

Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Support	ing Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on I	Nov. 20, 1970 (<i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	st complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting orga	inization (see

Schedule A (Form 990) 2023

instructions).

Schedule A (Form 990) 2023

e Excess from 2023

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2023

Employer identification number

VMI FOUNDATION 54-0505966 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must

answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Name of organization

Employer identification number

VMT	FO	NUC	בחו	ΨТ	ON

54-0505966

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>1,089,516.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$500,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$1,007,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4	Total contributions \$ 440,055.	Person Payroll Complete Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ 375,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$350,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

Name of organization Employer identification number

VMI F	OUNDATION	54	-0505966
Part I	Contributors (see instructions). Use duplicate copies of Part I if add	ditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$\$\$	Person X Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)

Page 3

Name of organization Employer identification number

VMI FOUNDATION

54-0505966

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	VARIOUS STOCK		
		\$\$	06/06/24
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
7	MARKEL GROUP STOCK		
		\$30,591.	12/15/23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
000450 40 00			Calcadula D (Farms 000) (0000)

Schedule B (Form 990) (2023) Page **4**

Name of organization **Employer identification number** VMI FOUNDATION 54-0505966 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

VMI FOUNDATION

Employer identification number 54-0505966

Pa	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		ar Funds or Ad	Counts. Complete if the
		(a) Donor advised fund	ds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in c	donor advised fund	ds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ac			
	for charitable purposes and not for the benefit of the donor or			
	impermissible private benefit?			Yes No
Pai				
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).		
	Preservation of land for public use (for example, recreat		servation of a histo	orically important land area
	Protection of natural habitat	· —		ified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualification	ed conservation contribution i	n the form of a co	nservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а				2a
b	-			2b
c	Number of conservation easements on a certified historic stru			2c
	Number of conservation easements included on line 2c acquir	•••		
-	on a historic structure listed in the National Register	• • • •		2d
3	Number of conservation easements modified, transferred, rele			
Ü	year	asca, extinguished, or termin	ated by the organi	zation during the tax
4	Number of states where property subject to conservation ease	ament is located		
5	Does the organization have a written policy regarding the peri		andling of	
3	violations, and enforcement of the conservation easements it	• • • • • • • • • • • • • • • • • • • •	•	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h			
Ū	etan and volunteen neare develous to membering, mepeeting, r	ianamig of violations, and only	oromig comportation	on eacomonic daring the year
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and enforcing	a conservation ea	sements during the year
-	, under the expenses meaned in monitoring, indposting, marian	ing of violations, and officions	g concervation ca	comente dannig the year
8	Does each conservation easement reported on line 2d above	satisfy the requirements of se	ction 170(h)(4)(B)(i)
_	and section 170(h)(4)(B)(ii)?	· ·		· — —
9	In Part XIII, describe how the organization reports conservatio			
·	balance sheet, and include, if applicable, the text of the footnote		•	
	organization's accounting for conservation easements.	oto to the organization o infant		
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasur	es, or Other S	Similar Assets.
	Complete if the organization answered "Yes" on Form		•	
1a	If the organization elected, as permitted under FASB ASC 958		statement and hala	ance sheet works
	of art, historical treasures, or other similar assets held for public	, .		
	service, provide in Part XIII the text of the footnote to its finance			ice of public
b	If the organization elected, as permitted under FASB ASC 958			sheet works of
-	art, historical treasures, or other similar assets held for public			
	provide the following amounts relating to these items.	exhibition, education, or resea		or public service,
				¢
	(i) Revenue included on Form 990, Part VIII, line 1			
2	If the organization received or held works of art, historical trea	curse or other similar assets		
2				provide
_	the following amounts required to be reported under FASB AS			c
	Revenue included on Form 990, Part VIII, line 1			
	Assets included in Form 990, Part X			
LHA	For Paperwork Reduction Act Notice, see the Instructions	IUI FUIIII 99U.		Schedule D (Form 990) 2023

Sche Pa r	rt III Organizations Maintaining Co		. Historical Tre	asures, or Othe	er Similar	· Assets	Coonti	3 Pa	age ∠
3	•						COTILIT	<u>iuea)</u>	
3	Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).								
а	Public exhibition	d	I can or excl	nange program					
b	Scholarly research	e	Other	lange program					
C	Preservation for future generations	Č							
4	Provide a description of the organization's co	llections and explain	how they further th	e organization's exe	emnt nurnos	e in Part	XIII		
5	During the year, did the organization solicit or					oo iiii ait	7.III.		
•	to be sold to raise funds rather than to be ma		•	•			Yes		No
Par	rt IV Escrow and Custodial Arrang								,
	reported an amount on Form 990, Part		9-			,	,		
	Is the organization an agent, trustee, custodia	an, or other intermed	iary for contribution	s or other assets no	t included				
	on Form 990, Part X?		-				Yes		No
b	If "Yes," explain the arrangement in Part XIII a								
							Amoun	t	
С	Beginning balance				1c				
	Additions during the year								
	Distributions during the year								
f	Ending balance								
2a	Did the organization include an amount on Fo						Yes		No
	If "Yes," explain the arrangement in Part XIII.								
Par	rt V Endowment Funds Complete if	the organization ans	wered "Yes" on For	m 990, Part IV, line					
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three y		(e) Four		
1a	Beginning of year balance	315,776,997.	267,427,955.	279,133,803.		24,101.		,480,	
b	Contributions	7,774,212.	22,682,327.			48,895.		,445,	
С	Net investment earnings, gains, and losses	41,475,047.	30,588,968.			45,108.		-254,	
d	Grants or scholarships	14,248,929.	12,907,820.	10,879,757.	10,6	10,650,500.		,844,	938.
е	Other expenditures for facilities						_		
	and programs	-1,220,363.	-7,985,567.	2,833,526.	-1	-166,199.		,397,	434.
f	Administrative expenses	254 225 622	245 556 005	067 407 055	0.70 4				
g	End of year balance	351,997,690.	315,776,997.		279,1.	33,803.	202	,223,	802.
2	Provide the estimated percentage of the curre	ent year end balance) held as:					
a	Board designated or quasi-endowment		_%						
b	Permanent endowment100	%							
С		%							
_	The percentages on lines 2a, 2b, and 2c should be a sh	•							
за	Are there endowment funds not in the posses	ssion of the organizat	tion that are held an	d administered for t	ine		1	Yes	No
	organization by:						0-(:)	163	X
							3a(i)	Х	
L	(ii) Related organizations? If "Yes" on line 3a(ii), are the related organizations.	tions listed as require					3a(ii)	X	
b 4	Describe in Part XIII the intended uses of the						3b	_2_	
Par	rt VI Land, Buildings, and Equipment		vinent iunus.						
	Complete if the organization answered		Part IV. line 11a. S	ee Form 990. Part X	Cline 10.				
	Description of property	(a) Cost or ot	<u> </u>		Accumulate	d	(d) Boo	k valu	
	bescription of property	basis (investm		' '	epreciation	٠	(u) 500	it valu	0
1a	Land	· ·	,						
	Buildings	I	14	4,500.	130,81	4.	1	3,68	86.
	Leasehold improvements			,	,				
	Equipment		72	9,725.	729,72	25.			0.
	Other			-	, .				_
	Add lines 1a through 1e (Column (d) must as		/ line 10e column	/D))			1	3.68	86.

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023 VMI FOUNDAT	ION	5	4-0505966 Page 3
Part VII Investments - Other Securities			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	1b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A) SECURITIES - POOLED FUND	579,808,186.	END-OF-YEAR MARKE	r value
(B) OTHER INVESTMENTS	20,739,475.	END-OF-YEAR MARKE	r value
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	600,547,661.		
Part VIII Investments - Program Related.	, ,		
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	1c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1)	.,	• •	
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	1d. See Form 990, Part X, line 15.	
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, line 15, co	ol. (B))		
Part X Other Liabilities			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	1e or 11f. See Form 990, Part X, line 2	5.
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) LIABILITIES UNDER CHARITA	BLE GIFT		
(3) ANNUITIES			4,639,281.
(4) DUE TO RELATED PARTIES			19,678,435.
(5)			
(6)			
(7)			
(8)			

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

24,317,716.

(9)

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

1

2

1

THE INTENDED USE OF THE ENDOWMENT FUNDS IS TO SUPPORT THE VIRGINIA MILITARY INSTITUTE (VMI), A STATE-SUPPORTED SCHOOL AND VMI ALUMNI ASSOCIATION TO EXPAND SUPPORT FROM ALUMNI FOR VMI.

PART X, LINE 2:

THE FOUNDATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES AS A NONPROFIT ORGANIZATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND THE TAX STATUTES OF THE COMMONWEALTH OF VIRGINIA. IN ADDITION, THE ORGANIZATION HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE.

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023	VMI FOUNDATION	54-0505966 Page 5
Schedule D (Form 990) 2023 Part XIII Supplemental Info	rmation (continued)	
,	(continued)	

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Employer identification number

VMI	FOUNDATION					54-050596	6
Part	I General Infor	mation on A	ctivities Out	side the United States. Comple	ete if the organ	ization answered "\	'es" on
	Form 990, Part IV						
				ds to substantiate the amount of its gra- he selection criteria used to award the			Yes No
	For grantmakers. Desc United States.	ribe in Part V the	organization's	procedures for monitoring the use of its	grants and otl	ner assistance outs	ide the
<u>3</u> /				n be duplicated if additional space is no			(0.7.1.
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, pro- gram services, investments, grants to recipients located in the region)	is a prog describe	vity listed in (d) gram service, e specific type (s) in the region	(f) Total expenditures for and investments in the region
CENTRA	AL AMERICA AND						
	ARIBBEAN -						
ANTIG	UA & BARBUDA,						
ARUBA	, BAHAMAS,	0	0	INVESTMENTS			16,858,175.
3 a S	Subtotal	0	0				16,858,175.
b T	otal from continuation sheets to Part I	0	0				0.
	Totals (add lines 3a		0				16 858 175

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a t	ax
	exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	

3 Ei	nter total	number	of other	organizations	or entities
------	------------	--------	----------	---------------	-------------

<u>Schedule F (Form 990) 2023</u> VMI FOUNDATION 54-0505966 Page 3

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (d) Amount of (c) Number of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region cash disbursement recipients cash grant noncash noncash assistance assistance

Schedule F (Form 990) 2023 VMI FOUNDATION 54-0505966 Page 4
Part IV Foreign Forms

rait	Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)	X Yes	☐ No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)	X Yes	☐ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)	X Yes	☐ No

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see

the Instructions for Form 5713; don't file with Form 990)

Schedule F (Form 990) 2023

Yes X No

6

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization							Employer identification number
VMI FOUND							54-0505966
Part I General Information on Grants a	nd Assistance						
 Does the organization maintain records or criteria used to award the grants or assist Describe in Part IV the organization's process. 	stance? ocedures for monit	oring the use of grant	funds in the United	States.			X Yes No
Part II Grants and Other Assistance to recipient that received more than S					anization answered "\	es" on Form 990, Part	IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	2,955,441.			UNDESIGNATED AID
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	148,239.			OTHER
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	50,000.			PHYSICAL PLANT
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	110,753.			TRUST DISTRIBUTIONS
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	45,432.			LIBRARY
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803		0.	74,666.			PUBLIC SUPPORT
2 Enter total number of section 501(c)(3) a	na government orç	ganizations listed in the	e iine i table				

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

3 Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) 2023

Schedule I (Form 990) VMI FOUNDATION 54-0505966

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)											
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	53,977.			CADET AWARDS				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE				,							
LEXINGTON, VA 24450	54-6001803	115	0.	91,237.			INSURANCE PREMIUMS				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	22,315.			STUDENT SERVICES				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	50,395.			FACULTY AWARDS				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	1,010,153.			LEADERSHIP				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	48,455.			INTERCOLLEGIATE ATHLETICS				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	292,830.			ACADEMIC SUPPORT				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	2,021,684.			PROFESSIONAL CHAIRS				
VIRGINIA MILITARY INSTITUTE 319 LETCHER AVENUE LEXINGTON, VA 24450	54-6001803	115	0.	929,436.			JACKSON HOPE				

Schedule I (Form 990)

Page 1

54-0505966

(b) EIN	(c) IRC section	(d) Amount of				
	if applicable	cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
54-6001803	115	0.	7,303,534.			SCHOLARSHIPS
54-6001803	115	0.	2,263,329.			INSTRUCTION
54-6001803	115	0.	3,415,450.			OTHER
54-0515753	501(C)(3)	0.	1,159,267.			ADMINISTRATIVE SUPPORT
	54-6001803 54-6001803	54-6001803 115 54-6001803 115 54-6001803 115 54-0515753 501(C)(3)	54-6001803 115	54-6001803 115 0. 2,263,329. 54-6001803 115 0. 3,415,450.	54-6001803 115 0. 7,303,534. 54-6001803 115 0. 2,263,329. 54-6001803 115 0. 3,415,450.	54-6001803 115 0. 7,303,534. 54-6001803 115 0. 2,263,329. 54-6001803 115 0. 3,415,450.

54-0505966 VMI FOUNDATION Schedule I (Form 990) 2023 Page 2 Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (e) Method of valuation (book, FMV, appraisal, other) (b) Number of (d) Amount of non-(f) Description of noncash assistance (a) Type of grant or assistance (c) Amount of recipients cash grant cash assistance Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. PART I, LINE 2: VMI FOUNDATION AWARDS ASSISTANCE ONLY TO VIRGINIA MILITARY INSTITUTE, A STATE-SUPPORTED SCHOOL AND RELATED AGENCIES. FUNDS AWARDED ARE BASED ON THE INSTITUTE'S NEED AND REQUEST FOR FUNDS.

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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2023

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

VMI FOUNDATION

Employer identification number 54-0505966

Pa	Part I Questions Regarding Compensation			
	·		Yes	No
1a	a Check the appropriate box(es) if the organization provided any of the following to or for a perso	on listed on Form 990,		
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these	e items.		
	First-class or charter travel Housing allowance or res			
	X Travel for companions Payments for business u	se of personal residence		
	Tax indemnification and gross-up payments Health or social club due	es or initiation fees		
	Discretionary spending account Personal services (such a	as maid, chauffeur, chef)		
b	b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding	g payment or		
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to	o explain 1b	Х	
2				
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on lir	•	Х	
3	Indicate which, if any, of the following the organization used to establish the compensation of t	he organization's		
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a r	•		
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee X Written employment com	tract		
	Independent compensation consultant X Compensation survey or			
	Form 990 of other organizations X Approval by the board or	•		
		·		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to	the filing		
	organization or a related organization:			
а		4a		Х
b		4b		Х
С	c Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item i	in Part III.		
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue	any compensation		
	contingent on the revenues of:			
а	a The organization?	5a		X
b	b Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue	any compensation		
	contingent on the net earnings of:			
а	a The organization?	6a		X
	b Any related organization?	l a.		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any no	onfixed payments		
	not described on lines 5 and 6? If "Yes," describe in Part III		1	X
8	3 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that	was subject to the		
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in			X
9	9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure descri	bed in		
	Regulations section 53.4958-6(c)?	9	1	1

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	I-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) DAVID L. PRASNICKI	(i)	0.	0.	0.	0.	0.	0.	0.
CHIEF EXECUTIVE OFFICER	(ii)	270,200.	5,700.	2,112.	14,000.	1,400.	293,412.	0.
(2) CRISSY S. ELLIOTT	(i)	0.	0.	0.	0.	0.	0.	0.
CHIEF FINANCIAL OFFICER	(ii)	172,797.	5,100.	742.	30,000.	4,045.	212,684.	0.
(3) GREGORY M. CAVALLARO	(i)	149,653.	0.	2,112.	26,000.	4,287.	182,052.	0.
SENIOR MAJOR GIFT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) MEADE B. KING	(i)	140,210.	3,000.	2,059.	9,984.	3,226.	158,479.	0.
CHIEF OPERATING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) THERESA I. CONRAD	(i)	153,304.	1,500.	2,583.	0.	506.	157,893.	0.
VICE PRESIDENT DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Page 2

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 1A:
TRAVEL EXPENSES FOR COMPANIONS ARE REIMBURSED TO THE ORGANIZATION.
PART I, LINE 3:
THE ORGANIZATION HAS A COMPENSATION COMMITTEE THAT REVIEWS ALL SALARIES.
COMPARATIVE DATA IS SUPPLIED FOR ALL POSITIONS.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number VMI FOUNDATION 54-0505966

Pai	t I Types of Property							
		(a)	(b)	(c)	(d)		_	
		Check if	Number of contributions or	Noncash contribution amounts reported on	Method of det		_	_
		applicable		Form 990, Part VIII, line 1g	noncash contribu	lion an	ilourite	5
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	X	55	1,269,573.	FAIR MARKET	VAI	JUE	
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ()							
26	Other ()							
27	Other ()							
28	Other ()							
29	Number of Forms 8283 received by the organization of Forms 8283 rece		•					
	for which the organization completed Form 828	3, Part V, D	onee Acknowledge	ement 29			$\overline{}$	
00-	Desired the second of the seco			and and the Donat I. Borne of Albertain			Yes	No
зua	During the year, did the organization receive by							
	must hold for at least 3 years from the date of the		ŕ	•		20-		Х
L	exempt purposes for the entire holding period?					30a		Λ
	If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance position of the properties	olicy that ro	auires the review o	of any nonstandard contribut	ions?	24		Х
31 32a	Does the organization have a girt acceptance properties of the organization hire or use third parties of the organization hire or use the organization hire organization hire organization hire organization hire or use the organization hire organizati					31	\dashv	-22
oza			_	· ·		32a		Х
h	If "Yes," describe in Part II.					JEa		-2
33	If the organization didn't report an amount in co	olumn (c) for	a type of property	for which column (a) is chec	ked			
55	describe in Part II.	,,u,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	a type or property	To willon column (a) is chec	ncu,			
							-	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

Schedule M (Form 990) 2023

332142 09-11-23

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

54-0505966 VMI FOUNDATION FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: SUPPORT. FORM 990, PART VI, SECTION B, LINE 11B: A PUBIC DISCLOSURE COPY OF THE FORM 990 WAS MADE PRIOR TO ITS FILING, AVAILABLE TO THE BOARD MEMBERS FOR THEIR REVIEW. SINCE A COMPLETE COPY OF THE FORM 990 WAS NOT PROVIDED TO THE BOARD, THE FOUNDATION HAS ANSWERED NO TO FORM 990, PART VI, QUESTION 11A. FORM 990, PART VI, SECTION B, LINE 12C: ANNUAL CONFLICT OF INTEREST STATEMENTS ARE COMPLETED BY ALL BOARD MEMBERS. ADDITIONALLY, A CONFLICT OF INTEREST POLICY WHICH GOVERNS ALL BOARD MEMBERS IS IN PLACE AND REVIEWED AND UPDATED ANNUALLY FOR EXISTING AND NEW BOARD MEMBERS. IF A CONFLICT BETWEEN THE ORGANIZATION AND A BOARD MEMBER ARISES, THAT BOARD MEMBER RECUSES HIMSELF FROM VOTING OR OTHERWISE INFLUENCING POLICY ON THAT MATTER. FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION HAS A COMPENSATION COMMITTEE THAT REVIEWS ALL SALARIES. COMPARATIVE DATA IS SUPPLIED FOR ALL POSITIONS. PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS ARE AVAILABLE ON ORGANIZATION'S WEBSITE AND ARE ALSO AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Schedule O (Form 990) 2023	Page 2
Name of the organization VMI FOUNDATION	Employer identification number 54-0505966
ACTUARIAL GAIN ON TRUST & ANNUITY OBLIGATIONS	-516,002.
FORM 990, PART XII, LINE 2C	
THE ORGANIZATION HAS AN AUDIT COMMITTEE IN PLACE THAT ASSU	IMES
RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT AND SELECTION	ON OF AN
INDEPENDENT ACCOUNTANT. THE AUDITED FINANCIAL STATEMENTS	ARE REVIEWED
AT A SCHEDULED MEETING EACH YEAR.	
	_

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

VM1 FOUNDATION						54-05059	66	
Part I Identification of Disregarded Entities. Comple	te if the organization answered "Yes"	on Form 990, Part IV, line 33	3.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state of foreign country)	or Total inco	me End-of-year	assets	(f) Direct controlling entity		I
VMI INVESTMENT HOLDINGS, LLC - 26-1795327 304 LETCHER AVENUE LEXINGTON, VA 24450	ACQUIRE, HOLD AND DISPOSE OF INVESTMENTS, TO INCLUDE AFFILIATED NFP ENTITIES	VIRGINIA				VMI FOUNDATI	ON	
Part II Identification of Related Tax-Exempt Organizations during the tax year.	ations. Complete if the organization a	answered "Yes" on Form 990), Part IV, line 34, t	pecause it had one	or more	related tax-exer	npt	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	Dired	(f) ct controlling entity	Section 5 contre	olled
VMI ALUMNI AGENCIES BOARD, INC 54-1429093 PO BOX 932 LEXINGTON, VA 24450	RECEIVE AND MANAGE ASSETS	VIRGINIA	501(C)(3)	LINE 12B, II				x
VMI KEYDET CLUB - 52-1300039 PO BOX 932 LEXINGTON, VA 24450	SUPPORT INTERCOLLEGIATE ATHLETIC PROGRAMS AT VMI	VIRGINIA	501(C)(3)	LINE 7				X
VMT ALIMNI ASSOCIATION - 54-0515753	TIMBLIC INGGRAMS AT VMI	VINGINIA	501(0)(3)	TT45 /				Λ

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

LEXINGTON, VA 24450

PO BOX 932

VIRGINIA

501(C)(3)

LINE 7

ORGANIZE ALUMNI INTO ONE

ASSOCIATION

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(g)	(h)		(i)	(j)	(k)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets	Disproportiona allocations?		Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)		al or P ging er?	Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	No	
	_											

Part IV | Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Section 512(b)(13) controlled entity?				
		country)		,				Yes	No			
-												
-	-											
-												
	-											

Page 2

Page 3

Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b	Gift, grant, or capital contribution to related organization(s)				1b	Х			
С	Gift, grant, or capital contribution from related organization(s)				1c		X		
					1d		X		
е	Loans or loan guarantees by related organization(s)				1e	Х			
	Dividends from related organization(s)				1f		X		
	Sale of assets to related organization(s)				1g		X		
h	Purchase of assets from related organization(s)				1h		X		
i	Exchange of assets with related organization(s)				1i		X		
j	Lease of facilities, equipment, or other assets to related organization(s)				1j	Х			
							37		
	Lease of facilities, equipment, or other assets from related organization(s)				1k	37	<u>X</u>		
	Performance of services or membership or fundraising solicitations for related organ				11 1m	X			
1									
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)									
Sharing of paid employees with related organization(s)									
_	Deinele, we are such a siglification of a superior strong (a) for a superior strong (a)				1p		X		
q	Heimbursement paid by related organization(s) for expenses				1q		<u>X</u>		
_	Other transfer of cash or property to related organization(s)				4,,	х			
	Other transfer of cash or property from related organization(s) Other transfer of cash or property from related organization(s)				1r 1s	22	X		
	If the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on what is the answer to any of the above is "Yes," see the instructions for information on the above is "Yes," see the instruction of the above is "Yes," see the answer to any of the above is "Yes," see the above				15				
				•					
	(a) Name of related organization	(b) Transaction	(c) Amount involved	(d) Method of determining amount in	volved				
	ů	type (a-s)							
(1)									
(2)									
(3)									
(4)									
(5)									
(6)		<u> </u>		<u> </u>		000:	0000		
332163	09-28-23	5 2		Schedule	K (For	n 990)	2023		

Schedule R (Form 990) 2023 VMI FOUNDATION 54-0505966 Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec. 501(c)(3) orgs.? Yes No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproptionate allocation	Code V-UBI amount in box 2 of Schedule K-	General of managing partner? Yes No	(k) r Percentage ownership
	-									

Form 8879-TF

THIS IS NOT A FILEABLE COPY ***** IRS E-file Signature Authorization for a Tax Exempt Entity

For calendar year 2023, or fiscal year beginning JUL~1~, 2023, and ending JUN~30~, 20 24~

OMB No. 1545-0047

Department of the Treasury

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service Name of filer EIN or SSN VMI FOUNDATION 54-0505966 CRISSY S. ELLIOTT Name and title of officer or person subject to tax CHIEF FINANCIAL OFFICER Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. Form 990 check here b Total revenue, if any (Form 990, Part VIII, column (A), line 12) _____ 1b 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here Form 1120-POL check here **b Total tax** (Form 1120-POL, line 22) 3a Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 990-PF check here Form 8868 check here b Balance due (Form 8868, line 3c) 5a Form 990-T check here **b Total tax** (Form 990-T, Part III, line 4) 6a 6b 7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) 7b b FMV of assets at end of tax year (Form 5227, Item D) 8b 8a Form 5227 check here **b Tax due** (Form 5330, Part II, line 19) Form 5330 check here 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Part II Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize FORVIS MAZARS, LLP 24450 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **** THIS IS NOT A FILEABLE COPY **** 11/15/24 Certification and Authentication Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 54280923219 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am

LAKRISHA J. CASTLEBERRY ERO's signature

11/15/24 Date

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2023)

Business Returns.

Form	990-T	E	OMB No. 1545-0047			
			(and proxy tax under section 6		004	വവാ
		For ca	ellendar year 2023 or other tax year beginning JUL 1, 2023		024	2023
Departm Internal	nent of the Treasury Revenue Service		Go to www.irs.gov/Form990T for instructions and to not enter SSN numbers on this form as it may be made public it			Open to Public Inspection for 501(c)(3) Organizations Only
A	Check box if address changed.		Name of organization (Check box if name changed and see i	nstructions.)	D Emi	ployer identification number
	mpt under section	Print	VMI FOUNDATION			4-0505966
	501(c)(3)	or Type	Number, street, and room or suite no. If a P.O. box, see instruction	S.	E Gro	oup exemption number e instructions)
=	408(e) 220(e)	.,,,,	PO BOX 932			
	408A530(a) 529(a)529A		City or town, state or province, country, and ZIP or foreign postal c LEXINGTON, VA 24450		F	Check box if
				42,086,851.		an amended return.
G CI	neck organization	type	X 501(c) corporation 501(c) trust 401(a) tr	ust Other trust	State	college/university
H CI	neck if filing only to	o oloim	6417(d)(1)(A) Applicable entity Credit from Form 8941 Refund shown on Fo	rm 2420 Floative pay	mont omo	ount from Form 3800
			eation filing a consolidated return with a 501(c)(2) titleholding			
			ed Schedules A (Form 990-T)	•		1
			e corporation a subsidiary in an affiliated group or a parent-su			Yes X No
			id identifying number of the parent corporation	g g		
			VMI FOUNDATION	Telephone number	(540) 464-7383
Part	t I Total Uni	elate	d Business Taxable Income			
1	Total of unrelated	d busin	ess taxable income computed from all unrelated trades or bu	sinesses (see instructions)	1	1,206,532.
2	Reserved					1 006 500
3	Add lines 1 and 2					1,206,532.
4						0.
5			s taxable income before net operating losses. Subtract line 4			1,206,532.
6		•	ting loss. See instructions		6	1,048,269.
7			ess taxable income before specific deduction and section 19		7	158,263.
8	Subtract line 6 fro		erally \$1,000, but see instructions for exceptions)		··	1,000.
9			eduction. See instructions			1,0001
10			lines 8 and 9			1,000.
11			kable income. Subtract line 10 from line 7. If line 10 is greate		11	157,263.
Part				·	·	
1	Organizations ta	axable	as corporations. Multiply Part I, line 11 by 21% (0.21)		1	33,025.
2			rates. See instructions for tax computation. Income tax on t	he amount on		
	Part I, line 11, fro	m:	Tax rate schedule or Schedule D (Form 1041)		2	
3	Proxy tax. See in	nstructi	ons		3	
4			instructions			_
5	Alternative minim	ium tax	C		5	
6			acility income. See instructions			22 025
7 Part	t III Tax and	Payn	gh 6 to line 1 or 2, whichever appliesnents		7	33,025.
1a	Foreign tax credi	t (corpo	orations attach Form 1118; trusts attach Form 1116)	1a		
b	Other credits (see		· · · · · · · · · · · · · · · · · · ·			
С			. Attach Form 3800 (see instructions)			
d			imum tax (attach Form 8801 or 8827)		-	
e	Total credits. Ad					33,025.
2	Amount due from		art II, line 7	1 - 1	2	33,043.
3a b	Amount due from		0044			
C	Amount due from			"		
d	Amount due from					
e	Other amounts d			"		
f		•	I lines 3a through 3e		3f	0.
4			nd 3f (see instructions). Check if includes tax previous			
			x amount here		4	33,025.
5			ility paid from Form 965-A, Part II, column (k)			0.

Form 990-T (2023) Page 2 Tax and Payments (continued) Part III Payments: Preceding year's overpayment credited to the current year Current year's estimated tax payments. Check if section 643(g) election applies Tax deposited with Form 8868 6c Foreign organizations: Tax paid or withheld at source (see instructions) Backup withholding (see instructions) Credit for small employer health insurance premiums (attach Form 8941) Elective payment election amount from Form 3800 6g Payment from Form 2439 6h 6i Credit from Form 4136 Other (see instructions) j 7 Total payments. Add lines 6a through 6j Estimated tax penalty (see instructions). Check if Form 2220 is attached 2,041 8 8 Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed 35,066 9 9 Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid 10 10 Enter the amount of line 10 you want: Credited to 2024 estimated tax Part IV | Statements Regarding Certain Activities and Other Information (see instructions) At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority Yes No over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country Х During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a 2 Х foreign trust? If "Yes," see instructions for other forms the organization may have to file. Enter the amount of tax-exempt interest received or accrued during the tax year \$ 3 Enter available pre-2018 NOL carryovers here \$ 1,048,269. Do not include any post-2017 NOL carryover 4 shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6. 5 Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions. **Business Activity Code** Available post-2017 NOL carryover 867,699. 900001 \$ \$ \$ 6 a Reserved for future use Reserved for future use Part V Supplemental Information Provide any additional information. See instructions.

Sign Here	Under penalties of perjury correct, and complete. De	y, I declare that I have exami eclaration of preparer (other	ned this return, including accompar than taxpayer) is based on all inform	nying schedules an nation of which pro CHIEF OFFIC	eparer has any knowledge FINANCIA	e best of my kno ge. \L	May t	and belief the IRS dis	cuss th	his return	with
	Signature of officer		Date	Title					X	,	No
Paid Preparer	Print/Type prepar LAKRISHA CASTLEBE	J.	Preparer's signature LAKRISHA J. CASTLEBERRY		Date 11/15/24	Check self-employe] if ed	PTIN P01	.67'	7333	}
Use Only	1	FORVIS MAZA	ARS, LLP			Firm's EIN		44-	016	6026	50
	Firm's address	901 EAST RICHMOND	CARY STREET, , VA 23219	SUITE	1000	Phone no.	(8	04)	282	2-76	36

Form 990-T (2023)

VMI FOUNDATION 54-0505966

FORM 990-T	PRE 2018 NOL SCHEDULE	STATEMENT 1
PRE-2018 NOL CARRY FORWARD PRE-2018 NOL DEDUCTION	ARD FROM PRIOR YEAR INCLUDED IN PART I, LINE 6	1,048,269. 1,048,269.
SCHEDULE A PORTION OF PR SCHEDULE A ENTITY	RE-2018 NOL SCHEDULE A SHARE	
1	0.	
TOTAL SCHEDULE A SHARE (NET OPERATING DEDUCTION BALANCE AFTER PRE-2018 N EXPIRING NET OPERATING I CARRY FORWARD OF NET OPE	NOL DEDUCTION LOSSES	0. 1,048,269. 158,263. 0. 0.

FORM 990-T	PRE-201	8 NET OPERATING	LOSS DEDUCTION	STATEMENT 2
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/13	89,098.	89,098.	0.	0.
06/30/14	213,206.	213,206.	0.	0.
06/30/15	404,006.	404,006.	0.	0.
06/30/16	387,472.	102,339.	285,133.	285,133.
06/30/17	99,109.	0.	99,109.	99,109.
06/30/18	664,027.	0.	664,027.	664,027.
NOL CARRYOV	VER AVAILABLE THIS	YEAR	1,048,269.	1,048,269.

SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

	lame of the organization VMI FOUNDATION	-		B Employer 54-05		eation number
<u>c</u> .	Unrelated business activity code (see instructions) 90000)1		D Sequenc	e: -	L of 1
<u>E [</u>	Describe the unrelated trade or business PASSTHROUGH	INC	OME FROM INV	ESTMENTS		
Pa	t I Unrelated Trade or Business Income		(A) Income	(B) Expense	es	(C) Net
1a	Gross receipts or sales					
b	Less returns and allowances c Balance	1c				
2	Cost of goods sold (Part III, line 8)	2				
3	Gross profit. Subtract line 2 from line 1c	3				
4 a	Capital gain net income (attach Schedule D (Form 1041 or Form					
	1120)). See instructions	4a	285,236.			285,236.
b	Net gain (loss) (Form 4797) (attach Form 4797). See instructions)	4b				
С	Capital loss deduction for trusts	4c				
5	Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 3	5	1,849,514.			1,849,514.
6	Rent income (Part IV)	6				
7	Unrelated debt-financed income (Part V)	7	139,442.			139,442.
8	Interest, annuities, royalties, and rents from a controlled					
	organization (Part VI)	8				
9	Investment income of section 501(c)(7), (9), or (17)					
	organizations (Part VII)	9				
10	Exploited exempt activity income (Part VIII)	10				
11	Advertising income (Part IX)	11				
12	Other income (see instructions; attach statement)	12				
13	Total. Combine lines 3 through 12	13	2,274,192.			2,274,192.
Pa	Deductions Not Taken Elsewhere. See instruct directly connected with the unrelated business in			eductions. Ded	luction	s must be
1	Compensation of officers, directors, and trustees (Part X)				1	23,115.
2	Salaries and wages				2	
3	Repairs and maintenance				3	
4	Bad debts				4	
5					5	
6	Taxes and licenses				6	76,514.
7	Depreciation (attach Form 4562). See instructions		7			
8	Less depreciation claimed in Part III and elsewhere on return				8b	
9	Depletion				9	
10	Contributions to deferred compensation plans				10	
11	Employee benefit programs				11	
12	Excess exempt expenses (Part VIII)				12	
13	Excess readership costs (Part IX)				13	
14	Other deductions (attach statement)		SEE STA	rement 4	14	334,979.
15					15	434,608.
16	Unrelated business income before net operating loss deduction. S	ubtract	line 15 from Part I, line	13,		
	column (C)				16	1,839,584.
17	Deduction for net operating loss. See instructions		STMT	5 STMT 7	17	633,052.
18	Unrelated business taxable income. Subtract line 17 from line 1	6			18	1,206,532.
For F	Paperwork Reduction Act Notice, see instructions.			9	Schedu	e A (Form 990-T) 2023

LHA 323741 01-19-24

Pac	ıe	2

	ule A (Form 990-T) 2023				Page 2
Part		od of inventory valuation		T - T	
1					
2	Purchases				
3	Cost of labor			3	
4	Additional section 263A costs (attach statement)				
5	Other costs (attach statement)				
6	Total. Add lines 1 through 5				
7	Inventory at end of year				
8	Cost of goods sold. Subtract line 7 from line 6. Enter h				
9 Dort	Do the rules of section 263A (with respect to property p IV Rent Income (From Real Property and				Yes No
Part	`	·			
1	Description of property (property street address, city, st	ate, ZIP code). Check if	a dual-use. See instruc	tions.	
	A				
	B				
	<u> </u>				
	D			•	
_	.	Α	В	С	D
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
_				(4)	0
3	Total rents received or accrued. Add line 2c, columns A	through D. Enter here a	nd on Part I, line 6, col	umn (A)	0.
	Deductions directly connected with the income				
4	in lines 2a and 2b (attach statement)				
_	-		C 1 (D)		0.
Part	Total deductions. Add line 4, columns A through D. En V Unrelated Debt-Financed Income (se	ee instructions)	ie 6, column (B)		0 •
1	Description of debt-financed property (street address, c		ook if a dual usa. Saa in	estructions	
•	A PO BOX 932, LEXINGTON, V		ck ii a duaruse. See iii	istructions.	
	B	A Ziij			
	c –				
	D				
		Α	В	С	
2	Gross income from or allocable to debt-financed	^	В	0	
2		139,442.			
3	property Deductions directly connected with or allocable	133,442.			
3	-				
_	to debt-financed property	0.			
a	Straight line depreciation (attach statement)	0.			
b	Other deductions (attach statement)	0.			
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable	1.			
_	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-	1.			
_	financed property (attach statement)			24	
6	Divide line 4 by line 5	100.000%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6	139,442.			120 440
8	Total gross income (add line 7, columns A through D).	Enter here and on Part I	, line 7, column (A)		139,442.
_	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u> </u>	Т	T	
9	Allocable deductions. Multiply line 3c by line 6	0.		(5)	
10	Total allocable deductions. Add line 9, columns A thro	. ~			
11	Total dividends-received deductions included in line	IU			0.

Part	VI Interest, Annu	uities, Ro	oyalties, and Re	ents Fro	m Contro	lled O	rganization	S (se	ee instruct	ions)	r age c
			_			E	xempt Contro	lled Or	ganization	s .	
	Name of controlle organization	d	2. Employer identification number	incon	unrelated ne (loss) structions)	l	al of specified nents made	i late de se se estado de c		in the aniza-	5. Deductions directly connected with income in column 5
<u>(1)</u>											
(2)											
(3)											
<u>(4)</u>			NI-		2						
	7. Taxable Income		Net unrelated		Controlled Or otal of specif	-	ons 10. Part	of colu	mn 0	44 [Deductions directly
,	. Taxable income	in	come (loss) e instructions)		yments mad		that is inc	luded	in the zation's	(connected with ome in column 10
(1)											
(2)											
(3)											
(4)											
							Add colum Enter here line 8, c	and on	Part I,	Enter	columns 6 and 11. here and on Part I, ne 8, column (B).
Totals									0.		0.
Part	VII Investment	Income	of a Section 50	1(c)(7), (9), or (17)	Orgar	nization (s	ee inst	ructions)		
		cription of			2. Amou incon	nt of	3. Deduction directly connected (attach states	ons ected	4. Set- (attach st		5. Total deductions and set-asides (add cols 3 and 4)
(1)											
(2)											
(3)											
(4)					A -1-1						Add assessed in
					Add amou						Add amounts in column 5. Enter
					here and or	n Part I,					here and on Part I,
					line 9, colu						line 9, column (B).
Totals Part	VIII Exploited E	vemnt /	Activity Income,	Other 1	Than Adve	0.	Income	·:			0.
1	Description of exploite		ctivity income,	, Other i	Illali Auve	ı uəni	g income (see ins	structions)		
2	Gross unrelated busin	•	e from trade or busi	nece Ente	r here and o	n Dart I	line 10. colum	n (A)		2	
3	Expenses directly con					,	•	` ,		-	
3										3	
4	Net income (loss) from										
-	`									4	
5	Gross income from ac									5	
6	Expenses attributable									6	
7	Excess exempt expen										
	4. Enter here and on F	Part II, line	12							7	

Schedule A (Form 990-T) 2023

Part	IX Advertising Income)				J
1	Name(s) of periodical(s). Check	box if reporting two or r	nore periodicals on a	consolidated basis.		
	A 🔲					
	в 🖳					
	c [
	D					
Enter a	amounts for each periodical listed	d above in the correspor	_	_	T -	
			Α	В	С	D
2			44 1 (4)			0.
_	Add columns A through D. Ente	er nere and on Part I, Ilne	e 11, column (A)			
а 3	Direct advertising costs by peri	odical				
а	Add columns A through D. Ente		e 11 column (R)			0.
ŭ	Add Goldmile At through B. Ent	or more and or r are i, iii.	5 11, 00idi1ii1 (b)			
4	Advertising gain (loss). Subtrac	t line 3 from line				
	2. For any column in line 4 sho					
	complete lines 5 through 8. For	any column in				
	line 4 showing a loss or zero, d	o not complete				
	lines 5 through 7, and enter -0-	on line 8				
5	Readership costs					
6	Circulation income					
7	Excess readership costs. If line					
	line 5, subtract line 6 from line than line 6, enter -0-					
8	Excess readership costs allowe					
	deduction. For each column sh					
	line 4, enter the lesser of line 4					
а	Add line 8, columns A through					0
Part	Part II, line 13	Officers Directors	and Truetone /-	! 4 4! N		0.
ıaıı	A Compensation of C		and musices (s		3. Percentage	4. Compensation
	1. Name		2. Title		of time devoted	attributable to
	I. Name		Zi Hilo	`	to business	unrelated business
(1)					%	armorato a balonico
(2)					%	
(3)					%	
4)					%	
						_
	I. Enter here and on Part II, line 1					0.
Part	XI Supplemental Infor	mation (see instruct	ions)			

VMI FOUNDATION 54-0505966

FORM 990-T (A)	INCOME	(LOSS) FROM	PARTNERSHI	PS	STATEMENT 3
DESCRIPTION					NET INCOME OR (LOSS)
SEE ATTACHED - ORI SEE ATTACHED - NET SEE ATTACHED - INT SEE ATTACHED - DIV SEE ATTACHED - ROY SEE ATTACHED - OTH	RENTAL REAL PEREST INCOME VIDEND INCOME VALTIES	ESTATE INCOM			2,092,768 -2,009 967,090 176,974 16,021 -1,401,330
TOTAL INCLUDED ON	SCHEDULE A,	PART I, LINE	5		1,849,514
FORM 990-T (A)		OTHER DEDUC	TIONS		STATEMENT 4
DESCRIPTION					AMOUNT
GENERAL & ADMINIST INVESTMENT FEES VMI INVESTMENT HOI					26,767 302,386 5,826
POTAL TO SCHEDULE	A, PART II,	LINE 14			334,979
FORM 990-T (A)	PO	ST 2017 NOL S	CHEDULE		STATEMENT 5
PRIOR YEAR POST 2017 NOL	N	OL DEDUCTION		CARRYFO POST 20	RWARD OF 17 NOL
867,699.	_	633,052.			234,647.
	_				
990-т SCH A	POST-2017	NET OPERATING	G LOSS DEDI	JCTION	STATEMENT 6
TAX YEAR LOSS S	SUSTAINED	LOSS PREVIOUSLY APPLIED	LOS: REMAII		AVAILABLE THIS YEAR

	LOSS PREVIOUSLY	LOSS	31/3 TI 3 DI II
SS SUSTAINED	APPLIED	REMAINING	AVAILABLE THIS YEAR
182,206.	0.	182,206.	182,206.
302,871.	0.	302,871.	302,871.
24,776.	0.	24,776.	24,776.
357,846.	0.	357,846.	357,846.
AVAILABLE THIS	YEAR	867,699.	867,699.
;	302,871. 24,776. 357,846.	302,871. 0. 24,776. 0.	302,871. 0. 302,871. 24,776. 0. 24,776. 357,846. 0. 357,846.

VMI FOUNDATION 54-0505966

SCH A (990-T) S	CHEDULE A NOL DETAIL	STATEMENT 7
TAXABLE INCOME FROM ALL THIS ENTITIES PORTION OF		1,839,584. 1,839,584.
	OF PRE-2018 NET OPERATING LOSS E-2018 NET OPERATING LOSS	100.00% 1,048,269.
TAXABLE INCOME AFTER PRE 80% INCOME LIMITATION	-2018 NET OPERATING LOSS	791,315. 633,052.
POST-2017 AVAILABLE LESSER OF POST-2017 NET	OPERATING LOSS OR 80% LIMITATION	867,699. 633,052.

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T. Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

2023

Employer identification number

VMI FOUNDATION 54-0505966 Yes X No Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts (h) Gain or (loss) (g) Adjustments to gain (d) (e) to enter on the lines below. Subtract column (e) from or loss from Form(s) 8949, Proceeds Cost column (d) and combine the This form may be easier to complete if you round off cents to whole dollars. (or other basis) Part I, line 2, column (g) (sales price) result with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 2 Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on 4,047. Form(s) 8949 with Box C checked 4 Short-term capital gain from installment sales from Form 6252, line 26 or 37 4 Short-term capital gain or (loss) from like-kind exchanges from Form 8824 5 6 Unused capital loss carryover (attach computation) 6 4,047 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h 7 Long-Term Capital Gains and Losses - Assets Held More Than One Year Part II See instructions for how to figure the amounts (h) Gain or (loss) (g) Adjustments to gain to enter on the lines below. Subtract column (e) from Proceeds Cost or loss from Form(s) 8949, column (d) and combine the This form may be easier to complete if you (sales price) (or other basis) Part II, line 2, column (g) result with column (a) round off cents to whole dollars. 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 9 Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on 268,946. Form(s) 8949 with Box F checked 12,243 11 11 Enter gain from Form 4797, line 7 or 9 12 Long-term capital gain from installment sales from Form 6252, line 26 or 37 12 13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824 13 14 Capital gain distributions 14 281,189 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h 15 Part III Summary of Parts I and II $4,0\overline{47}$ 16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) 16 17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) 281,189. 17 285,236 18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns Note: If losses exceed gains, see Capital Losses in the instructions.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2023

Form **8949**

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment

Social security number or taxpayer identification no.

54-0505966

VMI FOUNDATION

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term Part I transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or 1 (d) (h) (c) (e) loss. If you enter an amount Proceeds Description of property Date sold or Cost or other Gain or (loss). Date acquired in column (g), enter a code in (sales price) Subtract column (e) basis. See the (Example: 100 sh. XYZ Co.) (Mo., day, yr.) disposed of column (f). See instructions. Note below and from column (d) & (Mo., day, yr.) (g) Amount of adjustment combine the result see *Column (e*) ir Code(s) with column (g) the instructions 4,047. SEE ATTACHED 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

23011 01-05-24 LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2023)

4,047.

above is checked), or line 3 (if Box C above is checked)

Attachment Sequence No. 12A

Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

Social security number or taxpayer identification no.

С

VMT FOUNDATION

54-0505966

7112 1 0 0 1 1 2 0 1 1						0 - 0			
Before you check Box D, E, or F belo statement will have the same informa proker and may even tell you which b	w, see whether y tion as Form 109	ou received any 99-B. Either will s	Form(s) 1099-B o	r substitute statem basis (usually you	ent(s) from r cost) was	your broker. A suit reported to the IF	bstitute 3S by your		
Part II Long-Term. Transaction		ıl assets you held n	nore than 1 year are	generally long-term (s	ee instruction	ons). For short-term to	ransactions,		
see page 1. Note: You may aggregate all codes are required. Enter the	long-term transact totals directly on S	ions reported on Fo Schedule D, line 8a	orm(s) 1099-B showii ; you aren't required	ng basis was reported to report these transa	d to the IRS actions on F	and for which no adj form 8949 (see instru	ustments or ctions).		
You must check Box D, E, or F below. C f you have more long-term transactions than will							each applicable box.		
(D) Long-term transactions rep			•		-				
(E) Long-term transactions rep		,		,		,			
X (F) Long-term transactions not		-	-	•					
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis. See the	loss. If you	nt, if any, to gain or ou enter an amount (g), enter a code in). See instructions.	(h) Gain or (loss). Subtract column (e		
		(Mo., day, yr.)		Note below and see Column (e) in the instructions	(f) Code(s)	(g) Amount of	from column (d) & combine the resulmith column (g)		
SEE ATTACHED				the motifications	. ,	adjustment	268,946.		
SEE ATTACHED							200,940.		
2 Totals. Add the amounts in colun	nns (d), (e), (g), a	nd (h) (subtract							
negative amounts). Enter each to	tal here and inclu	ide on your							
Schedule D, line 8b (if Box D above is checked), line 9 (if Box E									
above is checked), or line 10 (if E							268,946.		
Note: If you checked Box D above b	ut the basis repo	orted to the IRS	was incorrect, ente	er in column (e) the	basis as r	eported to the IRS	s, and enter an		

adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

Go to www.irs.gov/Form4797 for instructions and the latest information.

OMB No. 1545-0184

Department of the Treasury Internal Revenue Service Name(s) shown on return Identifying number VMI FOUNDATION 54-0505966 1a Enter the gross proceeds from sales or exchanges reported to you for 2023 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 1a b Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of 1b c Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (f) Cost or other (e) Depreciation (g) Gain or (loss) (b) Date acquired (C) Date sold (a) Description (d) Gross sales 2 basis, plus allowed or Subtract (f) from the of property (mo., day, yr.) (mo., day, yr.) price allowable since improvements and sum of (d) and (e) acquisition expense of sale SEE ATTACHED 12,243. Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 Gain, if any, from line 32, from other than casualty or theft 6 6 12,243.Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years. See instructions Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 12,243. capital gain on the Schedule D filed with your return. See instructions Part II Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 Gain, if any, from line 7 or amount from line 8, if applicable 12 12 Gain, if any, from line 31 13 13 14 14 Net gain or (loss) from Form 4684, lines 31 and 38a Ordinary gain from installment sales from Form 6252, line 25 or 36 15 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16 16 Combine lines 10 through 16 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4 18b

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2023)

Pa	art III Gain From Disposition of Propert	y Und	der Sections 1245,	1250, 1252	, 125	54, and 1255 (see	e instructions)		
19	(a) Description of section 1245, 1250, 1252, 1254, c		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)					
_A									
<u>B</u>									
<u></u> C									
_ <u>D</u>									
	These columns relate to the properties on lines 19A through 19D.		Property A	Property I	В	Property C	Property D		
20	Gross sales price (Note: See line 1a before completing.)	20							
21	Cost or other basis plus expense of sale	21							
22	Depreciation (or depletion) allowed or allowable	22							
23	Adjusted basis. Subtract line 22 from line 21	23							
<u>24</u>	Total gain. Subtract line 23 from line 20	24							
	If section 1245 property:								
	Depreciation allowed or allowable from line 22	25a							
	Enter the smaller of line 24 or 25a	25b							
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.								
a	Additional depreciation after 1975. See instructions	26a							
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b							
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c							
c	Additional depreciation after 1969 and before 1976	26d							
e	Enter the smaller of line 26c or 26d	26e							
f	Section 291 amount (corporations only)	26f							
	Add lines 26b, 26e, and 26f	26g							
	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.								
	Soil, water, and land clearing expenses	27a							
	Line 27a multiplied by applicable percentage	27b							
	Enter the smaller of line 24 or 27b	27c							
20 2	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a							
k	Enter the smaller of line 24 or 28a	28b							
29 a	If section 1255 property: Applicable percentage of payments excluded from income under section 126. See instructions	29a							
<u>k</u>	Enter the smaller of line 24 or 29a. See instructions	29b							
Su	mmary of Part III Gains. Complete property c	:olumn	s A through D through li	ne 29h hefore (aoina	to line 30			
_					909		_		
30	Total gains for all properties. Add property columns	A thro	ugh D, line 24			30			
31	Add property columns A through D, lines 25b, 26g,		•			31			
32									
from other than casualty or theft on Form 4797, line 6 Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less									
Pa		nis 1 <i>1</i>	anu ∠our(D)(2) V	viieli Busine	2 55 (Use props to 50%	our Less		
	(see instructions)					(a) Section 179	(b) Section 280F(b)(2)		
20	Section 170 expense deducation and description all	wob!-	in prior veers	Γ	20	175	2001 (10)(2)		
33 34	Section 179 expense deduction or depreciation allo Recomputed depreciation. See instructions				33 34				
35	Recapture amount. Subtract line 34 from line 33. Se		instructions for where to		35				

Form **4797** (2023)

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

Employer identification number

VMI FOUNDATION				<u> 54 – </u>	0505966	
Did the corporation dispose of any investme	nt(s) in a qualified opportun	ity fund during the tax y	ear?		Yes X No	
If "Yes," attach Form 8949 and see its instru						
Part I Short-Term Capital Ga	ins and Losses - Ass	ets Held One Year	or Less			
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to ga or loss from Form(s) 89 Part I, line 2, column	49,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b						
1b Totals for all transactions reported on						
Form(s) 8949 with Box A checked						
2 Totals for all transactions reported on						
Form(s) 8949 with Box B checked						
3 Totals for all transactions reported on					4 0 4 7	
Form(s) 8949 with Box C checked					4,047.	
4 Short-term capital gain from installment sales				4		
5 Short-term capital gain or (loss) from like-kin				5		
6 Unused capital loss carryover (attach comput	,			6	()	
7 Net short-term capital gain or (loss). Combin Part II Long-Term Capital Gai	e lines 1a through 6 in column	h	n One Veer	7	4,047.	
	TIS and Losses - Asse	ets neid More Tha	n One Year		(h) Coin ou (loca)	
See instructions for how to figure the amounts to enter on the lines below. (d) Proceeds Cost Or loss from Form(s) 89 Part II, line 2, column					(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (q)	
round off cents to whole dollars. 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b						
8b Totals for all transactions reported on						
Form(s) 8949 with Box D checked						
9 Totals for all transactions reported on						
Form(s) 8949 with Box E checked						
10 Totals for all transactions reported on					260.046	
Form(s) 8949 with Box F checked					268,946.	
11 Enter gain from Form 4797, line 7 or 9				11	12,243.	
12 Long-term capital gain from installment sales		,		12		
13 Long-term capital gain or (loss) from like-kin	d exchanges from Form 8824			13		
				14	001 100	
15 Net long-term capital gain or (loss). Combin Part III Summary of Parts I and		ı h		15	281,189.	
16 Enter excess of net short-term capital gain (li		l loss (line 15)		16	4,047.	
17 Net capital gain. Enter excess of net long-term	17	281,189.				
18 Add lines 16 and 17. Enter here and on Form		18	285,236.			
Note: If losses exceed gains, see Capital Los						
5 , Sapital Est						

321051 12-26-23

LHA

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2023

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service Name(s) shown on return File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Social security number or taxpayer identification no.

54-0505966

VMI FOUNDATION

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term Part I transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or 1 (d) (h) (c) (e) loss. If you enter an amount Proceeds Description of property Date sold or Cost or other Gain or (loss). Date acquired in column (g), enter a code in (sales price) basis. See the Subtract column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) disposed of column (f). See instructions. Note below and from column (d) & (Mo., day, yr.) (g) Amount of adjustment combine the result see *Column (e*) ir Code(s) with column (g) the instructions SEE ATTACHED 4,047. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 4,047.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2023)

above is checked), or line 3 (if Box C above is checked)

Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

Social security number or taxpayer identification no.

TANT POINTANTON

Form 8949 (2023)

AMT LOUNDALTON						54-0	303900
Before you check Box D, E, or F belo statement will have the same informa broker and may even tell you which b		ou received any 99-B. Either will s	Form(s) 1099-B o	r substitute statem basis (usually you	ent(s) from r cost) was	your broker. A sul reported to the IR	ostitute S by your
Part II Long-Term. Transaction	ons involving capita	ıl assets you held n	nore than 1 year are	generally long-term (s	ee instructio	ons). For short-term tr	ansactions,
see page 1. Note: You may aggregate all							
codes are required. Enter the	totals directly on S	Schedule D, line 8a	; you aren't required	to report these transa	actions on F	orm 8949 (see instru	ctions).
You must check Box D, E, or F below. Of you have more long-term transactions than will	Theck only one bo fit on this page for one	X. If more than one beor more of the boxes,	ox applies for your long- , complete as many form	term transactions, comples with the same box chec	ete a separate :ked as you ne	Form 8949, page 2, for e	each applicable box.
(D) Long-term transactions rep	orted on Form(s) 1099-B showin	g basis was report	ed to the IRS (see	Note abo	ove)	
(E) Long-term transactions rep	orted on Form(s)	1099-B showing	g basis wasn't re	oorted to the IRS		,	
X (F) Long-term transactions not	reported to you	on Form 1099-B					
1 (a)	(b)	(c)	(d)	(e)	Adjustmen	t, if any, to gain or	(h)
Description of property	Date acquired	Date sold or	Proceeds	Cost or other	loss. If yo	où enter an amount (g), enter a code in	Gain or (loss).
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of	(sales price)	basis. See the	column (f)	. See instructions.	Subtract column (e)
		(Mo., day, yr.)		Note below and see Column (e) in	(f)	(g)	from column (d) & combine the result
				the instructions	Code(s)	Amount of adjustment	with column (g)
SEE ATTACHED						aujustinent	268,946.
							200,540.
O Takala Addula	(-1) () ()	1 /1-1 / 1 1					
2 Totals. Add the amounts in colun							
negative amounts). Enter each tot		•					
Schedule D, line 8b (if Box D abo	**	•					260 046
above is checked), or line 10 (if B		,					268,946.
Note: If you checked Box D above b	ut the basis repo	orted to the IRS	was incorrect, ente	er in column (e) the	basis as r	eported to the IRS	, and enter an

adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

OMB No. 1545-0184

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form4797 for instructions and the latest information. Name(s) shown on return Identifying number VMI FOUNDATION 54-0505966 1a Enter the gross proceeds from sales or exchanges reported to you for 2023 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 1a b Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of 1b c Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (f) Cost or other (e) Depreciation (g) Gain or (loss) (b) Date acquired (C) Date sold (a) Description (d) Gross sales 2 basis, plus allowed or Subtract (f) from the of property (mo., day, yr.) (mo., day, yr.) price allowable since improvements and sum of (d) and (e) acquisition expense of sale SEE ATTACHED 12,243. Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 Gain, if any, from line 32, from other than casualty or theft 6 6 12,243.Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years. See instructions Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 12,243. capital gain on the Schedule D filed with your return. See instructions Part II Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 Gain, if any, from line 7 or amount from line 8, if applicable 12 12 Gain, if any, from line 31 13 14 14 Net gain or (loss) from Form 4684, lines 31 and 38a Ordinary gain from installment sales from Form 6252, line 25 or 36 15 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16 16 Combine lines 10 through 16 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2023)

18a

18b

loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1

(Form 1040), Part I, line 4

Pa	art III Gain From Disposition of Propert	y Und	der Sections 1245,	1250, 1252	, 125	54, and 1255 (see	e instructions)		
19	(a) Description of section 1245, 1250, 1252, 1254, c		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)					
_A									
<u>B</u>									
<u></u> C									
_ <u>D</u>									
	These columns relate to the properties on lines 19A through 19D.		Property A	Property I	В	Property C	Property D		
20	Gross sales price (Note: See line 1a before completing.)	20							
21	Cost or other basis plus expense of sale	21							
22	Depreciation (or depletion) allowed or allowable	22							
23	Adjusted basis. Subtract line 22 from line 21	23							
<u>24</u>	Total gain. Subtract line 23 from line 20	24							
	If section 1245 property:								
	Depreciation allowed or allowable from line 22	25a							
	Enter the smaller of line 24 or 25a	25b							
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.								
a	Additional depreciation after 1975. See instructions	26a							
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b							
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c							
c	Additional depreciation after 1969 and before 1976	26d							
e	Enter the smaller of line 26c or 26d	26e							
f	Section 291 amount (corporations only)	26f							
	Add lines 26b, 26e, and 26f	26g							
	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.								
	Soil, water, and land clearing expenses	27a							
	Line 27a multiplied by applicable percentage	27b							
	Enter the smaller of line 24 or 27b	27c							
20 2	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a							
k	Enter the smaller of line 24 or 28a	28b							
29 a	If section 1255 property: Applicable percentage of payments excluded from income under section 126. See instructions	29a							
<u>k</u>	Enter the smaller of line 24 or 29a. See instructions	29b							
Su	mmary of Part III Gains. Complete property c	:olumn	s A through D through li	ne 29h hefore (aoina	to line 30			
_					909		_		
30	Total gains for all properties. Add property columns	A thro	ugh D, line 24			30			
31	Add property columns A through D, lines 25b, 26g,		•			31			
32									
from other than casualty or theft on Form 4797, line 6 Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less									
Pa		nis 1 <i>1</i>	anu ∠our(D)(2) V	viieli Busine	2 55 (Use props to 50%	our Less		
	(see instructions)					(a) Section 179	(b) Section 280F(b)(2)		
20	Section 170 expense deducation and description all	wob!-	in prior veers	Γ	20	175	2001 (10)(2)		
33 34	Section 179 expense deduction or depreciation allo Recomputed depreciation. See instructions				33 34				
35	Recapture amount. Subtract line 34 from line 33. Se		instructions for where to		35				

318012 12-27-23 Form **4797** (2023)

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Name of person filing this return Filer's identification number 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В 2023 , and ending JUN 30, 2024 JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership ABRY ADVANCED SECURITIES FUND III, LP 98-1149775 2(b) Reference ID number 888 BOYLSTON STREET, SUITE 1600 BOSTON, MA 02199 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency 04/30/2014 CAYMAN ISLANDS 523900 INVESTMENTS USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: OGDEN, UT Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any ABRY ASF INVESTORS II, LP 888 BOYLSTON STREET, SUITE 1600 BOSTON, During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not No allowed under section 267A? See instructions Yes If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? X Yes Nο Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service
Name of transferor

OMB No. 1545-1668

tober 2021)

Attach to Form 8865. See the Instructions for Form 8865.

Go to www.irs.gov/Form8865 for instructions and the latest information.

vallie of transferor							FILE S IUEIIII				
	VMI FOU						54-0	<u>50596</u>			
Name of foreign pa	artnership ABR	Y ADVANCE:	D SECURI	TIES FUND	III	EIN (if any)		Reference	e ID numl	er (s	ee instr)
						98-114	9775				
1a Is the partn	ership a section 721(c) nartnershin (as de	efined in Regulatio	ons section 1.721(c)-	1(h)(14))?				Yes		No
	s the gain deferral me		-	, ,					Yes		No
	angible property tran		-	- '					103		NO
•			•	•		•			¬ v		N.
	fter, a platform contri) 1.482-7(C)(1)?					Yes		No
Part I Tr	ansfers Reportable U	Inder Section 60381	3		ı						
Type of property			(c) arket value of transfer	(d) Cost or other basis		(e) ery period	(f) Section 704 allocation me		Gain re	(g) ecogniz ransfer	ed
Cash											
Stock, notes											
eceivable											
and payable,											
and other											
securities											
nyantary											
nventory											
Fangible											
property											
ised in trade											
or business											
ntangible											
property											
described in											
section											
197(f)(9)											
ntangible property, other											
han intangible											
property											
described in section 197(f)(9)											
00011011 107 (1)(0)											-
Other											
property											
or openty											
F											
Totals											
	ansferor's percentage			the transfer		%	(b) After	the transfe	r		%
Supplemental Info	ormation Required To	Be Reported (see	instructions):								
Part II Di	spositions Reportabl	e Under Section 60	38B								
(a)	(b)	(c)	(d)	(e)		(f)	(g)			(h)	
Type of	Date of	Date of	Manner of	Gain	De	(f) epreciation ecapture	Gain alloca			eciatio	
property	original transfer	disposition	disposition	recognized by partnership	re	cognized	to partne	er	recaptur	e alloc artner	ated
				, and a strip	Dy p	partnership			ıo ļ	zai u iCl	
				1							
Part III Is	any transfer reported	on this schedule su	bject to gain reco	gnition under section	904(f)(3) c	or section 904(1	f)(5)(F)?	▶	Yes		No

310661 04-01-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

, 2023, and ending DEC

JAN 1

beginning

, 2023

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership ENCAP ENERGY CAPITAL FUND X-C LP 98-1226073 2(b) Reference ID number 1100 LOUISIANA, SUITE 4900 HOUSTON, TX 77002 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency INVESTING 03/05/2015 CAYMAN ISLANDS 523900 USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

► Go to www.irs.gov/Form8865 for instructions and the latest information. Name of transferor Filer's identifying number FOUNDATION VMI 54-0505966 Name of foreign partnership ENCAP ENERGY CAPITAL FUND X-C LP EIN (if any) Reference ID number (see instr) 98-1226073 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions No Yes No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership recognized by partnership property original disposition disposition to partner recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership ABRY PARTNERS IX LP 98-1450551 2(b) Reference ID number 888 BOYLSTON STREET, **SUITE 1600** BOSTON, MA 02199 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number 8a Functional currency Principal business activity 02/28/2019 CAYMAN ISLANDS 523900 INVESTMENTS USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: OGDEN, A Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? X Yes Nο Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

Internal Revenue Servi Name of transferor		₽ G0	to www.irs.gov/Fo	ormood for ins	structions ar	id the latest inforn	Filer's identi	l fying numb	er		
Name of familiar		DUNDAT				Lem are		<u>50596</u>		. ,	
Name of foreign pa	artnership AI	BRY PA	RTNERS IX	LP		EIN (if any) 98-145		Reference	e ID num	ber (se	e instr
1a Is the partn	ership a section i	721(c) partne	rship (as defined in F	Regulations sectio	n 1.721(c)-1(b)(14))? See instructio	ns		Yes		No
	-		lied to avoid the reco						Yes		No
			onsidered or anticipa						Yes		No
	ansfers Reportal			118 SECTION 1.402-	7(6)(1)?						NU
	(a)	(b)	(c)	(d))	(e)	(f)			(g)	
Type of property	Date of transfer	Description of property	Fair market value on date of transfer	Cost or bas	· · · · · · · · · · · · · · · · · · ·	Recovery period	Section 704 allocation me			ecognize transfer	d
Cash											
Stock, notes receivable											
and payable,											
and other securities		+									
องบนกเป ริ อ											
Inventory											
Tangible											
property											
used in trade or business											
 Intangible											
property											
described in section											
197(f)(9)											
Intangible property, other											
than intangible											
property described in											
section 197(f)(9)											
Other											
property											
,											
Totals											
3 Enter the tra	ansferor's percen	ntage interest	in the partnership: (a) Before the trans	fer	%	(b) After	the transfe	r		%
Supplemental Info	ormation Require	ed To Be Rep	orted (see instructio	ns):							
Part II Di	spositions Repo	rtahle linder	Section 6038B								
(a)	(b)	Table oliuel	(c) (d)	(e)	(f)	(g)			(h)	
Type of property	Date of original transfer	l dis	position Mann	er of sition reco	Gain ognized by artnership	Depreciation recapture recognized by partnership	Gain alloc to partn		recaptu	reciation re allocat partner	ted
Part III Is	any transfer repo	orted on this s	 schedule subject to ga	ain recognition ur	nder section 90	4(f)(3) or section 904	(f)(5)(F)?	<u> </u>	Yes		No
			e the Instructions for					Schedule O	(Form 8	865) 10)-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В 2023 , and ending JUN 30, 2024 JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership ACCEL-KKR GROWTH CAPITAL PARTNERS III, L 98-1438263 2(b) Reference ID number 2180 SAND HILL ROAD SUITE 300 MENLO PARK, CA 94025 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency INVESTING 07/17/2018 CAYMAN ISLANDS 523900 USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: OGDEN, Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service
Name of transferor

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

tment of the Treasury at Revenue Service Go to www.irs.gov/Form8865 for instructions and the latest information.

Name of transferor									Filel S lucilli			
	VMI FO									<u> 50596</u>		
Name of foreign pa	artnership AC	CEL-KI	KR GR	OWTH (CAPI	[TAL PART]	NERS	EIN (if any) 98-143		Reference	e ID num	ber (see instr)
1a Is the partn	ership a section 7	21(c) partne	rship (as d	efined in Re	gulation	ns section 1.721(c)-	1(b)(14))?	•			Yes	No
						f gain upon the cont					Yes	□ No
•	-			•		, at the time of the tr					_ 100	
						n 1.482-7(c)(1)?					Yes	No
	ansfers Reportabl				366110	11 1.402-7(6)(1):					163	NO
raili II	alisieis nepuliaui	le ulluel set	,11011 00301	,	_		I					
Type of property	(a) Date of transfer	(b) Description of property	Fair ma	(c) arket value of transfer		(d) Cost or other basis		(e) ery period	(f) Section 704(allocation met			(g) ecognized transfer
Cash												
Stock, notes												
receivable					+							
and payable,					+			+				
and other					+-							
securities												
Inventory												
T 15.1 .												
Tangible					+							
oroperty used in trade												
or business					+			-				
					_							
Intangible												
oroperty described in												
section												
197(f)(9)												
ntangible												
oroperty, other					+							
than intangible property					+							
described in					_							
section 197(f)(9)												
Other												
oroperty												
Totals					+							
	noforor'o noroont	ngo intercet	in the portr	orobin: (a) I	Doforo :	the transfer		%	(b) After t	the transfe	r	0/
3 Enter the tra Supplemental Info	ansferor's percent			,		ille italisiel		70	(D) Alter	the transfe	l	%
Supplemental inic	illiation Requiret	i io be nepi	oneu (See	IIISH UCHOUS).							
Part II Di	spositions Report	able Under (Section 60	38B								
(a)	(b)		(c)	(d)		(e)		(f)	(g)			(h)
Type of	Date of		ate of	Manner		Gain	De	(f) epreciation recapture	Gain alloca			reciation
property	original transfer	disp	oosition	dispositi	on	recognized by partnership	re	ecognized	to partne	er		re allocated
	4410701					P. 21010111P	by	partnership			ιο	partner
							_					
Part III Is	any transfer repor	ted on this s	chedule su	bject to gair	recog	nition under section	904(f)(3)	or section 904(f)(5)(F)?	> [Yes	No

310661 04-01-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.
Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1 , 2023, and ending DEC 31, 2023 Attachment Sequence No. **865**

Name of person filing this return					's identificat		ī			
			54-0505966							
VMI FOUNDATION										
Filer's address (if you aren't filing this form with your tax re	eturn)	A Category o	f filer (see Categories			and check app	olicable box(es)):			
		Filer's tax			X	4	22 222			
		B beginning	^{/ear} JUL 1	,202	3 , and endi	ing JUN	30,2024			
C Filer's share of liabilities: Nonrecourse \$		recourse financir			Other	\$				
D If filer is a member of a consolidated group but not the	parent, enter the following	g information abo	out the parent:							
Name Name				EIN						
Address										
E Check if any excepted specified foreign financial assets	•	. See instructions	3							
F Information about certain other partners (see instruction	ns)		T		1					
(1) Name	(2) Address		(3) Identification	number		Check applica				
			.,		Category 1	Category 2	Constructive owner			
					0/a) FIN	(:f a)				
G1 Name and address of foreign partnership	VD 3.TH / C3.5	73.63			2(a) EIN		440			
OAKTREE OPPORTUNITIES FUND	XB AIF (CA	I MA				-1208				
222 GOLIMII ODAND ALIENIJE 20	mii mi				2(D) Hele	rence ID nu	IIIDEI			
333 SOUTH GRAND AVENUE, 28 LOS ANGELES, CA 90071	TH FL				2 Country	under whe	00 love organized			
LOS ANGELES, CA 90071					1		se laws organized			
Date of Principal place	La Principal business	7 Principal bus	siness	I Func		N ISL				
Date of organization 5 Principal place of business 09/01/2018 CAYMAN ISLANDS	6 Principal business activity code number 523900			8a Functional currency 8b Exchange rate (see instructions)						
•		INVESTI	NG .	עפט						
H Provide the following information for the foreign partner of Allows address and identification number of scant (if a	<u> </u>	2 Chook if th	o foreign portners	hin must fi	lo:					
1 Name, address, and identification number of agent (if a	ny) in the officer states		ne foreign partners orm 1042	Form 88		Form 106	25			
			enter where Form			FUIIII IUC	55			
		OGDE		1003 15 11160	1.					
3 Name and address of foreign partnership's agent in cou	intry of organization if an		ddress of person(s) w and the location of su	ith custody of	the books and	records of the	e foreign			
• Name and address of foreign partificistip's agent in cot	intry of organization, if an	y artnersnip,	and the location of st	ich books and	records, it dit	terent				
5 During the tax year, did the foreign partnership pay or	r accrue any interest or ro	valty for which the	he deduction is no	t						
	accorde uny interest or re					Yes	No			
If "Yes," enter the total amount of the disallowed dedu						\$ \$	•			
6 Is the partnership a section 721(c) partnership, as de						Yes	□ No			
Were any special allocations made by the foreign part			(' '/'			X Yes	□ No			
8 Enter the number of Forms 8858, Information Return										
(FDEs) and Foreign Branches (FBs), attached to this r							0			
9 How is this partnership classified under the law of the							ERSHIP			
10 a Does the filer have an interest in the foreign partnersh										
separate unit under Regulations section 1.1503(d)-1(
1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b						Yes	X No			
b If "Yes," does the separate unit or combined separate	unit have a dual consolida	ated loss, as defi	ned in Regulations	······························						
	anne navo a dadi concond					Yes	□ No			
11 Does this partnership meet both of the following requ			<u> </u>							
1. The partnership's total receipts for the tax year we										
2. The value of the partnership's total assets at the el		s than \$1 million.				Yes	☐ No			
If "Yes," don't complete Schedules L, M-1, and M-2.	•		J			<u>.</u>				
For Privacy Act and Paperwork Reduction Act Notice, see	the senarate instruction	<u> </u>	*				Form 8865 (2023)			

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.
 Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transferor Filer's identifying number FOUNDATION VMI 54-0505966 Name of foreign partnership OAKTREE OPPORTUNITIES FUND XB AIF EIN (if any) Reference ID number (see instr) 98-1208442 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions No Yes No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer 12/31/23 194,179 Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property 194,179. **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership to partner recognized by partnership property original disposition disposition recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes

310661 04-01-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning $JAN\ 1$, 2023, and ending $DEC\ 31$, 2023

Attachment Sequence No. **865**

Name of person filing this return				Filer	's identificat	tion number	Ī
				5	4-050	5966	
VMI FOUNDATION							
Filer's address (if you aren't filing this form with your ta	x return)	A Category o	f filer (see Categories			and check app	licable box(es)):
		1	2		X	4	
		B Filer's tax y beginning	^{/ear} JUL 1	,202	3 , and end	ing JUN	30,2024
C Filer's share of liabilities: Nonrecourse \$	Qualified nonre	ecourse financir	ng \$		Other	\$	
D If filer is a member of a consolidated group but not t	he parent, enter the following i	information abo	out the parent:				
Name				EIN			
Address							
E Check if any excepted specified foreign financial asso	•	See instructions	S				
F Information about certain other partners (see instruc	tions)				1		
(1) Name	(2) Address		(3) Identification	number		Check applica	
			. ,		Category 1	Category 2	Constructive owner
Od Name and address of femine and analysis					2(a) EIN	(if any)	
G1 Name and address of foreign partnership ARES SPECIAL OPPORTUNITIE	C FIIND				1 ' '	-1463	1 0 0
(OFFSHORE) LP	D FOND					rence ID nu	
2000 AVENUE OF THE STARS	12TH FI.OOR				2(0) 11010	101100 12 114	111501
LOS ANGELES, CA 90067	12111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				3 Country	under who	se laws organized
LOD INCLUED, CII 30007						N ISL	-
4 Date of 5 Principal place of business	6 Principal business activity code number	7 Principal bus activity	siness	8a Func	tional	a. Excha	ange rate
06/17/2019 CAYMAN ISLANDS		INVESTM	ENTS	ou curre	ricy	See II	istructions)
H Provide the following information for the foreign par	tnership's tax vear:						
1 Name, address, and identification number of agent (2 Check if th	ne foreign partners	hip must fi	e:		
, ,	• ,	1 —	orm 1042	Form 88		Form 106	35
		Service Ce	enter where Form	1065 is filed	d:		
		E-FI					
3 Name and address of foreign partnership's agent in	country of organization, if any	4 Name and a partnership,	ddress of person(s) w and the location of si	ith custody of uch books and	the books and records, if dif	l records of the ferent	e foreign
5 During the tax year, did the foreign partnership pa	y or accrue any interest or roya	alty for which t	he deduction is no	t			
allowed under section 267A? See instructions						Yes	L No
If "Yes," enter the total amount of the disallowed d						\$	
6 Is the partnership a section 721(c) partnership, as		1.721(c)-1(b)	(14)?			Yes	∟ No
7 Were any special allocations made by the foreign						Yes	∟∟ No
8 Enter the number of Forms 8858, Information Ret	•		•				0
(FDEs) and Foreign Branches (FBs), attached to the							0 ERSHIP
9 How is this partnership classified under the law of			roign northorobin		питр	L VIVIII	EKSIIIF
10 a Does the filer have an interest in the foreign partners and partners and partners and partners and partners are partners and partners and partners are partners are partners and partners are partners are partners and partners are partners and partners are partners are partners and partners are partners are partners and partners are partners are partners are partners are partners and partners are partn							
separate unit under Regulations section 1.1503(d)		-	-			Yes	No
1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b If "Yes," does the separate unit or combined separate.	ata unit hava a dual concolidate	ad loce, ac dafii	ned in Degulations			163	NO
						Yes	□ No
section 1.1503(d)-1(b)(5)(ii)? 11 Does this partnership meet both of the following r	equirements?		·····			108	140
The partnership's total receipts for the tax year	•						
2. The value of the partnership's total assets at th	' '	than \$1 million.	. 🕨			Yes	□ No
If "Yes," don't complete Schedules L, M-1, and M-	•	+	J				
For Privacy Act and Panerwork Reduction Act Notice							Form 8865 (2023)

Form 8865 (2023)

LOS ANGELES

90087

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

So to www.irs.gov/Form8865 for instructions and the latest information

OMB No. 1545-1668

► Go to www.irs.gov/Form8865 for instructions and the latest information. Name of transferor Filer's identifying number FOUNDATION VMI 54-0505966 Name of foreign partnership ARES SPECIAL OPPORTUNITIES FUND EIN (if any) Reference ID number (see instr) (OFFSHORE) LP 98-1463109 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions No Yes No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership recognized by partnership property original disposition disposition to partner recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Form **8865**

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

2023

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service Information furnished for the foreign partnership's tax year

JUL 1

beginning

, 2023, and ending JUN 30 , 2024

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership PRIME STORAGE FUND II (CAYMAN) LP 98-1415663 2(b) Reference ID number 85 RAILROAD PLACE SARATOGA SPRINGS, NY 3 Country under whose laws organized 12866 CAYMAN ISLANDS 4 Date of organization 6 Principal business activity code number 8a Functional currency 5 Principal place of business Principal business activity 05/01/2017 CAYMAN ISLANDS 523900 INVESTMENTS USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? EXEMPTED LP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Ves b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

Internal Revenue Serv Name of transfero		▶ Go	to www.irs	.gov/Form	6000	tor instructions	and the	latest infor	Filer's ident	ifying numl	oer		
Name of familiar		DUNDAT				/ ~~		T = 111 (14		50596		. ,	
Name of foreign pa	artnership PI	RIME S	TORAGE	FUND	II	(CAYMAN)	LP	EIN (if any 98-14		Reference	e ID num	ber (se	e instr
•	•			_		s section 1.721(c)-1			ions		Yes		No
	-			-		gain upon the contr				L	Yes		No
						at the time of the tra 1.482-7(c)(1)?					Yes		No
	ansfers Reportal			egulations s	GCLIUII	1.402-7(6)(1):							NU
Type of property	(a) Date of transfer	(b) Description of property	(c Fair mark on date of	et value		(d) Cost or other basis		(e) ery period	(f) Section 70- allocation me			(g) ecogniz transfer	ed
Cash													
Stock, notes													
receivable and payable,													
and other													
securities													
Inventory		+											
j		+								+			
		+											
Tangible property													
used in trade													
or business													
Intangible													
property described in													
section													
197(f)(9)													
Intangible property, other													
than intangible property													
described in					-								
section 197(f)(9)		+											
Other		+											
property													
Totals													
3 Enter the tra	ansferor's percen	ıtage interest	in the partne	rship: (a) Be	fore th	ie transfer		%	(b) After	the transfe	r		%
Supplemental Info	ormation Require	ed To Be Rep	orted (see in	structions):									
Part II Di	spositions Repo	rtable Under	Section 6038	BB									
(a) Type of property	(b) Date of original transfer	dis	(c) Date of position	(d) Manner of disposition		(e) Gain recognized by partnership	re	(f) epreciation recapture ecognized partnership	(g) Gain alloc to partr		recaptu	(h) reciation re alloca partner	
Part III Is	any transfer repo	orted on this	schedule subj	ect to gain i	recogni	ition under section	904(f)(3)	or section 90		[Yes		No
LHA For Paperw	ork Reduction A	ct Notice, se	e the Instruct	tions for Fo	rm 886	5.				Schedule ((Form 8	865) 1	0-2021

310661 04-01-23

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Name of person filing this return Filer's identification number 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В 2023 , and ending JUN 30, 2024 JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership BLACKROCK DIRECT LENDING FEEDER IX-L LP 98-1473366 2(b) Reference ID number PO BOX 309 UGLAND HOUSE GRAND CAYMAN, CAYMAN ISLANDS KY1-1104 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number 7 Principal business activity 8a Functional currency INVESTMENTS 01/29/2019 CAYMAN ISLANDS 523900 USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner INVESTMENT HLDNGS LLC 304 LETCHER AVENUE 26-4795327 LEXINGTON. Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Address Identification number (if any) foreign STMT 11 person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) U.S. taxpayer Country of Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transferor	174T FO	TTNTD 3 (III)	T 03T							Filer's identi			
Name of foreign par	VMI FO		CK DIR	ECT	LENDI	NG	FEEDE	RI	EIN (if any) 98-147		50596 Reference		ber (see instr)
2 Was any inta time thereaft	the gain deferral Ingible property t er, a platform co	method app ransferred c ntribution as	lied to avoid to onsidered or a defined in Re	he recog anticipate	nition of ga	ain upo the tim	n the contri ne of the tra	oution of asfer or a	See instructio property? t any	ns		Yes Yes Yes	No No No
Part I Tra	nsfers Reportabl		CTION 6038B		1		Т		T				
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair marke on date of		c	(d) Cost or o basis			(e) ery period	(f) Section 704 allocation me			(g) ecognized transfer
Cash													
Stock, notes receivable and payable, and other securities													
Inventory													
Tangible property used in trade or business													
Intangible property described in section													
197(f)(9) Intangible property, other than intangible property described in section 197(f)(9)													
Other property													
Totals													
Totals 3 Enter the train	nsferor's percent	aga interact	in the nartner	chin: (a)	Refere the	tranefo	ır		<u> </u>	(h) After	the transfe	r	%
Supplemental Infor		<u> </u>		- ' '		il ullolo				(b) Aires			70
Part II Dis	positions Report	able Under	Section 6038	В									
(a) Type of property	(b) Date of original transfer		(c) vate of position	(d) Manne disposi		recog	(e) Gain nized by nership	re	(f) epreciation ecapture ecognized partnership	(g) Gain alloca to partne		recaptu	(h) reciation re allocated partner
Part III Is a	ny transfer repor	ted on this s	chedule subje	ect to gai	in recognition	on und	er section 9	04(f)(3) o	or section 904	(f)(5)(F)?	▶ [Yes	No
LHA For Paperwo	ork Reduction Ac	t Notice, se	the Instructi	ons for l	Form 8865.					5	Schedule O	(Form 8	865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1

, 2023, and ending $\ensuremath{\text{DEC}}$ 31 , 2023 Attachment Sequence No. **865**

Name of person mility this return					4-050		I
VMI FOUNDATION		T.					
Filer's address (if you aren't filing this form with y	our tax return)	A Category of	of filer (see Categories of	Filers in the		and check app	olicable box(es)):
		1	2	3		4	
		B Filer's tax beginning	year JUL 1	,202	3 , and end	ing JUN	30,2024
C Filer's share of liabilities: Nonrecourse \$	Qualified nonr	ecourse financi	ng \$		Other	\$	
D If filer is a member of a consolidated group but	t not the parent, enter the following	information abo	out the parent:	_			
Name				EIN			
Address							
E Check if any excepted specified foreign financia	· · · · · · · · · · · · · · · · · · ·	See instructions	S				L
F Information about certain other partners (see in	nstructions)		Ī		1	<u> </u>	
(1) Name	(2) Address		(3) Identification n	umber	<u> </u>	Check applica	
			()		Category 1	Category 2	Constructive owner
					0(-) []	(:f = ·)	
G1 Name and address of foreign partnership	T17 D I D				2(a) EIN		1 2 2
FLEXPOINT OVERAGE FUND	IA-B Th					-1493 erence ID nu	
676 NI MICHICANI AVE CHIL	mm 200				2(D) Reid	Helice ID III	iiiibei
676 N MICHIGAN AVE SUI	TE 300				2 Country	under who	an lawn organizad
CHICAGO, IL 60611					1		se laws organized
. Date of Principal place	Principal business	- Principal bus	siness	• Func	d I	N ISL	
4 Date of 4 organization 5 Principal place 5 of business 05/31/2019 CAYMAN ISLAN	6 Principal business activity code number 523900	7 activity INVESTI		8a curre JSD	ncy	8b (see ii	ange rate nstructions)
		THAFSIT	ING C	עמע			
H Provide the following information for the foreign	<u> </u>	O Chook if th	a foreign nortnorch	in must fil			
1 Name, address, and identification number of a	gent (if any) in the officed States		ne foreign partnersh	•	_	Form 106	ne.
			orm 1042 enter where Form 10	Form 88		FOIIII 100	00
		E-FI		ioo is illet	1.		
3 Name and address of foreign partnership's age	ent in country of organization, if any		ddress of person(s) with and the location of sucl	custody of	the books and	d records of th	e foreign
3 Name and address of foreign partnership's age	and in Country of Organization, if any	partnership,	and the location of sucl	n books and	records, if dif	terent	
5 During the tax year, did the foreign partnersl	nin nav or accrue any interest or rov		he deduction is not				
allowed under section 267A? See instruction						Yes	No
If "Yes," enter the total amount of the disallov						\$	
6 Is the partnership a section 721(c) partnersh						Yes	□ No
7 Were any special allocations made by the for			(* '/'			Yes	X No
8 Enter the number of Forms 8858, Informatio		pect to Foreian I	Disregarded Entities				
(FDEs) and Foreign Branches (FBs), attached		•					0
9 How is this partnership classified under the	•••					PARTN	ERSHIP
10 a Does the filer have an interest in the foreign							
separate unit under Regulations section 1.15		•	•				
1.1503(d)-1(b)(4)(ii)? If "No," skip question						Yes	X No
b If "Yes," does the separate unit or combined						<u> </u>	
						Yes	☐ No
11 Does this partnership meet both of the follow			<u>)</u>				
1. The partnership's total receipts for the tax							
2. The value of the partnership's total assets	•	than \$1 million				Yes	☐ No
If "Yes," don't complete Schedules L, M-1, ar	•		J				
For Privacy Act and Paperwork Reduction Act No	tice, see the separate instructions				•	,	Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner INVESTMENT HLDNGS LLC 304 LETCHER AVENUE 26-4795327 LEXINGTON. Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to organization Address identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865. ► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transfero			T 037							Filer's identi				
Name of foreign p	VMI FO eartnership FL		TON NT OVE	ERAGE	FUND	IV-B	LP		EIN (if any)		50596 Referenc		ber (se	e instr)
b If "Yes," wa2 Was any in	nership a section 73 s the gain deferral tangible property to lifter, a platform cou	method app ransferred c	lied to avoid	I the recogn r anticipated	nition of ga d to be, at	in upon the the time of t	contributhe trans)(14))? S ution of p sfer or at	roperty? any	ns	<u></u>	Yes Yes		No No No
	ransfers Reportabl													
Type of property	(a) Date of transfer	(b) Description of property	Fair mar	(c) ket value of transfer	С	(d) ost or other basis		(e Recovery		(f) Section 704 allocation me			(g) recognize transfer	d
Cash	12/31/23		154	4,430	•									
Stock, notes receivable and payable, and other securities														
Inventory														
Tangible property used in trade or business														
Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9)														
Other property														
Totals			154	4,430	•									
	ansferor's percenta ormation Required	· ·		,		transfer			%	(b) After	the transfe	er		%
Part II D	ispositions Report	able Under	Section 603	8B										
(a) Type of property	(b) Date of original transfer		(c) Date of sposition	(d) Manner dispositio		(e) Gain recognized l partnership		rec rec	(f) reciation capture ognized artnership	(g) Gain alloc to partn		recapti	(h) preciation ure allocat partner	red
	any transfer repor					on under sec	ction 904	4(f)(3) or	section 904		Schedule (Yes O (Form 8		No 0-2021

310661 04-01-23

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing this return

Information furnished for the foreign partnership's tax year JAN 1

, 2023, and ending DEC

beginnina

, 2023

Filer's identification number

54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В JUL 2023 , and ending JUN 30, 2024 beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership THOMA BRAVO DISCOVER FUND II-A GLOBAL LP 98-1494433 C/O MAPLES CORPORATE SERVICE LIMITED 2(b) Reference ID number UGLAND HOUSE PO BOX 309 GRAND CAYMAN, CAYMAN ISLANDS KY1-1104 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number 7 Principal business activity 8a Functional currency INVESTMENTS 07/01/2019 CAYMAN ISLANDS 525990 USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations No section 1.1503(d)-1(b)(5)(ii)? Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

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Form 8865 (2023)

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SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

So to www.irs.gov/Form8865 for instructions and the latest information

OMB No. 1545-1668

Name of traingraph partnership or THOMA BRAVO DISCOVER FUND III-A GL BIN (If 400) Reference ID number (see instr)	Name of transferor	, 1	► Go	to www.ir	s.gov/Form	8865	o for instructions	and the	latest inform		ifving num	hor		
Name of toreign partnership a section 21(c) partnership (as defined in Regulations section 1/21(c)-t(b)(14))? See instructions	Name of transferor	VMT FO	ייי ב כואוו	TON										
Tal is the partnership a section 72 (IC) partnership (as defined in Regulations section 122 (IC)- (ID) (14))? See instructions	Name of foreign part	tnership TH	OMA B	RAVO I					, .,	•			ber (s	ee instr)
The thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Part II Transfer Reportable Under Section 60388 Type of property Display Control of Property Disp	b If "Yes," was t	ship a section 72 he gain deferral	21(c) partne method app	rship (as de lied to avoid	fined in Regu d the recogniti	lation ion of	s section 1.721(c)- gain upon the cont	1(b)(14))? ribution of	See instruction property?	ns		=		ī
Type of property Cash Date of base Cash Ca												Yes		No
Special Cash Cash Stock, notes receivable and daysable, and other service with the cash of the service of date of the service of	Part I Tran	sfers Reportabl	e Under Se	ction 6038B	1			1	1					
Slock, notes receivable and payable, and other securities Inventory Tangible property is a securities Tangible property is a securities and the securities an	Type of property	Date of	Description	Fair mai	rket value		Cost or other	Recov		Section 70			ecogni	
receivable and other securities s														
Inangible property used in trade or or business in inangible property described in section 1977(19)	receivable and payable, and other													
Tangible property sused in trade or business lintangible property described in section 197(1)(9) lintangible property described in section 197(1)(9) lintangible property described property described in section 197(1)(9) lintangible property described property described property described property lintangible property lintangible property described property lintangible lintangible property lintangible lint	Sodiffice													
property used in trade or business Intangible property described in section 197(f)(9)	Inventory													
Intangible property described in section 197(f)(9)	property used in trade													
property described in section 197(f)(9)														
part II Dispositions Reportable Under Section 6038B Part II Dispositions Reportable Under Section 6038B (a) Type of property original property original property original property original property original property original partnership partnership by partners	property described in section													
Totals 3 Enter the transferor's percentage interest in the partnership: (a) Before the transfer	Intangible property, other than intangible property described in													
Totals 3 Enter the transferor's percentage interest in the partnership: (a) Before the transfer														
3 Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (a) (b) (c) (c) (d) (e) (a) (e) (f) (b) (a) (f) (b) (b) (c) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f														
Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (a) (b) (c) (d) (e) (f) (a) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	Totals													
Part II Dispositions Reportable Under Section 6038B (a) (b) (c) (d) (e) Depreciation recapture recognized by partnership partnership partnership (b) Indee of Date of Date of Original disposition recapture recognized by partnership disposition disposition disposition disposition disposition disposition recapture allocated to partner to partner to partner disposition disposit	3 Enter the tran	sferor's percenta	ige interest	in the partn	ership: (a) Be	fore t	he transfer		%	(b) After	the transf	er		%
(a) Type of property Date of original transfer disposition disposition Date of disposition Date of property Date of property Date of original transfer disposition Date of disposition Date of disposition Date of disposition Date of disposition Precaptized Date of disposition Precaptized Date of Date of Date of Date of Date of disposition Precaptized Date of	Supplemental Infor	mation Required	To Be Rep	orted (see i	instructions):									
(a) Type of property Date of original transfer disposition disposition Date of property I Sany transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?														
Type of property Date of original transfer Date of disposition disposition Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?			able Under			I				1				
(-/,-/,-/	Type of	Date of original		Date of	Manner of		Gain recognized by	r	epreciation recapture ecognized	Gain alloc		recaptu	reciation	cated
(-/,-/,-/														
(-/,-/,-/														
								904(f)(3)	or section 904		Schedule			

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.
Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1 , 2023, and ending DEC 31, 2023 Attachment Sequence No. 865

Name of person filing this return				Filer	's identificat	tion number	ſ		
		54-0505966							
VMI FOUNDATION									
Filer's address (if you aren't filing this form with your tax	return)	A Category o	f filer (see Categories			and check app	licable box(es)):		
		1	2		X	4			
		B Filer's tax y	^{/ear} JUL 1	,202	3 , and end	ing JUN	30,2024		
C Filer's share of liabilities: Nonrecourse \$	Qualified non	recourse financir	ng \$		Other	\$			
D If filer is a member of a consolidated group but not the	e parent, enter the following	g information abo	out the parent:						
Name				EIN					
Address									
E Check if any excepted specified foreign financial asset		. See instructions	3						
F Information about certain other partners (see instruction	ons)				1				
(1) Name	(2) Address		(3) Identification	number		Check applica			
(1) 114.115	(2) / (44) 555		(5) (45)		Category 1	Category 2	Constructive owner		
					0(-) FIN	(if)			
G1 Name and address of foreign partnership		- -			2(a) EIN		T.C.4		
SUMMIT PARTNERS GROWTH EQU	TITA LOND X-1	3 Ь				-1450			
222 DEDICE EX CEDEEM 10Mil I	TT 00D				2(b) Rele	rence ID nu	IIIbei		
222 BERKELEY STREET 18TH I	LOOK				2 Country	under whe	an lawa araaniaad		
BOSTON, MA 02116-3767					1		se laws organized		
4 Date of 5 Principal place 5 of business	Principal business	7 Principal bus	siness	I Func		N ISL			
Date of organization 5 Principal place of business 10/24/2019 CAYMAN ISLANDS	6 Principal business activity code number 523900			8a Func Curre	ncy	8b (see in	ange rate nstructions)		
	_	INVESTI	NG	עמט					
 H Provide the following information for the foreign partr 1 Name, address, and identification number of agent (if 		2 Chook if th	ne foreign partners	hin muet fi	lo:				
i Name, address, and identification number of agent (ii	any) in the office states		rm 1042	Form 88		Form 106	?F		
			enter where Form	_),		
		E-FI		1000 13 11100	۸.				
3 Name and address of foreign partnership's agent in co	ountry of organization if an		ddress of person(s) w and the location of su	ith custody of	the books and	records of the	e foreign		
• Name and address of foreign partitioning a agent in or	or organization, ir an	y partifership,	and the location of St	ICH DOOKS AND	records, ii dii	iereni			
5 During the tax year, did the foreign partnership pay	or accrue any interest or ro	valty for which t	ne deduction is no	t					
	,					Yes	No		
If "Yes," enter the total amount of the disallowed dec						\$			
6 Is the partnership a section 721(c) partnership, as o						Yes	☐ No		
7 Were any special allocations made by the foreign pa						Yes	X No		
8 Enter the number of Forms 8858, Information Retur									
(FDEs) and Foreign Branches (FBs), attached to this							0		
9 How is this partnership classified under the law of t						PARTN:	ERSHIP		
10 a Does the filer have an interest in the foreign partner	ship, or an interest indirect	y through the fo	reign partnership,	that's a					
separate unit under Regulations section 1.1503(d)-									
1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b						Yes	X No		
b If "Yes," does the separate unit or combined separat	e unit have a dual consolida	ated loss, as defi	ned in Regulations	3					
						Yes	☐ No		
11 Does this partnership meet both of the following re-)						
1. The partnership's total receipts for the tax year v									
2. The value of the partnership's total assets at the	end of the tax year was les	s than \$1 million.	. 🕴			Yes	☐ No		
If "Yes," don't complete Schedules L, M-1, and M-2.			<u> </u>						
For Privacy Act and Paperwork Reduction Act Notice, se	e the senarate instruction	<u> </u>					Form 8865 (2023)		

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner INVESTMENT HLDNGS LLC 304 LETCHER AVENUE 26-4795327 LEXINGTON. Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

► Attach to Form 8865. See the Instructions for Form 8865.

Name of transferor				0.90 0		mod dodono	ana ano	iatoot iiiioiii	Filer's identi	fring numb		
ivallie of transferor		יוו ג כוזגדז	TON							50596		
Name of foreign pa		UNDAT		EDG GD	OT-700TT	TOTTEM	TITINT	EIN (if any)				er (see instr)
Maille of foreign pa	arthership SO	MMT.T.	PARTN.	ERS GRO	DM.I.H	EQUITY	FUN	, ,		Reference	יווועווו עו פ	er (see mstr)
								98-145			7	
· ·	ership a section 72			_					ns	<u> </u>	_ Yes	☐ No
	the gain deferral			-	_	•				L	Yes	No
-	angible property to							-			_	
	fter, a platform cor				ection 1.4	182-7(c)(1)?					Yes	No
Part I Tra	ansfers Reportabl	e Under Se	ction 6038E	3								
	(a)	(b)		(c)		(d)		(e)	(f)			(g)
Type of property	Date of transfer	Description of property		rket value of transfer	Co	st or other basis	Recov	ery period	Section 704 allocation me			cognized ransfer
Cash	12/31/23		14	0,000.								
Stock, notes												
receivable												
and payable, and other												
securities												
0000111100												-
Inventory								+				
Tangible												
property												
used in trade												
or business												
Intangible												
property												
described in section												
197(f)(9)												
Intangible												-
property, other												
than intangible property								+				
described in												
section 197(f)(9)												
Other .												
property												
Totals			14	0,000.								
3 Enter the tra	ansferor's percenta	age interest	in the partn	ership: (a) Be	fore the t	ransfer		%	(b) After	the transfe	r	%
Supplemental Info	rmation Required	l To Be Rep	orted (see	instructions):								
												-
Part II Dis	spositions Report	able Under	Section 60	38B								
(a)	(b)		(c)	(d)		(e)		(f)	(g)			/h)
Type of	Date of		Date of	Manner of		Gain	D	(f) epreciation recapture	Gain alloc			(h) eciation
property	original transfer	dis	position	disposition		recognized by partnership	r	ecognized	to partn	er		e allocated
	a a. 15.01					,	ру	partnership	+		ıo p	eartner
									1			
									1			
Part III Is	any transfer repor	ted on this s	schedule su	bject to gain r	ecognitio	n under section	904(f)(3)	or section 904	(f)(5)(F)?	>	Yes	X No

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing this return

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Filer's identification number

54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership IDG CHINA VENTURE CAPITAL FUND IV LP 98-1175719 2(b) Reference ID number UNIT 5505 55/F THE CENTER 99 QUEEN'S ROAD CEN HONG KONG, CHINA 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency 06/02/2014CHINA 525990 INVESTING USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner INVESTMENT HLDNGS LLC 304 LETCHER AVENUE 26-4795327 LEXINGTON. Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to organization Address identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any) STMT 12

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

► Go to www.irs.gov/Form8865 for instructions and the latest information. Name of transferor Filer's identifying number VMI FOUNDATION 54-0505966 Name of foreign partnership IDG CHINA VENTURE CAPITAL FUND ΙV EIN (if any) Reference ID number (see instr) 98-1175719 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions No Yes No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership recognized by partnership property original disposition disposition to partner recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Yes No
Schedule 0 (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

JAN 1

beginning

, 2023 , 2023, and ending DEC

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В 2023 , and ending JUN 30, 2024 JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership HIG EUROPE CAPITAL PARTNERS II LP 98-1108502 2(b) Reference ID number 1450 BRICKELL AVENUE 31ST FLOOR MIAMI, FL 33131 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency INVESTING 04/29/2013 CAYMAN ISLANDS 523900 EURO H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities 0 (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? LMTD PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

► Attach to Form 8865. See the Instructions for Form 8865.

Name of transferor	e			o.go	-	ioi moa doa.	J110 G1	14 410 1		Filer's identi	fvina num	her		
Name of transferor	VMI FO	יש ע כוואדו	TON								50596			
Name of foreign par				APITAL	PΔI	RTNERS	TT	T.P	EIN (if any)			e ID numi	er (se	e instr)
rumo or rororgii pui	Till (G LOK	OIE C	ALIIAD	IAI	KINDIKD		ш	98-110		1101010110	0 15 1141111	, o. (oo	oo,
2 Was any inta time thereaft	rship a section 72 the gain deferral i ingible property tr er, a platform con nsfers Reportable	method app ansferred c atribution as	lied to avoi onsidered o defined in	d the recogniti or anticipated t Regulations s	ion of g to be, a	gain upon the o t the time of th	contrib ne trans	ution of p sfer or at	See instruction or operty?	ons	 _	Yes Yes		No No
Paili IIa					I									
Type of property	(a) Date of transfer	(b) Description of property	Fair ma	(c) arket value of transfer		(d) Cost or other basis			e) ry period	(f) Section 704 allocation me			(g) ecognize ransfer	ed
Cash														
Stock, notes receivable and payable, and other securities														
Inventory														
Tangible property used in trade or business														
Intangible property described in section 197(f)(9)														
Intangible property, other than intangible property described in section 197(f)(9)														
Other property														
Totals														
3 Enter the trai Supplemental Infor	nsferor's percenta rmation Required					e transfer			%	(b) After	the transfe	er		%
Part II Dis	positions Reporta	ahle linder	Section 60	38B										
(a) Type of property	(b) Date of original transfer		(c) Date of position	(d) Manner of disposition		(e) Gain recognized b partnership	у	re re	(f) preciation ecapture cognized partnership	(g) Gain alloc to partn		recaptu	(h) eciation e alloca partner	
Part III Is a	iny transfer report	l ted on this s	schedule su	l bject to gain r	ecognit	tion under sec	tion 90	4(f)(3) o	r section 904	(f)(5)(F)?	>	Yes		No

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

15251115 797738 2065070000

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing this return

Information furnished for the foreign partnership's tax year

, 2023, and ending DEC

JAN 1

beginning

, 2023

Filer's identification number

54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership FLEXPOINT FUND IV-B, L.P. 98-1493133 2(b) Reference ID number 676 N MICHIGAN AVE SUITE 300 CHICAGO, IL 60611 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency 05/31/2019 CAYMAN ISLANDS 523900 INVESTING USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? PARTNERSHIP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Ves b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner 54-0505966 INVESTMENT HOLDINGS LL 304 LETCHER AVENUE LEXINGTON. Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transfero						Filer's identifying	
Name of familiar	VMI FO				Tem (te)	54-0505	
Name of foreign p	artnership F L	EXPOI:	NT FUND IV-	В, L.Р.	EIN (if any)		rence ID number (see instr)
4 - 1-11		04/->	and the formal temporary		98-149		
)-1(b)(14))? See instruction		Yes No
	-		lied to avoid the recogni onsidered or anticipated	- '			res NO
							Yes No
	ansfers Reportabl						
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Recovery period	(f) Section 704(c) allocation method	(g) Gain recognized on transfer
Cash	12/31/23		409,737.				
Stock, notes	,		10377070				
receivable							
and payable, and other							
securities							
Inventory							
inventory							
Tangible							
property used in trade							
or business					+		
Intangible							
property							
described in							
section 197(f)(9)							
Intangible							
property, other than intangible							
property described in							
section 197(f)(9)							
Other							
property							
Totals			400 727				
	anoforor'o porcont	ngo interest	409,737.		%	(b) After the tr	ansfer %
			in the partnership: (a) Booted (see instructions):		/0	(b) Alter the th	alisiti /0
ouppromontal in	omanon moquinos		tito (600 menaenene).	•			
Part II D	ispositions Report	able Under	Section 6038B				
(a) Type of	(b) Date of		(c) (d) Date of Manner o	(e) f Gain	(f) Depreciation	(g) Gain allocated	(h)
property	original	I	sposition disposition	n recognized by	recapture recognized	to partner	Depreciation recapture allocated
	transfer			partnership	by partnership		to partner
Part III Is	any transfer repor	ted on this o	schedule subject to gain	recognition under section	I on 904(f)(3) or section 904(I f)(5)(F)?	Yes X No
	<u> </u>		e the Instructions for Fo		33 .(.)(3) or 5000011 004(,,,,,	ule 0 (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing this return

Information furnished for the foreign partnership's tax year

beginning JAN 1

, 2023, and ending $\,$ DEC $\,$ 31 $\,$, $\,$ 2023

Filer's identification number

Attachment Sequence No. 865

								5	4-050	5966		
VMI FOUNDATION												
Filer's address (if you aren't filing this form w	ith your tax re	eturn)	A	Category o	f filer (see	Categorie	es of Filer		instructions	and check ap	plicable b	ox(es)):
			L	filer's tax	/ear =	2 _			X	4 🔛		0001
			В	beginning	U	UL	<u>1,2</u>	202	ر and end	ing JUN	1 30	, 2024
C Filer's share of liabilities: Nonrecourse \$		Qualified nonr	ecou	rse financii	ng \$				Other	\$		
D If filer is a member of a consolidated group	but not the	parent, enter the following	infor	mation abo	out the p	arent:						
Name							EI	N				
Address												
E Check if any excepted specified foreign fine		•	See i	nstructions	3			<u></u>				<u> L </u>
F Information about certain other partners (s	see instruction	ns)			I							
(1) Name		(2) Address			(3) (dentificati	on numbe	er		Check applic	 	-
(1)		(=)			(-)				Category 1	Category 2	Constru	uctive owner
									0/ \ FIN	/; , ,		
G1 Name and address of foreign partnership	. D								2(a) EIN		204	
GTCR FUND XII C AIV,	ΤЪ									-1556		
200 1100 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1									2(b) Refe	rence ID n	umber	
300 NORTH LASALLE ST	REET S	OILE 2000							0.0		1	
CHICAGO, IL 60654									_	under who		-
. Date of Principal place		Principal business	_ P	rincipal bus	siness		Т.		CAYMA ional			
4 Date of 4 organization 5 Principal place of business 06/07/2017 CAYMAN ISL.	ANDS	6 Principal business activity code number 523900	′ ao	rincipal bus ctivity VESTI			8a USI	Funct currer	ncy	8b (see	ange rat instructi	ons)
H Provide the following information for the f	oreign partne	rship's tax year:										
1 Name, address, and identification number	of agent (if a	ny) in the United States	2	Check if th	ne foreigi	n partne	rship m	ust file	e:			
				☐ Fo	rm 1042	2 [For	m 880)4 X	Form 10	65	
				Service Ce	enter whe	ere Forn	n 1065 i	s filed				
				E-FI								
3 Name and address of foreign partnership's	s agent in cou	intry of organization, if any	/ 4	Name and a partnership,	ddress of and the lo	person(s) cation of	with cust such boo	ody of t ks and	the books and records, if dif	l records of ti ferent	he foreign	
5 During the tax year, did the foreign partr		r accrue any interest or roy	yalty [·]	for which t	he deduc	ction is r	not					_
allowed under section 267A? See instru										Yes	L	No
If "Yes," enter the total amount of the dis	allowed dedu	ctions								\$		
6 Is the partnership a section 721(c) partr			n 1.7	'21(c)-1(b)	(14)?					Yes		No
7 Were any special allocations made by th										Yes	i L	X No
8 Enter the number of Forms 8858, Inform											^	
(FDEs) and Foreign Branches (FBs), atta										T	0	
9 How is this partnership classified under									EXEMP	TED L	P	
10 a Does the filer have an interest in the fore	• .	• •	•	•								
separate unit under Regulations section	. , ,	, , , .				-					Г	⊽
1.1503(d)-1(b)(4)(ii)? If "No," skip quest										Yes	<u>L</u>	X No
b If "Yes," does the separate unit or combi	•			•		•				,	Г	¬ "
section 1.1503(d)-1(b)(5)(ii)?										Yes	· L	No
11 Does this partnership meet both of the f)							
1. The partnership's total receipts for the	-		. 11-	ф4						<u> </u>	_	¬
2. The value of the partnership's total as		iu of the tax year was less	tnan	\$1 million	•					Yes	· L	No
If "Yes," don't complete Schedules L, M-		the comment of the co)						F	00F (0000)
For Privacy Act and Paperwork Reduction Ac	i notice, see	the separate instructions	i.								rorm 8	865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to organization Address identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any) STMT 14

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury Internal Revenue Service

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► Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

Name of transfero						Filer's identifying	
Name of familiar		UNDAT			Lein as	54-0505	
Name of foreign p	artnership G T	CR FU	ND XII C AI	V, LP	EIN (if any)		erence ID number (see instr)
4 - 1 - 1 - 1		04/->	and the formal temporary		98-155		
)-1(b)(14))? See instruction		
	-		lied to avoid the recogni onsidered or anticipated				Yes NO
					transier of at any		Yes No
	ransfers Reportabl						
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Recovery period	(f) Section 704(c) allocation method	(g) Gain recognized on transfer
Cash	12/31/23		458,705.				
Stock, notes			13077031				
receivable							
and payable, and other							
securities							
Inventory							
inventory							
Tangible							
property used in trade							
or business							
Intangible							
property							
described in							
section 197(f)(9)							
Intangible							
property, other than intangible							
property described in							
section 197(f)(9)							
Other							
property							
Totals			150 705				
	ranafarar'a naraant	ogo intercet	458,705.		%	(b) After the tr	ransfer %
		· ·	in the partnership: (a) Booted (see instructions):		/0	(b) Alter the ti	distri /0
очреновновки по	ormanon resquires		tito (600 mendenens)	•			
Part II D	ispositions Report	able Under	Section 6038B				
(a) Type of	(b) Date of		(c) (d) Date of Manner o	(e) f Gain	(f) Depreciation	(g) Gain allocated	(h)
property	original	II	sposition disposition	n recognized by	recapture recognized	to partner	Depreciation recapture allocated
	transfer			partnership	by partnership		to partner
-							
Part III Is	any transfer repor	ted on this	schedule subject to gain	recognition under section	I on 904(f)(3) or section 904(l f)(5)(F) ?	Yes X No
			e the Instructions for Fo		55 1(1)(5) 51 35511011 304(/ / / /	dule O (Form 8865) 10-2021
" vi i upoli						OUTE	(1 0000) 10 2021

310661 04-01-23

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year JAN 1

beginning

, 2023 , 2023, and ending DEC

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership HPS SPECIALTY LOAN FUND V-L, LP 98-1511415 2(b) Reference ID number P.O. BOX 30142 GRAND CAYMAN, CAYMAN ISLANDS 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number 8a Functional currency 7 Principal business activity 09/23/2019 CAYMAN ISLANDS 525990 LENDING ACTIVITUSD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes X No Yes Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? EXEMPTED LP 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section X No 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Ves b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury

► Attach to Form 8865. See the Instructions for Form 8865. Go to www.irs.gov/Form8865 for instructions and the latest information OMB No. 1545-1668

Name of transfero	r			moos for msu ucuc	nis and the	iatest illion	Filer's ident	ifying number
Name of foreign p	VMI FO Partnership HP			N FUND V-L,	LP	EIN (if any))	505966 Reference ID number (see instr
b If "Yes," wa2 Was any in time therea	s the gain deferral tangible property t	method app ransferred c	olied to avoid the recogn considered or anticipate s defined in Regulations	gulations section 1.721(nition of gain upon the c d to be, at the time of the s section 1.482-7(c)(1)?	contribution of ne transfer or a	See instruction property?	ons	Yes No
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis		(e) ery period	(f) Section 704 allocation me	
Cash	12/31/23		1,135,843					
Stock, notes receivable and payable, and other securities								
Inventory								
Tangible property used in trade or business								
Intangible property described in section 197(f)(9)								
Intangible property, other than intangible property described in section 197(f)(9)								
Other property								
Totals			1,135,843	_				
	ansferor's percent	age interest	in the partnership: (a)	•		%	(b) After	the transfer %
Supplemental Inf	ormation Required	d To Be Rep	orted (see instructions	s): 				
Part II D (a) Type of property	(b) Date of original transfer		(c) (d) Date of sposition disposit		y re	(f) epreciation recapture ecognized partnership	(g) Gain alloo to partr	Doproductori
Part III Is	any transfer repor	ted on this	schedule subject to gain	n recognition under sect	ion 904(f)(3)	or section 904	4(f)(5)(F)?	Yes X No
			e the Instructions for F		\ /\\ '/			Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1

, 2023, and ending $\ensuremath{\text{DEC}}$ 31 , 2023 Attachment Sequence No. **865**

Name of person ming this return						54-050		l
VMI FOUNDATION	ith your toy ro	turn)	A 0-t	of files (and Oaks seed as	- 6 Ellawa in Ma	- 1		Baskla baskan
Filer's address (if you aren't filing this form w	ntii your tax re	turn)	A Category o	of filer (see Categories			and check app	DIICADIE DOX(es)):
			B Filer's tax y	2	3	X X	una JUN	30 2024
O Filanda abana af liabilitinas Namusaanusa 🌣		Ovelitied near	- beginning		, 404	,		30,2024
C Filer's share of liabilities: Nonrecourse \$			ecourse financii	-		Other	\$	
D If filer is a member of a consolidated grou	ip but not the j	parent, enter the following	information abo	out the parent:	LEINI			
Name					EIN			
Address			O :tti					
E Check if any excepted specified foreign fire			See instructions	S				
F Information about certain other partners (T TISTIUCTION	is)				T (4)	Check applica	phle hov(es)
(1) Name		(2) Address		(3) Identification	number			Constructive owner
						Category 1	Category 2	Constructive owner
Od Name and address of females and address						2(a) EIN	(if any)	
G1 Name and address of foreign partnership SKY9 CAPITAL FUND IV						1	-1537	070
SKIS CAPITAL FUND IV	, ш.Р.						rence ID nu	
1133 CHANGNING ROAD,	CIITME	1007				2(b) Meio	וונים וטיווני	IIIIDGI
SHANGHAI, CHINA	POTIE	1007				2 Country	under who	se laws organized
SHANGHAI, CHINA						1	N ISL	_
4 Date of organization 5 Principal place 5 of business		6 Principal business activity code number	Principal bus	siness	n Fund	Ai a a a l		ange rate nstructions)
organization of business 05/17/1928 CAYMAN ISL	מאוספ		7 activity INVESTI	NC	8a curre	ency	8b (see ii	nstructions)
H Provide the following information for the			TIV V EQ I I.	NG	עמטן			
1 Name, address, and identification number	<u> </u>		2 Chook if th	a foreign portners	hin must fi	lo:		
i Name, address, and identification number	or agent (ii ai	iy) iii tile Olliteu States		ne foreign partners orm 1042	Form 88		Form 100	25
				enter where Form	_		FUIIII IUI	00
			E-FI		1000 18 11160	J.		
3 Name and address of foreign partnership	'e agent in cou	ntry of organization if any		ddress of person(s) w and the location of su	th custody of	the books and	records of th	e foreign
3 Name and address of foreign partnership	s ayent in cou	inity of organization, if any	partnership,	and the location of su	ich books and	records, if dif	terent	
5 During the tax year, did the foreign part	nershin nav or	accrue any interest or roy	alty for which t	he deduction is no	†			
allowed under section 267A? See instru			•				Yes	No
If "Yes," enter the total amount of the di							\$ \$	
6 Is the partnership a section 721(c) part							Yes	□ No
Were any special allocations made by the			11 1.721(0) 1(0)	(' ') ·			Yes	X No
8 Enter the number of Forms 8858, Inform			ect to Foreian I	Disregarded Entitie	 IS			110
(FDEs) and Foreign Branches (FBs), atta			-	•				0
9 How is this partnership classified under						EXEMP	TED L	P
10 a Does the filer have an interest in the for								
separate unit under Regulations section	0 1	,	Ü	0 1				
1.1503(d)-1(b)(4)(ii)? If "No," skip ques	(/ (/ / !	•	•			Yes	X No
b If "Yes," does the separate unit or comb								110
							Yes	□ No
11 Does this partnership meet both of the		irements?		······			103	NO
The partnership's total receipts for the state of th								
2. The value of the partnership's total a	,		than \$1 million	. }			Yes	□ No
If "Yes," don't complete Schedules L, M		tan your wao 1000	a.i	·]			103	NO
For Privacy Act and Paperwork Reduction A		the separate instructions	_					Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. **a** X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any) STMT 15

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

lepartment of the Treasury Iternal Revenue Service Go to www.irs.gov/Form8865 for instructions and the latest information.

Name of transferor)	TON					Filer's identif	fying number 505966
Name of foreign pa		OUNDAT: KY9 CA:		FUND IV	7, L.P.		EIN (if any)		Reference ID number (see inst
b If "Yes," was2 Was any interime thereaf	the gain deferra angible property	ll method app transferred c ontribution as	lied to avoid onsidered or defined in R	the recognition anticipated to b	ons section 1.721(c of gain upon the co be, at the time of the ion 1.482-7(c)(1)?	ontribution of pertransfer or at	See instructio property? t any	ns	
Type of property	(a) Date of transfer	(b) Description of property	(c Fair mark on date of	et value	(d) Cost or other basis		(e) ry period	(f) Section 704 allocation met	
Cash Stock, notes receivable and payable, and other securities									
Inventory									
Tangible property used in trade or business									
Intangible property described in section 197(f)(9)									
Intangible property, other than intangible property described in section 197(f)(9)									
Other property									
Totals									
3 Enter the tra	ansferor's percen rmation Require	_			e the transfer		%	(b) After	the transfer %
Part II Dis	(b) Date of original transfer	E dis	Section 6038 (c) Date of position	(d) Manner of disposition	(e) Gain recognized by partnership	re	(f) preciation ecapture cognized partnership	(g) Gain alloca to partne	
Part III Is:					ognition under section	on 904(f)(3) o	or section 904		▶ Yes No

310661 04-01-23

Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1 , 2023, and ending DEC 31 , 2023

Attachment Sequence No. **865**

Name of person filing this return				Filer'	s identificat	ion number	•	
				5	4-050	5966		
VMI FOUNDATION								
Filer's address (if you aren't filing this form with your tax return)	i	A Category of	filer (see Categories	of Filers in the	instructions	and check app	licable bo	x(es)):
		1	2	3		4		
		B Filer's tax y beginning	ear JUL 1	,202	3 , and end	ng JUN	<u>30</u> ,	2024
C Filer's share of liabilities: Nonrecourse \$	Qualified nonrec	ourse financin	g \$		Other	\$		
D If filer is a member of a consolidated group but not the parer	t, enter the following in	formation abo	ut the parent:					
Name				EIN				
Address								
E Check if any excepted specified foreign financial assets are re	ported on this form. Se	ee instructions						
F Information about certain other partners (see instructions)								
(1) Name	(2) Address		(3) Identification	number		Check applica		
					Category 1	Category 2	Construc	ctive owner
					0/a) FIN	(if any)		
G1 Name and address of foreign partnership		т			2(a) EIN	(11 a11y) -1572	602	
THOMA BRAVO DISCOVER FUND III						rence ID nu		
C/O MAPLES CORPORATE SERVICES PO BOX 309 UGLAND HOUSE	, птшттеп,	U			2(b) Neie	Telle ID IIu	IIIDGI	
GRAND CAYMAN, CAYMAN ISLANDS					2 Country	under who	ea lawe i	organizad
GRAND CAIMAN, CAIMAN ISLANDS					1 -	N ISL		•
4 Date of 5 Principal place 6 a 6 a	rincipal business ctivity code number 7	Principal bus	iness	e Funct	i a a a l	a. Excha	nge rate	;
4 organization 5 of full plan place 5 of 5 o		activity NVESTII	vic.	8a curre	ncy	ou (see ir	nsťructio	ns)
H Provide the following information for the foreign partnership		1111111111	.10	ODD				
1 Name, address, and identification number of agent (if any) in		2 Check if th	e foreign partners	hin must fil	ρ.			
i warne, address, and identification number of agent (if any) if	the office offices		rm 1042	7 Form 88		Form 106	55	
			nter where Form 1	_				
		E-FI			•			
3 Name and address of foreign partnership's agent in country	of organization, if any	Name and ac	Idress of person(s) wi and the location of su	th custody of	the books and	records of the	e foreign	
3 1 3 7		parmoromp,		511 2 5 5 1 5 G				
5 During the tax year, did the foreign partnership pay or acci	ue any interest or royal	ty for which th	e deduction is no	t				
allowed under section 267A? See instructions						Yes		No
If "Yes," enter the total amount of the disallowed deduction						\$ <u></u>	<u></u>	<u></u>
6 Is the partnership a section 721(c) partnership, as defined		1.721(c)-1(b)(14)?			Yes		No
7 Were any special allocations made by the foreign partners	nip?					Yes	Σ	No
8 Enter the number of Forms 8858, Information Return of U.	•	-	-				_	
(FDEs) and Foreign Branches (FBs), attached to this return							0	
9 How is this partnership classified under the law of the cou	-				PARTN	ERSHI	Ρ	
10 a Does the filer have an interest in the foreign partnership, o								
separate unit under Regulations section 1.1503(d)-1(b)(4)							-	= 7
1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b						Yes	2	No
b If "Yes," does the separate unit or combined separate unit I	iave a dual consolidated	d loss, as defir	ned in Regulations					¬
						Yes		No
Does this partnership meet both of the following requirem)					
The value of the partnership's total receipts for the tax year were less.		aaa (h.d. 2011)	\				_	¬
2. The value of the partnership's total assets at the end of	the tax year was less th	ian \$1 million.				Yes		No
If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Panerwork Reduction Act Notice see the)				- 00	65 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to organization Address identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any) STMT 16

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

So to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

► Go to www.irs.gov/Form8865 for instructions and the latest information. Name of transferor Filer's identifying number FOUNDATION VMI 54-0505966 Name of foreign partnership THOMA BRAVO DISCOVER FUND III-A G EIN (if any) Reference ID number (see instr) C/O MAPLES CORPORATE SERVICES LIM 98-1572683 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions No Yes No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership to partner recognized by partnership property original disposition disposition recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes

310661 04-01-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule 0 (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Internal Revenue Service

Information furnished for the foreign partnership's tax year Department of the Treasury JAN 1 , 2023, and ending DEC . 2022 beginning Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X В 2023 , and ending JUN 30, 2024 JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) **G1** Name and address of foreign partnership OAKTREE OPPORTUNITIES FUND XB, L.P. 98-1187852 2(b) Reference ID number 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency INVESTING CAYMAN ISLANDS 523900 USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions

separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations

Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)?

(FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized?

Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities

10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a

section 1.1503(d)-1(b)(5)(ii)? Does this partnership meet both of the following requirements?

1. The partnership's total receipts for the tax year were less than \$250,000.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Were any special allocations made by the foreign partnership?

2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," don't complete Schedules L, M-1, and M-2.

Form 8865 (2023)

X No

No

No

Nο

X Yes

LMTD PARTNERSHIP

0

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to organization Address identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any) STMT 17

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021) Department of the Treasury Internal Revenue Service OMB No. 1545-1668

► Attach to Form 8865. See the Instructions for Form 8865. ► Go to www.irs.gov/Form8865 for instructions and the latest information.

Name of transfero		OUNDAT	TON						Filer's identi	ifying numbe 505966		
Name of foreign p			OPPORTUNIT	TIES	FUND	XB,	L.	EIN (if any))	Reference		er (see instr
b If "Yes," was2 Was any intime therea	s the gain deferra tangible property	al method app transferred c ontribution as	rship (as defined in Reg lied to avoid the recogn onsidered or anticipated defined in Regulations ction 6038B	ition of g	jain upon th t the time o	ne contrib of the tran	ution of a	See instruction property?	ons		Yes Yes	No No No
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer		(d) Cost or other basis			(e) ery period	(f) Section 704 allocation me		(g Gain rec on tra	ognized
Cash Stock, notes receivable and payable, and other securities	12/31/23	3	279,098									
Inventory												
Tangible property used in trade or business												
Intangible property described in section 197(f)(9)												
Intangible property, other than intangible property described in section 197(f)(9)												
Other property												
Totals			279,098									
			in the partnership: (a) E orted (see instructions		e transfer			%	(b) After	the transfer		%
Part II Di (a) Type of property	(b) Date of origina transfer	f E	Section 6038B (c) (d) Manner of disposition		(e) Gain recognize partners	d by	re re	(f) preciation ecapture cognized partnership	(g) Gain alloc to partn		(h Depred recapture to pa	ciation allocated
			schedule subject to gain			section 90	04(f)(3) o	or section 904		► C	Yes	X No

310661 04-01-23

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

beginning JAN 1

, 2023, and ending $\,$ DEC $\,$ 31 $\,$, $\,$ 2023

Attachment Sequence No. 865

Name of person filing this return				Filer's	identificat	tion numbe		
				5	4-050	5966		
VMI FOUNDATION								
Filer's address (if you aren't filing this form wi	rith your tax return)	A Category of	of filer (see Categories of Fil	ers in the	instructions a	and check app	licable bo	x(es)):
		1	2	3	X	4		
		B Filer's tax y beginning	year JUL 1 ,	2023	3 , and end	ing JUN	30,	2024
C Filer's share of liabilities: Nonrecourse \$	Qualified non	recourse financii	ng \$		Other	\$		
D If filer is a member of a consolidated group	p but not the parent, enter the following	g information abo	out the parent:					
Name			1	EIN				
Address								
E Check if any excepted specified foreign final	ancial assets are reported on this form	. See instructions	s					
F Information about certain other partners (s	see instructions)		T					
(1) Name	(2) Address		(3) Identification num	her	(4)	Check applica	ble box(es	3)
(1) Name	(2) Address		(3) Identification fluin	Dei .	Category 1	Category 2	Construc	ctive owner
G1 Name and address of foreign partnership		_			2(a) EIN	,		
SILVER POINT SPECIAL	TY CREDIT FUND II:	I				<u>-1670</u>		
(OFFSHORE), LP					2(b) Refe	rence ID nu	mber	
190 ELGIN AVE	GT 337D G 77771 1104				• • •			
GEORGE TOWN CAYMAN IS	SLANDS KYI-1104			- 1	-	under who		-
Date of Principal place	- Principal business	Principal bus	siness I.	F. us ski		N ISL		
4 organization 5 of business	6 Principal business activity code number	/ activity	8a	curren	су	8b (see in	inge rate Instructio	ns)
05/05/2022 CAYMAN ISL		INVESTI	NG US	ענ				
H Provide the following information for the fo		O Observit if the		£:1-				
1 Name, address, and identification number	of agent (if any) in the officed States		ne foreign partnership i orm 1042	orm 880		Form 106	· E	
			enter where Form 1065			FUIIII IUC	າວ	
		E-FI		is illeu.				
3 Name and address of foreign partnership's	s agent in country of organization, if an		ddress of person(s) with cu and the location of such be	stody of t	he books and	records of th	e foreign	
o Name and address of foreign partnership s	3 agont in country of organization, if an	y arthership,	and the location of such bo	ooks and r	records, it dit	terent		
5 During the tax year, did the foreign partr	nership pay or accrue any interest or ro	valty for which t	he deduction is not					
allowed under section 267A? See instruc		-				Yes		No
If "Yes," enter the total amount of the dis						\$		_
6 Is the partnership a section 721(c) partn						Yes		No
7 Were any special allocations made by th			, ,			X Yes		No
8 Enter the number of Forms 8858, Inform								
(FDEs) and Foreign Branches (FBs), atta	ached to this return. See instructions		-				0	
9 How is this partnership classified under				-		PARTN	ERSH	ΙP
10 a Does the filer have an interest in the fore	eign partnership, or an interest indirect	ly through the fo	reign partnership, that	s a				
separate unit under Regulations section	1.1503(d)-1(b)(4) or part of a combine	ed separate unit ı	under Regulations sect	ion				
1.1503(d)-1(b)(4)(ii)? If "No," skip quest						Yes	X	Nο
b If "Yes," does the separate unit or combine		ated loss, as defi	ned in Regulations					
4 4500(1) 4(1) (5) (11) 0						Yes		No
11 Does this partnership meet both of the f)					
1. The partnership's total receipts for th	ne tax year were less than \$250,000.							
2. The value of the partnership's total as	_	s than \$1 million	. [Yes Yes		No
If "Yes," don't complete Schedules L, M-	-1, and M-2.		J					
For Privacy Act and Paperwork Reduction Ac	ct Notice, see the separate instruction	S.					Form 88	65 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

► Attach to Form 8865. See the Instructions for Form 8865.

So to www.irs.gov/Form8865 for instructions and the latest information

OMB No. 1545-1668

Internal Revenue Service)	► Go	to www.ir	rs.gov/Form	8865 10	rinstructions	and the	e latest inforn					
Name of transferor									Filer's identi				
Name of foreign part		LVER	POINT		ALTY	CREDIT	FUN			50596 Reference	o 6 ce ID numi	er (se	ee instr)
			RE),					98-167			_	_	
1a Is the partner	-	. , .		-		, ,			ns	<u> </u>	Yes		No
b If "Yes," was t	-			-	-	-				∟	Yes		No
	ngible property tr er, a platform cor										Yes		No
	isfers Reportabl				ection i.	402-7(6)(1)! .					169		NU
110	(a)	(b)		(c)		(d)	Τ	(e)	(f)			(g)	
Type of property	Date of transfer	Description of property	Fair ma	arket value of transfer	С	ost or other basis	Rec	overy period	Section 704 allocation me		Gain re	ecogniz transfer	ed
Cash 1	2/31/23		2,09	4,794.									
Stock, notes													
receivable and payable,													
and other													
securities							<u> </u>						
<u> </u>							-						
Inventory													
Tanada la													
Tangible property													
used in trade													
or business													
Intangible													
property described in													
section													
197(f)(9)													
Intangible property, other —													
than intangible property													
described in							-						
section 197(f)(9)							-						
Other													
property													
Totals			2,09	4,794.									
3 Enter the tran	sferor's percenta	age interest			fore the	transfer		%	(b) After	the transf	er		%
Supplemental Inforr	mation Required	To Be Rep	orted (see	instructions):									
Part II Disp	ositions Reporta	able Under	Section 60	38B									
(a)	(b)		(c)	(d)		(e)		(f) Depreciation	(g)			(h)	
Type of property	Date of original	1	Date of position	Manner of disposition		Gain recognized by		recapture	Gain alloc to partn		Depr recaptur	eciation	
	transfer					partnership	ŀ	recognized by partnership	<u> </u>			partner	
Part III Is ar	u transfer res	tod on this	anhadula su	hipot to said	2005:11	n under sest's	004/5//0	\ or ood: 004	/f\/E\/E\/E\0				7 N-
raitiii is ar	ny transfer report	<u>teu vi</u> i tilis s	scrieuule su	inject to gain r	ecognitio	<u>ni unuer sectior</u>	1904(1)(3	<i>)</i> or section 904	<u>(۱)(۵)(۲</u>)?	<u> </u>	Yes		Nο

310661 04-01-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year

, 2023, and ending DEC

JAN 1

beginning

, 2023

Filer's identification number Name of person filing this return 54-0505966 VMI FOUNDATION Filer's address (if you aren't filing this form with your tax return) Category of filer (see Categories of Filers in the instructions and check applicable box(es)) 3 X 2023 , and ending JUN 30, 2024 R JUL beginning Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent; EIN Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 2 2(a) EIN (if any) G1 Name and address of foreign partnership SUMMIT PARTNERS GROWTH EQUITY FUND X-B, 98-1450564 2(b) Reference ID number 222 BERKLEY STREET, 18TH FLOOR 02116-3767 BOSTON, MA 3 Country under whose laws organized CAYMAN ISLANDS 4 Date of organization 5 Principal place of business 6 Principal business activity code number Principal business activity 8a Functional currency CAYMAN ISLANDS 523900 INVESTING USD H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: Form 1042 Form 8804 X Form 1065 Service Center where Form 1065 is filed: E-FILE Name and address of person(s) with custody of the books and records of the foreign Name and address or person as with castody of the best and records, if different partnership, and the location of such books and records, if different partnership. 3 Name and address of foreign partnership's agent in country of organization, if any During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No If "Yes," enter the total amount of the disallowed deductions Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes Nο Were any special allocations made by the foreign partnership? Yes Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions 9 How is this partnership classified under the law of the country in which it's organized? 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b No Ves b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? No Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. No If "Yes," don't complete Schedules L, M-1, and M-2. For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 8865 (2023)

Form 8865 (2023) VMI FOUNDATION 54-0505966 Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income (FDII) deduction (under section 250) with No respect to any transaction with the foreign partnership? If "Yes," complete lines 12b, 12c, and 12d. See instructions Yes Enter the amount of gross receipts derived from all sales of general property to the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) Enter the amount of gross receipts derived from all sales of intangible property to the foreign partnership that the filer included in its computation of FDDEI Enter the amount of gross receipts derived from all services provided to the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure Yes No requirements of Regulations section 1.707-8? Sign Here Only Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, if You're Filing correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge This Form Separately and Not With Your Signature of general partner or limited liability company member Tax Return. Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's name Firm's EIN Use Firm's address Phone no. Only Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if direct Name Address Identification number (if any) foreign partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if Name Address Identification number (if any) foreign person Schedule A-2 Foreign Partners of Section 721(c) Partnership (see instructions) Country of U.S. taxpayer Percentage interest Name of foreign Check if related to Address organization identification number U.S. transferor Capital (if any) (if any) % % % Does the partnership have any other foreign person as a direct partner? Yes No Schedule A-3 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. EIN Total ordinary Address Name (if any)

SCHEDULE O (Form 8865)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

(Rev. October 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

► Go to www.irs.gov/Form8865 for instructions and the latest information. Name of transferor Filer's identifying number VMI FOUNDATION 54-0505966 Name of foreign partnership SUMMIT PARTNERS GROWTH EQUITY FUN EIN (if any) Reference ID number (see instr) 98-1450564 X No 1a Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions X No **b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes Nο Transfers Reportable Under Section 6038B Part I (b) (d) (e) (f) (g) Date of Description Fair market value Cost or other Recovery period Section 704(c) Gain recognized Type of property transfer of property on date of transfer basis allocation method on transfer 12/31/23 211,850 Cash Stock, notes receivable and payable, and other securities Inventory Tangible property used in trade or business Intangible property described in section 197(f)(9) Intangible property, other than intangible property described in section 197(f)(9) Other property 211,850. **Totals** Enter the transferor's percentage interest in the partnership: (a) Before the transfer % (b) After the transfer % Supplemental Information Required To Be Reported (see instructions): Part II Dispositions Reportable Under Section 6038B (f) Depreciation (d) (g) Type of Date of Date of Manner of Gain Gain allocated Depreciation recapture recognized by partnership recognized by partnership property original disposition disposition to partner recapture allocated transfer Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

VMI FOUNDATION 54-0505966

FORM 8865	AFFILIATION SCHEDULE		STATEMENT 8
NAME	ADDRESS		CK TOTAL IF ORDINARY FOR- INCOME EIGN OR (LOSS) P'SH
ENCAP ENERGY CAP	1100 LOUISIANA, SUITE 4900	47-2732735	
AMERICAN RESOURCE DEVELOP	HOUSTON, TX 77002 2901 VIA FORTUNA SUITE 600	47-2851524	
SCALA ENERGY HOLDINGS, LLC	AUSTIN, TX 78746 1001 WEST WILSHIRE BLVD SU	47-4478980	
STAGHORN PETROLEUM LLC	OKLAHOMA CITY, OK 73116 1 WEST THIRD ST, STE 1000	47-4609574	
ADVANCE ENERGY PARTNERS	TULSA, OK 74103 1140 WESTHEIMER RD	82-3834751	
FELIX ENERGY INVESTMENTS	HOUSTON, TX 77077 1530 16TH STREET, STE 500	35-2570547	
GRAYSON MILL ENERGY,	DENVER, CO 80202 1160 DAIRY ASHFORD	81-4011331	
	HOUSTON, TX 77079 1001 WEST WILSHIRE BLVD SU	35-2567647	
	OKLAHOMA CITY, OK 73116 P.O. BOX 2064 MIDLAND, TX 79702	81-3803749	
SANTA ELENA MINERALS IV LP	P.O. BOX 2063	81-3827668	
VERDUN OIL COMPANY, LLC	MIDLAND, TX 79702 55 WAUGH DRIVE, STE 400	81-0841799	
AMEREDEV II, LLC	HOUSTON, TX 77007 2901 VIA FORTUNA SUITE 600 AUSTIN, TX 78746	61-1816234	
MONGOOSE ENERGY HOLDINGS	11490 WESTHEIMER RD SUITE	82-1110017	
PETROLEGACY II HOLDINGS	HOUSTON, TX 77077 13215 BEE CAVE PARKWAY	82-2770302	
RAISA II HOLDINGS, LLC	AUSTIN, TX 78738 1560 BROADWAY ST, STE 2050	81-2101327	
STAGHORN PETROLEUM	DENVER, CO 80202 1 WEST THIRD ST, STE 1000	82-1687819	
FORTIS MINERALS HOLDINGS	TULSA, OK 74103 2821 W 7TH ST SUITE 500	82-4371463	
	FORT WORTH, TX 76107		

FORTIS MINERALS HOLDINGS I

2821 W 7TH ST SUITE 500

84-4304430

FORT WORTH, TX 76107

FORM 8865	AFFILIATION SCHEDULE		STATEMEN'	т 9
NAME	ADDRESS	IDENTIFYING NUMBER	TOTAL ORDINARY INCOME OR (LOSS)	EIGN
ANJU SOFTWARE HOLDINGS	888 BOYLSOTON STREET SUITE	83-3659898		
FLASH INVESTMENT HOLDINGS	BOSTON, MA 02199 888 BOYLSOTON STREET SUITE BOSTON, MA 02199	84-2701546		
HARMONY AGGREGATOR	888 BOYLSOTON STREET SUITE	85-1288692		
INTEGRA AGGREGATOR	BOSTON, MA 02199 888 BOYLSOTON STREET SUITE	98-1532605		X
LIGHTSPEED INVESTMENT HOLD	BOSTON, MA 02199 888 BOYLSOTON STREET SUITE	84-4363737		
MINOTAUR AGGREGATOR	BOSTON, MA 02199 888 BOYLSOTON STREET SUITE	83-3020390		
RPS GROUP HOLDINGS	BOSTON, MA 02199 888 BOYLSOTON STREET SUITE	85-2223381		
SOUTHPAW AP HOLDINGS	BOSTON, MA 02199 44 HERSHA DRIVE	84-4784069		
TURBO HOLDCO LLC	HARRISBURG, PA 17102 25541 COMMERCENTRE DR SUIT LAKE FOREST, CA 92630	84-2897670		

VMI FOUNDATION 54-0505966

FORM 8865	AFFILIATION SCHEDULE	STATEMENT 10
NAME		CK TOTAL IF ORDINARY FOR- NG INCOME EIGN OR (LOSS) P'SH
OCM OPPS XB AIF	333 SOUTH GRAND AVENUE 28T 82-454151	4
OPPS XB SOURCE HOLDINGS II	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 83-175268	9
OCM SOURCE HOLDINGS	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 82-378621	9
OPPS J ENRG HOLDINGS	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-187285	2
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 83-314385	2
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 82-097307	4
OAKTREE STORAGE HOLDINGS L	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 83-314262	9
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-069202	1
OCM OPPS NUSTAR HOLDINGS L	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-051977	5
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-066702	3
OCM OPPS UWM HOLDINGS PT	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-375539	4
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-382758	2
OCM XAN HOLDINGS PT	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-382279	2
LLC OCM ACRES XAN HOLDINGS PT	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-382754	8
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-066794	9
-	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-413907	8
OCM OPPS WEATHER HOLDINGS	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-176105	6

VMI FOUNDATION		54-0505966
OCM PSAV HOLDINGS LP	333 SOUTH GRAND AVENUE 28T 85-3507292 LOS ANGELES, CA 90071	
OCM IMCR HOLDINGS LP	333 SOUTH GRAND AVENUE 28T 85-0668208 LOS ANGELES, CA 90071	
OCM OPPS ALB HOLDINGS PT L	333 SOUTH GRAND AVENUE 28T 84-3827753	
	LOS ANGELES, CA 90071	
OCM OPPS ELF XB HOLDINGS P	333 SOUTH GRAND AVENUE 28T 84-3827753	
	LOS ANGELES, CA 90071	
OPPS ENERGY TRADING HOLDIN	333 SOUTH GRAND AVENUE 28T 85-1462051	
	LOS ANGELES, CA 90071	
OPPS XB QUID HOLDINGS PT L	333 SOUTH GRAND AVENUE 28T 85-2753424	
	LOS ANGELES, CA 90071	

FORM 8865	CERTAIN PARTNERS OF FOREIGN	PARTNERSHIP	STATEMENT 11
NAME	ADDRESS	IDENTIFYING NUMBER	CHECK IF FOREIGN PERSON
SAN JOAQUIN COUNTY EMPLOYE	6 S EL DORADO ST STE 400	94-6073116	
OHIO POLICE & FIRE PENSION	STOCKTON, CA 95202 140 EAST TOWN ST	31-0718368	
	COLUMBUS, OH 43125		

VMI FOUNDATION 54-0505966

FORM 8865	AFFILIATION SCHEDULE		STATEMEN	т 12
NAME	ADDRESS	IDENTIFYING NUMBER	TOTAL ORDINARY INCOME OR (LOSS)	CK IF FOR- EIGN P'SH
GREAT WHITE HOLDINGS LIMIT	РО ВОХ 957	98-1329737		х
	TORTOLA, BRITISH VIRGIN IS			
LYFE CAPITAL FUND LP	PO BOX 2547 GRAND CAYMAN, CAYMAN ISLAN	APPLIED FOR		X
INFO-GIANT LIMITED	UNIT 5505 99 QUEEN'S ROAD HONG KONG, HONG KONG	98-1372874		X
GOOD OPEN LIMITED	UNIT 5505 99 QUEEN'S ROAD HONG KONG, HONG KONG	98-1372870		X
MOTION FAMOUS LIMITED	UNIT 5505 99 QUEEN'S ROAD HONG KONG, HONG KONG	98-1396960		x

54-0505966 VMI FOUNDATION

NAME ADDRESS	FORM 8865		AFFILIAT:	ION SCHI	EDULE		STATEMEN	т 13
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ESTRO 3099T UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ADELIE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE UNICO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE UNICO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE FYG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OBELISK GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OBELISK GEORGE TOWN, CAYMAN ISLAND HIG EUROPE HCS GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE NEPTUNE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA			ADI	ORESS			ORDINARY INCOME	FOR- EIGN
HIG EUROPE ESTRO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE VALDES GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ADELIE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ADELIE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ADELIE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WINCO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE FVG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE FVG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OBELISK GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OBELISK GEORGE TOWN, CAYMAN ISLAND HIG EUROPE HCS GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE NEPTUNE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEY	HIG EUROPE	WERU	309GT UGLAND	HOUSE	TSLAND	98-1151125		X
HIG EUROPE VALDES 309GT UGLAND HOUSE 98-1194559 X	HIG EUROPE	ESTRO	309GT UGLAND	HOUSE		98-1194473		X
High Europe 309GT UGLAND HOUSE 98-1194545 NAVIAPARTNER GEORGE TOWN, CAYMAN ISLAND 98-1132929 X GEORGE TOWN, CAYMAN ISLAND 98-1239500 X GEORGE TOWN, CAYMAN ISLAND 98-1239500 X GEORGE TOWN, CAYMAN ISLAND 98-128082 X GEORGE TOWN, CAYMAN ISLAND SEARCH SEARC	HIG EUROPE	VALDES	309GT UGLAND	HOUSE		98-1194559		X
IIG EUROPE ADELIE						98-1194545		Х
GEORGE TOWN, CAYMAN ISLAND SENDED			GEORGE TOWN,	CAYMAN	ISLAND			
GEORGE TOWN, CAYMAN ISLAND Second	HIG EUROPE	ADELIE				98-1132929		X
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OBELISK 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE HCS 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ECORE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BORDE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE NEPTUNE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLA	HIG EUROPE	UNICO	GEORGE TOWN,	CAYMAN	ISLAND			X
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE HCS 309GT UGLAND HOUSE 98-1342510 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO 309GT UGLAND HOUSE 98-1342495 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND 309GT UGLAND HOUSE 98-1281495 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE 98-1366621 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE 98-1366619 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1342493 X HIG EUROPE SUPA 309GT UGLAND HOUSE 98-1335137 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE 98-1335137 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE 98-1382026 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE 98-1382026 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE 98-1382022 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA 309GT UGLAND HOUSE 98-1382022 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1429957 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1410412 HIG EUROPE DE SORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532095 HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532095 HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532095 HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND			GEORGE TOWN,	CAYMAN	ISLAND			
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ROYO 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE TEXBOND GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CONET 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE ECORE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE NEPTUNE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE SER-1410412 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BURDPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BURDPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BURDPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BURDPE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE BURDPE B			GEORGE TOWN,	CAYMAN		98-1280569		X
GEORGE TOWN	HIG EUROPE	HCS			ISLAND	98-1342510		X
GEORGE TOWN	HIG EUROPE	ROYO			ISLAND	98-1342495		X
HIG EUROPE CONET 309GT UGLAND HOUSE 98-1366621 X GEORGE TOWN, CAYMAN ISLAND 98-1366619 X GEORGE TOWN, CAYMAN ISLAND 98-1366619 X GEORGE TOWN, CAYMAN ISLAND 98-1342493 X HIG EUROPE 309GT UGLAND HOUSE 98-1342493 X HIG EUROPE NEPTUNE 309GT UGLAND HOUSE 98-1335137 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE 98-1382026 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE 98-1382026 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE WHITE 309GT UGLAND HOUSE 98-1382022 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1429957 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1410412 HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532095 HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HOUSE 98-1532103 X HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HOUSE 98-1532103 X HIG EUROPE OSLO 309GT UGLAND HOUSE	HIG EUROPE	TEXBOND			ISLAND	98-1281495		X
STOCK STOC	HIG EUROPE	CONET	309GT UGLAND	HOUSE		98-1366621		X
STATE STAT	HIG EUROPE	ECORE	309GT UGLAND	HOUSE		98-1366619		X
GEORGE TOWN, CAYMAN ISLAND GEORGE TOWN, C						98-1342493		х
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE SLPA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG LIONBRIDGE 1450 BRICKELL AVENUE MIAMI, FL 33131 HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE INDIA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE JOSEPH STAND HIG EUROPE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE JOSEPH SOUND, CAYMAN ISLAND HIG EUROPE MEYRA JOSEPH UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA JOSEPH UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO JOSEPH UGLAND HOUSE JOSEPH SOUND JOSEPH SOU			GEORGE TOWN,	CAYMAN	ISLAND			
GEORGE TOWN, CAYMAN ISLAND HIG LIONBRIDGE 1450 BRICKELL AVENUE MIAMI, FL 33131 HIG EUROPE WHITE 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA HIG EUROPE CORONA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE UNDIA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO HIGH HOUSE HIGH H	IIG EUROPE	NEPTUNE				98-1335137		X
1450 BRICKELL AVENUE 81-5290887 MIAMI, FL 33131 309GT UGLAND HOUSE 98-1382022 X GEORGE TOWN, CAYMAN ISLAND 98-1429957 X GEORGE TOWN, CAYMAN ISLAND 15LAND	IIG EUROPE	SLPA				98-1382026		X
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE CORONA 309GT UGLAND HOUSE 98-1429957 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1410412 INDIA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1532095 METALPRINT GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1512288 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND			MIAMI, FL 33	3131		81-5290887		
HIG EUROPE CORONA 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1410412 INDIA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1532095 METALPRINT GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1512288 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND	HIG EUROPE					98-1382022		X
HIG EUROPE PUERTA DE 309GT UGLAND HOUSE 98-1410412 INDIA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG 309GT UGLAND HOUSE 98-1532088 GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1532095 METALPRINT GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1512288 GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 K GEORGE TOWN, CAYMAN ISLAND	HIG EUROPE	CORONA	309GT UGLAND	HOUSE		98-1429957		X
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE LPAG GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1532088 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND						98-1410412		X
GEORGE TOWN, CAYMAN ISLAND HIG EUROPE 309GT UGLAND HOUSE 98-1532095 METALPRINT GEORGE TOWN, CAYMAN ISLAND HIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1512288 X GEORGE TOWN, CAYMAN ISLAND HIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND			The state of the s					
IIG EUROPE 309GT UGLAND HOUSE 98-1532095 METALPRINT GEORGE TOWN, CAYMAN ISLAND IIG EUROPE MEYRA 309GT UGLAND HOUSE 98-1512288 GEORGE TOWN, CAYMAN ISLAND IIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 GEORGE TOWN, CAYMAN ISLAND						98-1532088		X
GEORGE TOWN, CAYMAN ISLAND IIG EUROPE MEYRA GEORGE TOWN, CAYMAN ISLAND IIG EUROPE OSLO 309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND GEORGE TOWN, CAYMAN ISLAND						98-1532095		Х
GEORGE TOWN, CAYMAN ISLAND IIG EUROPE OSLO 309GT UGLAND HOUSE 98-1532103 X GEORGE TOWN, CAYMAN ISLAND			309GT UGLAND	HOUSE		98-1512288		Х
GEORGE TOWN, CAYMAN ISLAND			309GT UGLAND	HOUSE		98-1532103		Х
143 STATEMENT(S)			GEORGE TOWN,				STATEMENT	(S) 1

VMI FOUNDATION			54-0505966
HIG EUROPE ARP	309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND	98-1224235	X
HIG EUROPE DGS	309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND	98-1579654	X
HIG EUROPE ITLA	309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND	98-1534942	X
HIG EUROPE SKY	309GT UGLAND HOUSE GEORGE TOWN, CAYMAN ISLAND	98-1535863	

FORM 8865	AFFILIATION SCHEDULE		STATEMEN	T 14
NAME	ADDRESS	IDENTIFYING NUMBER	TOTAL ORDINARY INCOME OR (LOSS)	CK IF FOR- EIGN P'SH
CORZA HEALTH HOLDINGS SCSP	6 RUE EUGENE RUPPERT	98-1641981		х
	LUXEMBOURG, LUXEMBOURG			
PARTIOT HOLDINGS HOLDINGS	6 RUE EUGENE RUPPERT	98-1642260		Х
	LAKE FOREST, LUXEMBOURG			

54-0505966

NAME ADDRESS IDENTIFYING OR (LOSS) P'S	FORM 8865	AFFILIATION SCHEDULE		STATEMENT 15
GEORGE TOWN, CAYMAN ISLAND SKY9 HANBOOK, L.P. 27 HOSPITAL ROAD 98-1605388 X GEORGE TOWN, CAYMAN ISLAND SKY9 ALLIANCE III, 27 HOSPITAL ROAD APPLIED FOR L.P. SECORGE TOWN, CAYMAN ISLAND SKY9 STARFIELD, L.P. 27 HOSPITAL ROAD APPLIED FOR X GEORGE TOWN, CAYMAN ISLAND JRG WB9 LTD. 27 HOSPITAL ROAD APPLIED FOR X GEORGE TOWN, CAYMAN ISLAND LIGHTHOUSE P.O. BOX 2075, #31 THE STR APPLIED FOR X INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES P.O. BOX 30746 98-1589582 INVESTMENTS GEORGE TOWN, CAYMAN ISLAND	NAME	ADDRESS		TOTAL IF ORDINARY FOR INCOME EIG
SKY9 HANBOOK, L.P. 27 HOSPITAL ROAD GEORGE TOWN, CAYMAN ISLAND SKY9 ALLIANCE III, 27 HOSPITAL ROAD L.P. GEORGE TOWN, CAYMAN ISLAND SKY9 STARFIELD, L.P. 27 HOSPITAL ROAD JRG WB9 LTD. 27 HOSPITAL ROAD GEORGE TOWN, CAYMAN ISLAND JRG WB9 LTD. 27 HOSPITAL ROAD GEORGE TOWN, CAYMAN ISLAND LIGHTHOUSE P.O. BOX 2075, #31 THE STR APPLIED FOR INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES INVESTMENTS GEORGE TOWN, CAYMAN ISLAND	SKY9 HTM, L.P.		98-1605136	X
SKY9 ALLIANCE III, 27 HOSPITAL ROAD APPLIED FOR L.P. GEORGE TOWN, CAYMAN ISLAND SKY9 STARFIELD, L.P. 27 HOSPITAL ROAD APPLIED FOR X GEORGE TOWN, CAYMAN ISLAND JRG WB9 LTD. 27 HOSPITAL ROAD APPLIED FOR X GEORGE TOWN, CAYMAN ISLAND LIGHTHOUSE P.O. BOX 2075, #31 THE STR APPLIED FOR INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES P.O. BOX 30746 98-1589582 INVESTMENTS GEORGE TOWN, CAYMAN ISLAND	SKY9 HANBOOK, L.P.	27 HOSPITAL ROAD	98-1605388	X
SKY9 STARFIELD, L.P. 27 HOSPITAL ROAD GEORGE TOWN, CAYMAN ISLAND JRG WB9 LTD. 27 HOSPITAL ROAD GEORGE TOWN, CAYMAN ISLAND LIGHTHOUSE INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES INVESTMENTS GEORGE TOWN, CAYMAN ISLAND		27 HOSPITAL ROAD	APPLIED FOR	Х
JRG WB9 LTD. 27 HOSPITAL ROAD APPLIED FOR X GEORGE TOWN, CAYMAN ISLAND LIGHTHOUSE P.O. BOX 2075, #31 THE STR APPLIED FOR INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES P.O. BOX 30746 98-1589582 INVESTMENTS GEORGE TOWN, CAYMAN ISLAND	SKY9 STARFIELD, L.P.	27 HOSPITAL ROAD	APPLIED FOR	Х
INTERNATIONAL G GEORGE TOWN, CAYMAN ISLAND GLORY VENTURES P.O. BOX 30746 98-1589582 INVESTMENTS GEORGE TOWN, CAYMAN ISLAND		27 HOSPITAL ROAD	APPLIED FOR	X
GLORY VENTURES P.O. BOX 30746 98-1589582 INVESTMENTS GEORGE TOWN, CAYMAN ISLAND		·	APPLIED FOR	х
·			98-1589582	
LIMITED X GEORGE TOWN, CAYMAN ISLAND		P.O. BOX 2496	APPLIED FOR	х

FORM 8865	AFFILIATION SCHEDULE		STATEMEN	T 16
NAME	ADDRESS	IDENTIFYING NUMBER	TOTAL ORDINARY INCOME OR (LOSS)	CK IF FOR- EIGN P'SH
CORDEAGLE TOPCO LLC	UGLAND HOUSE, PO BOX 309 GRAND CAYMAN, CAYMAN ISLAN	98-1614250		X
NIGHTVISION AGGREGATOR LIM	2ND FLOOR, SIR WALTER RALE ST HELIER, JERSEY	98-1632290		Х

VMI FOUNDATION 54-0505966

FORM 8865	AFFILIATION SCHEDULE	STATEMENT 17
NAME	IDENTIFYING ADDRESS NUMBER	
OAKTREE OPP FUND XB CAYMAN	333 SOUTH GRAND AVENUE, 28 98-1412648	
OAKTREE OPP FUND XB DE	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 82-4547786	
OCM LUXEMBOURG X-XB GPSARL	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE, 28 98-1441266	
OCM LCCG HOLDINGS	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE, 28 98-1207501	
OCM MONTROSE HOLDINGS, L.P	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE, 28 83-2273701	
•	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 83-1520028	
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-0568788	
OCM CBL HOLDINGS,	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-3781295	
OCM TMR OPPS HOLDINGS, LLC	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 84-3843175	
•	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 83-3696820	
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 82-4300594 LOS ANGELES, CA 90071	
OCM ACOSTA HOLDINGS,	333 SOUTH GRAND AVENUE 28T 84-1824849	
OCM BKV HOLDINGS, LLC	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 85-2087196	
OCM GLWY HOLDINGS, LLC	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 87-0816720	
OAKTREE THR HOLDINGS, LLC	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 86-1612969	
OAKTREE TRSTR HOLDINGS II	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 86-3643178	
	LOS ANGELES, CA 90071 333 SOUTH GRAND AVENUE 28T 87-2462376	
110	LOS ANGELES, CA 90071	

20650701

VMI FOUNDATION					
OCM XB-C2 CHILE HOLDINGS	333	SOUTH GRAND	AVENUE	28T	85-2381643
		ANGELES, CA			
OCM PR PWR HOLDINGS, LLC					87-0828609
		ANGELES, CA			
OCM OPPS GTM HOLDINGS, LLC		SOUTH GRAND			86-1695091
ODDG MDTG HOLDTNGG		ANGELES, CA			07 2016264
OPPS TPIC HOLDINGS, LLC					87-3016264
OCM HLTH HOLDINGS,		ANGELES, CA			07 1502/20
LLC					87-1593438
OCM ACRIBATION		ANGELES, CA			07 2400060
OCM ASPIRATION HOLDINGS, L OCM VELOCITY HOLDINGS LLC	333	SOUTH GRAND			87-3409869
OCM THE OCT HIS	LOS	ANGELES, CA	90071	000	07 2405210
HODDINGD, DDC					87-3495319
		ANGELES, CA			47 2262055
OCM CHSX HOLDINGS, LP					4/-3362955
ODDG DEGEDETON		ANGELES, CA			07 2540027
OPPS RECEPTION HOLDINGS I,		SOUTH GRAND			87-3549827
ODDA DDEGTATON		ANGELES, CA			07 2514650
OPPS PRECISION HOLDINGS, L		SOUTH GRAND			87-3514658
0.674 - 11.11 - 11.01 - 11.01		ANGELES, CA			07 1000400
OCM ELVT E HOLDINGS LLC					87-1298429
OCM TECHNOLOGY		ANGELES, CA SOUTH GRAND			01 2154051
HOLDINGS, L					81-3134831
OCM HUMOCH HOLDINGS		ANGELES, CA			00 1272000
OCM UTMOST HOLDINGS LTD.					30-13/3033
OAKTREE OPP	LOS	ANGELES, CA SOUTH GRAND			00 1427210
(SINGAPORE)					90-143/219
OCM URS HOLDINGS,		ANGELES, CA			02 0750000
LLC					92-0759066
		ANGELES, CA			07 4770100
OPPS ENC HOLDINGS, LLC				70.I.	01-4110108
		ANGELES, CA		20m	00 1607710
ABC HOLDCO SARL	223	ANGELES, CA	90071	201°	30-103//10
	100	intollib, CA	J 0 0 1 I		

54-0505966

Return by a U.S. Transferor of Property to a Foreign Corporation ▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	1	I da naté da n			
Name of transferor VMI FOUNDATION		Identifying number (see instructions)			
VMI FOUNDATION		54-05	059	966	
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation	on?		'es	X No	
2 If the transferor was a corporation, complete questions 2a through 2d.					
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c))	bv				
five or fewer domestic corporations?	-		'es	X No	
b Did the transferor remain in existence after the transfer?		. =	'es	No	
If not, list the controlling shareholder(s) and their identifying number(s).					
Controlling shareholder	lden	tifying nun	nber		
		Х			
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent cor If not, list the name and employer identification number (EIN) of the parent corporation.	rporation?	[A] Y	es	No	
Name of parent corporation	EIN of p	arent corp	orati	on	
d Have basis adjustments under section 367(a)(4) been made?		 Y	'es	X No	
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as suc	ch under section	n 367),			
complete questions 3a through 3d.		,,			
a List the name and EIN of the transferor's partnership.					
Name of partnership	EIN	of partner	chin		
Name of partite ship	Liiv	or partition	Jilip		
ABRY HERITAGE PARTNERS (CAYMAN AIV) LP	98-148643	36			
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			'es	No	
c Is the partner disposing of its entire interest in the partnership?		. =	'es	X No	
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an establishe		. — -			
securities market?			'es	X No	
Part II Transferee Foreign Corporation Information (see instructions)		<u> </u>			
4 Name of transferee (foreign corporation)	5a Id	lentifying r	numb	er, if any	
GROREE HORGO I INTERP					
SECRET TOPCO LIMITED 6 Address (including country)		oforopoo IF) n m	hor	
6 Address (including country) ALBERMARLE STREET	SD R	eference ID	num	ber	
LONDON, W1S 4HZ UNITED KINGDOM	152	252512)		
7 Country code of country of incorporation or organization					
UK					
8 Foreign law characterization (see instructions) CORPORATION					
9 Is the transferee foreign corporation a controlled foreign corporation?		Y	'es	X No	

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
roporty doporihod						
roperty described sec. 367(d)(4)						
otals						

	covered by section 367(e)(1)? See instructions		LX∐ No
		l Vaa	IV INA
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	No
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	• \$	
	If "Yes," complete lines 20b and 20c.		
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
19	Did this transfer result from a change in entity classification?		X No
d	Exchange gain under section 987		X No
С	Recapture under section 1503(d)	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	Yes	X No
а	Gain recognition under section 904(f)(3)	Yes	X No
18	Indicate whether any transfer reported in Part III is subject to any of the following.		
17	Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Sup	plemental Part III Information Required To Be Reported (see instructions)		
<u> </u>	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	L res	NO
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	Yes	No
45	Regulations section 1.367(d)-1(c)(3)(ii) \$		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	☐ No
	reasonably anticipated to exceed 20 years?	Yes	No

Return by a U.S. Transferor of Property to a Foreign Corporation

► Go to www.irs.gov/Form926 for instructions and the latest information.

Attachment	120

OMB No. 1545-0026

Internal Revenue Service Attach to your income tax return for the year of the transfer or distribution. **U.S. Transferor Information** (see instructions) Part I Name of transferor Identifying number (see instructions) VMI FOUNDATION 54-0505966 X No Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? 2 If the transferor was a corporation, complete questions 2a through 2d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by X No Yes five or fewer domestic corporations? Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation **EIN** of parent corporation ABRY SENIOR EQUITY VI LP 86-2237566 d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership **EIN** of partnership **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? X No Yes X No c Is the partner disposing of its entire interest in the partnership? Yes d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 5a Identifying number, if any SECRET TOPCO LIMITED Address (including country) 5b Reference ID number ALBERMARLE STREET LONDON, W1S 4HZ UNITED KINGDOM 15252512 Country code of country of incorporation or organization UK Foreign law characterization (see instructions) CORPORATION X No Is the transferee foreign corporation a controlled foreign corporation? Yes

Property described in sec. 367(d)(4)

Form 926 (Rev. 11-2018)

Totals

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 000 % (b) After 010 %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		V
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation • Go to www.irs.gov/Form926 for instructions and the latest information.

•	do to www.ii.o.gov/i oriniozo ior inioti dottorio dila tila lateot iniorinationi
_	Attach to your income tay return for the year of the transfer or distribution

026

Par	t I U.S. Transferor Information (see instructions)			
Name	e of transferor		Identifying numbe	r (see instructions)
VI	II FOUNDATION	l		,
		l	54-05059	66
1	Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?		Yes	X No
2	If the transferor was a corporation, complete questions 2a through 2d.		103	140
а	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by			▼
	five or fewer domestic corporations?			X No
b	Did the transferor remain in existence after the transfer?		X Yes	L No
	If not, list the controlling shareholder(s) and their identifying number(s).			
	Controlling shareholder	Ider	ntifying number	
С	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation	n?	Yes	X No
	If not, list the name and employer identification number (EIN) of the parent corporation.			
	Name of payant asymptotics	FINI ad		
	Name of parent corporation	EIN OT	parent corporation	on
ΑI	OVENT INTERNATIONAL GPE X-C, L.P. 98-1	6358	91	
d	Have basis adjustments under section 367(a)(4) been made?		X Yes	☐ No
3	If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under	er sectio	n 367),	
	complete questions 3a through 3d.			
а	List the name and EIN of the transferor's partnership.			
	· · · · · · · · · · · · · · · · · · ·			
	Name of partnership	EIN	of partnership	
b	Did the partner pick up its pro rata share of gain on the transfer of partnership assets?		Yes	X No
	Is the partner disposing of its entire interest in the partnership?			X No
	Is the partner disposing of its entire interest in the partnership that is regularly traded on an established		103	140
u			Yes	X No
Par			1e3	11 140
4	Name of transferee (foreign corporation)		dentifying numbe	r if ony
-	Name of transferee (foreign corporation)	Jan	dentifying numbe	i, ii aiiy
00	CEANIA (TOPCO) PTY LTD			
			Deference ID numb	
6 120	Address (including country) DUNNING AVENUE	30 5	Reference ID numb	Dei
		_E _	DETCMIIC	
	SEBERY, NEW SOUTH WALES 2018 AUSTRALIA	<u> </u>	REIGNUS	
7 7 C	Country code of country of incorporation or organization			
_AS				
8	Foreign law characterization (see instructions)			
	DRPORATION		TTP	
9	Is the transferee foreign corporation a controlled foreign corporation?		X Yes	L No

Totals

Property described in sec. 367(d)(4)

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before000_ % (b) After124_ %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation ▶ Go to www.irs.gov/Form926 for instructions and the latest information.

(OMB	No.	1545	-0026	

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. **128**

Name of transferor	Identifying number (see instructions)
VMI FOUNDATION	, and the second
	54-0505966
 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? 2 If the transferor was a corporation, complete questions 2a through 2d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). 	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation If not, list the name and employer identification number (EIN) of the parent corporation.	n? Yes X No
Name of parent corporation	EIN of parent corporation
,	635891
d Have basis adjustments under section 367(a)(4) been made?	X Yes No
 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	er section 367),
· · · · · · · · · · · · · · · · · · ·	FIN 6
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
 c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established 	Yes X No
securities market?	Yes X No
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation)	5a Identifying number, if any
GPE X-C BLOCK A (CAYMAN) LIMITED	
6 Address (including country)	5b Reference ID number
PO BOX 309 UGLAND HOUSE	FODETCNIIC
GRAND CAYMAN KY1-1104 CAYMAN ISLANDS 7 Country code of country of incorporation or organization	FOREIGNUS
CY	
8 Foreign law characterization (see instructions) CORPORATION	
9 Is the transferee foreign corporation a controlled foreign corporation?	X Yes No

15251115 797738 2065070000

Totals

in sec. 367(d)(4)

16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No X No X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	 	X No
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	_	
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before $\underline{}$ % (b) After $\underline{}$ 554 %		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before $\underline{}$ % (b) After $\underline{}$ 554 %		
Pai			
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	☐ No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	Regulations section 1.367(d)-1(c)(3)(ii) \$\bigs\\$\$		
	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
a	1.367(d)-1(c)(3)(ii) for any intangible property?	L Yes	No
d			
		L Yes	No
С	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		
С	reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		└── No

Return by a U.S. Transferor of Property to a Foreign Corporation • Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Part	I U.S. Transferor Information (see instructions)		•	
Name of	of transferor		Identifying numbe	(see instructions)
VM]	FOUNDATION			
			54-05059	966
1 1	s the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?		Yes	X No
2 If	f the transferor was a corporation, complete questions 2a through 2d.			
a li	f the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by			
f	ive or fewer domestic corporations?		Yes	X No
b [Did the transferor remain in existence after the transfer?			☐ No
	f not, list the controlling shareholder(s) and their identifying number(s).			
	Oantralling shaushalden	lalan		
	Controlling shareholder	iden	ntifying number	
c li	f the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporatio	n?	Yes	X No
lf	f not, list the name and employer identification number (EIN) of the parent corporation.			
	Name of parent corporation	FIN of r	parent corporati	on
	Traine of paront outportation		our one our por un	•
		c 2 E 2	0.1	
	VENT INTERNATIONAL GPE X-C, L.P. 98-10	5358		
d F	Have basis adjustments under section 367(a)(4) been made?		X Yes	No
	f the transferor was a partner in a partnership that was the actual transferor (but is not treated as such unde	r section	n 367),	
	complete questions 3a through 3d.			
a L	ist the name and EIN of the transferor's partnership.			
	Name of partnership	EIN	of partnership	
	Niddle and to a city on the second above of actions the board of actions to a city on the			X No
	Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			X No
	s the partner disposing of its entire interest in the partnership?		Yes	A NO
	s the partner disposing of an interest in a limited partnership that is regularly traded on an established			X No
Part	II Transferee Foreign Corporation Information (see instructions)		. Yes	LA NO
4 N	Name of transferee (foreign corporation)	j sa id	dentifying numb	er, if any
CDE	E X-C BLOCK B (CAYMAN) LIMITED			
	Address (including country)		Oafaranaa ID num	
	BOX 309 UGLAND HOUSE	J SD H	Reference ID num	ber
	ND CAYMAN KY1-1104 CAYMAN ISLANDS	FO.	REIGNUS	
		1 1 0.	THEFT	
7 (CJ	Country code of country of incorporation or organization			
	Foreign law characterization (con instructions)			
	Foreign law characterization (see instructions) RPORATION			
			X Yes	
	s the transferee foreign corporation a controlled foreign corporation? 04-01-23 LHA For Paperwork Reduction Act Notice, see separate instructions.			No Rev. 11-2018)
324531 (/4-01-23 ∟⊓A FOI Fapel WOLK neudolion Act Notice, see Separate Instructions.		FOITH 920 (F	רשע. ווי∠UIX)

Form	926	Rev	11	-201	B
	320	nev.		-20	O

Totals

Property described in sec. 367(d)(4)

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		□ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section	1es	NO
C		Yes	No
٨	1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	1es	NO
u	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii)		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
13		Yes	No
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	L res	NO
Sun	plemental Part III Information Required To Be Reported (see instructions)		
<u>oup</u>	prementary are in information required to be reported (See manactions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions) Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before $\underline{000}$ % (b) After $\underline{554}$ %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
116 17 18 a b c d 19 20 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

GO LO) www.ii 5.gov/F01111920 101	ilisti uctions a	and the latest ii	normation.
Attach	to your income tay return	for the year of	f the transfer or	dictribution

OMB No. 1545-0026

Attachment Sequence No. **128**

Name of transferor	Identifying number (see instructions)
VMI FOUNDATION	
	54-0505966
 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? 2 If the transferor was a corporation, complete questions 2a through 2d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). 	/ Yes X No
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation, list the name and employer identification number (EIN) of the parent corporation.	oration? Yes X No
Name of parent corporation	EIN of parent corporation
ABRY HERITAGE PARTNERS (CAYMAN AIV) LP 98 d Have basis adjustments under section 367(a)(4) been made?	-1486436 X Yes
 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	
Name of partnership	EIN of partnership
 b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? 	
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation) PRIME PS TOPCO LIMITED	5a Identifying number, if any
6 Address (including country) 200 ALDERSGATE S TREET 11TH FLOOR LONDON, ENGLAND EC14HD UNITED KINGDOM	5b Reference ID number FOREIGNUS
 7 Country code of country of incorporation or organization UK 8 Foreign law characterization (see instructions) 	
LIMITED LABILITY COMPANY	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

2023.05000 VMI FOUNDATION

Totals

Property described in sec. 367(d)(4)

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	L No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) > \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
_			
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa			
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 %		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following.	Yes	X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3)		X No X No
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F)	Yes	
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d)	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	Yes Yes Yes	X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification?	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c.	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 23.583 % (b) After 26.853 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

Go to www.irs.gov/Form926 for instructions and the latest information	ition.
Attach to your income tay return for the year of the transfer or distri	hution

OMB No. 1545-0026

Part I	U.S. Transferor Information (see instructions)	
Name of	f transferor	Identifying number (see instructions)
VMI	FOUNDATION	54-0505966
1 ls	the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
	the transferor was a corporation, complete questions 2a through 2d.	
	the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
		Yes X No
	e or fewer domestic corporations? Id the transferor remain in existence after the transfer?	······ = · · · = · · ·
		12 Tes NO
	not, list the controlling shareholder(s) and their identifying number(s).	
	Controlling shareholder	Identifying number
	the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation, list the name and employer identification number (EIN) of the parent corporation.	tion? Yes X No
	Name of parent corporation	EIN of parent corporation
	000 - 1 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0	E114E40
	. , ,	5114549
d Ha	ave basis adjustments under section 367(a)(4) been made?	X Yes No
	the transferor was a partner in a partnership that was the actual transferor (but is not treated as such un omplete questions 3a through 3d.	der section 367),
	st the name and EIN of the transferor's partnership.	
a Lis	st the name and Linvoi the transieror's partnership.	
	Name of partnership	EIN of partnership
h Di	id the partner pick up its pro rata share of gain on the transfer of partnership assets?	Yes X No
	the partner disposing of its entire interest in the partnership?	
	the partner disposing of an interest in a limited partnership that is regularly traded on an established	163 [22] 140
		Yes X No
		Tes 11 NO
∣ Part I	.	
Part I	ame of transferee (foreign corporation)	5a Identifying number, if any
4 Na	ame of transferee (foreign corporation) OF II UB INVESTMENTS, L.P.	5a Identifying number, if any 98-1424932
4 Na		
4 Na ALCO 6 Acc 7 Ccc	OF II UB INVESTMENTS, L.P.	98-1424932
4 Na ALCO 6 Acc 7 Cc CJ 8 Fc	OF II UB INVESTMENTS, L.P. ddress (including country) ountry code of country of incorporation or organization preign law characterization (see instructions)	98-1424932
4 Na ALCO 6 Ac 7 Cc CJ 8 Fc PAR	OF II UB INVESTMENTS, L.P. ddress (including country) ountry code of country of incorporation or organization	98-1424932

505966	Page 2

	Regarding Tran	sfer of Property (see i	nstructi	ions)		
Section A - Cash			_			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2023			401,864.		
10 Was cash the only pro If "Yes," skip the rema	inder of Part III and (X Yes No
Section B - Other Pro		n intangible property :	subject			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
 12 a Were any assets of a f foreign corporation? If "Yes," go to line 12b b Was the transferor a d (including a branch the If "Yes," continue to line transferee foreign corp. If "Yes," continue to line d Enter the transferred leteral Transferred leteral Did the transferor transfero	oreign branch (included) onestic corporation at is a foreign disregate 12c. If "No," skip lateransfer, was the donoration? ne 12d. If "No," skip loss amount included sfer property describ and questions 14a to the corporation of the corpora		all of the %-owned line 13. reholder v	assets of a foreign foreign corporation	rred to a	YesNoYesNoYesNoYesNo
Section C - Intangible	Property Subje	ect to Section 367(d)	1	1		
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length pric on date of transfe		(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals					1	+
				•	F	Form 926 (Rev. 11-2018)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	□ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		110
Ŭ	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
ч	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	103	110
u	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii)		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
	time the earlier, a platform contribution as defined in regulations content to the requirement of the contribution as defined in regulations content to the requirement of the regulation of the		
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa			
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310% (b) After 1.310%		
Pa:	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310% (b) After 1.310%		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) IRC SECTION 351		X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	=	X No X No
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F)	Yes	
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d)	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before1.310_ % (b) After1.310_ % Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	Yes Yes Yes	X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before1.310_ % (b) After1.310_ % Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification?	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c.	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.310 % (b) After 1.310 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

► Go to www.irs.g	ov/Form926 for instruction	ons and the latest information.	
Attach to your inco	ome tax return for the year	ar of the transfer or distribution	<u>n.</u>

OMB	No.	1545-0026

Part I U.S. Transferor Information (see instructions)			
Name of transferor		Identifying numl	ber (see instructions)
VMI FOUNDATION		54-0505	966
Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign	corporation?	Yes	X No
2 If the transferor was a corporation, complete questions 2a through 2d.	Corporation?	1es	_2 <u>1</u> 140
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 361).	tion 368(c)) by		
five or fewer domestic corporations?		Yes	X No
b Did the transferor remain in existence after the transfer?			□ No
If not, list the controlling shareholder(s) and their identifying number(s).		[22] 103	
Controlling shareholder	lo	dentifying number	-
c If the transferor was a member of an affiliated group filing a consolidated return, was it the If not, list the name and employer identification number (EIN) of the parent corporation.	parent corporation?	Yes	X No
Name of parent corporation	EIN	of parent corpora	tion
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS LP	13-3597	020	
d Have basis adjustments under section 367(a)(4) been made?		X Yes	☐ No
3 If the transferor was a partner in a partnership that was the actual transferor (but is not tre	ated as such under sec	tion 367),	
complete questions 3a through 3d.			
a List the name and EIN of the transferor's partnership.			
Name of partnership	E	IN of partnership	1
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			X No
c Is the partner disposing of its entire interest in the partnership?		Yes	X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an	n established		37
Part II Transferee Foreign Corporation Information (see instructions)		Yes	X No
	Fo	Identifying num	hau if any
4 Name of transferee (foreign corporation)	Sa	identifying num	ber, ii any
DKIP (CAYMAN) II L.P.		Deference ID nor	
6 Address (including country) 190 ELGIN AVENUE	50	Reference ID nur	mber
GEORGE TOWN, GRAND CAYMAN KY 1-9005 CAYMAN ISLAN	חק ה	OREIGNUS	
7 Country code of country of incorporation or organization	<i>D</i> D F	OWITGHOD	
8 Foreign law characterization (see instructions)			
CORPORATION			X No
9 Is the transferee foreign corporation a controlled foreign corporation? 324531 04-01-23 LHA For Paperwork Reduction Act Notice, see separate instructions.		Yes Form 926	(Rev. 11-2018
		. 5.111 020	,

Totals

Property described in sec. 367(d)(4)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	□ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		110
Ŭ	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
ч	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	103	110
u	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii)		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
	time thereafter, a platform contribution as defined in regulations section 1.462 / (o)(1):		
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pai	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pai	rt IV Additional Information Regarding Transfer of Property (see instructions)		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	=	X No X No
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No
116 117 18 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 117 18 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

to to www.irs.gov/Form926 for instructions and the latest information.	Attach
ach to your income tay return for the year of the transfer or distribution	Seque

OMB No. 1545-0026

hment ence No. **128**

Part I U.S. Transferor Information (see instructions)					
Name of transferor		Identifying r	umber	(see inst	tructions)
VMI FOUNDATION		E4 0E	0 5 0 7	<i></i>	
		54-05			
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign	n corporation?	L Y	es	X	No
2 If the transferor was a corporation, complete questions 2a through 2d.	ti 000(-\\ l				
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under sec				v	
five or fewer domestic corporations?			es	X	
b Did the transferor remain in existence after the transfer?		X_Y	es		No
If not, list the controlling shareholder(s) and their identifying number(s).					
Controlling shareholder	ı	dentifying num	ber		
c If the transferor was a member of an affiliated group filing a consolidated return, was it the If not, list the name and employer identification number (EIN) of the parent corporation.	e parent corporation?	Y	es	X	No
Name of parent corporation	EIN	of parent corp	oration	n	
DENALT MODGO 2 LINTEED	98-1744	1507			
DENALI TOPCO 2 LIMITED d Have basis adjustments under section 367(a)(4) been made?	30-1/44	X Y	<u> </u>		No
u Have basis adjustifients under section 307 (a)(4) been made?			53		NO
3 If the transferor was a partner in a partnership that was the actual transferor (but is not tre	eated as such under sec	ction 367).			
complete questions 3a through 3d.		,			
a List the name and EIN of the transferor's partnership.					
<u> </u>	 				
Name of partnership	'	EIN of partners	snip		
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			es	X	
c Is the partner disposing of its entire interest in the partnership?		L Y	es	X	No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an	n established				
securities market?		Y	es	X	No
Part II Transferee Foreign Corporation Information (see instructions)					
4 Name of transferee (foreign corporation)	56	a Identifying n	umber	, if ar	ıy
DENALI TOPCO LIMITED					
6 Address (including country)	5l	Reference ID	numbe	er	
AZTEC GROUP HOUSE, 11-15 SEATON PLACE	_		_		
ST HELIER JE4 0QH JERSEY	1	FOREIGNU	ន		
7 Country code of country of incorporation or organization JE					
8 Foreign law characterization (see instructions) PRIVATE LIMITED COMPANY					
9 Is the transferee foreign corporation a controlled foreign corporation?		Y	es	X	No
324531 04-01-23 LHA For Paperwork Reduction Act Notice, see separate instructions.		Form 9	926 (Re	ev. 11	-2018

Part III Information	Regarding Trans	fer of Property (see	instructi	ons)		Tage 2
Section A - Cash						
Type of property	(a) Date of transfer	(b) Description of property	date	(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	08/24/2023			445,354.		
Was cash the only pro If "Yes," skip the rema Section B - Other Pro	ainder of Part III and go					X Yes No
Type of property	(a) Date of transfer	(b) Description of property	Fair m	(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Due a sub ith						
Property with built-in loss						
Totals						
recognition agreemen 12 a Were any assets of a reforeign corporation? If "Yes," go to line 12th b Was the transferor a compart of the lift "Yes," continue to limical of the transferee foreign corporation of the lift "Yes," continue to limical of the transferee of the lift "Yes," continue to limical of the lift "Yes," continue to lift "Yes,"	t was filed? foreign branch (includir b. domestic corporation that is a foreign disregard ne 12c. If "No," skip lin transfer, was the dome poration? ne 12d. If "No," skip lin oss amount included in usfer property described and questions 14a th	nat transferred substantiall ded entity) to a specified 1 les 12c and 12d, and go to estic corporation a U.S. shall be 12d, and go to line 13. In gross income as required d in section 367(d)(4)?	n disregard y all of the 0%-owned o line 13. areholder v	assets of a foreign beforeign corporation?	d to a	Yes No Yes No Yes No Yes No Yes No
Tura of	(-)	(1-)	(-)	(4)	(-)	(4)
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totala						

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Day	t IV Additional Information Pagarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 000 % (b) After 060 %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No.
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation • Go to www.irs.gov/Form926 for instructions and the latest information.

-	A 11 1 - 1						all a death and a se
•	Attach to your	income	tax return '	ror tne vear	ot the	transter or	distribution.

OMB	No.	1545-0026

Part I U.S. Transferor Information (see instructions)		
Name of transferor	Identifyin	g number (see instructions)
VMI FOUNDATION	54-0	505966
1 Is the transferee a specified 10%-owned foreign corporation that is not a co		Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	mitolied loreigh corporation:	163 110
a If the transfer was a section 361(a) or (b) transfer, was the transferor control	allod (under section 368(c)) by	
	` ' ' '	Yes X No
•		
b Did the transferor remain in existence after the transfer?	A	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).		
Controlling shareholder	Identifying n	umber
c If the transferor was a member of an affiliated group filing a consolidated re	eturn, was it the parent corporation?	Yes X No
If not, list the name and employer identification number (EIN) of the parent	corporation.	
Name of parent corporation	EIN of parent co	rporation
HPS SPECIALTY LOAN FUND V-L, L.P.	98-1511415	
d Have basis adjustments under section 367(a)(4) been made?	X	Yes No
3 If the transferor was a partner in a partnership that was the actual transferor	or (but is not treated as such under section 367)	
complete questions 3a through 3d.	Jack is not treated as such under section our,	
a List the name and EIN of the transferor's partnership.		
Name of partnership	EIN of partne	ership
b Did the partner pick up its pro rata share of gain on the transfer of partners	ship assets?	Yes X No
c Is the partner disposing of its entire interest in the partnership?		Yes X No
d Is the partner disposing of an interest in a limited partnership that is regula		
securities market?	ny traded en an established	Yes X No
Part II Transferee Foreign Corporation Information (see insti	ructions)	100 110
4 Name of transferee (foreign corporation)	5a Identifying	g number, if any
SLF V-L LUX SARL	98-1543	524
6 Address (including country)	5b Reference	ID number
291 ROUTE D'ARLON		
LUXEMBOURG L-1150 LUXEMBOURG		
7 Country code of country of incorporation or organization LU		
8 Foreign law characterization (see instructions) CORPORATION		
9 Is the transferee foreign corporation a controlled foreign corporation?	X	Yes No
		n 926 (Rev. 11-2018)

Form 926 (Rev. 11-2018) V			instructions)	54-	0505966 Page 2
Section A - Cash	Regarding Tran	sfer of Property (see	instructions)		
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2023	p. sp. s. sy	960,689.		
10 Was cash the only pro- If "Yes," skip the rema	ainder of Part III and o				X Yes No
	perty (other tha	n intangible property (b)	(c)	(d)	(e)
Type of property	Date of	Description of	Fair market value on	Cost or other	Gain recognized on
Stock and securities	transfer	property	date of transfer	basis	transfer
Inventory					
Other property (not listed under another category)					
Property with					
built-in loss					
Totals					
recognition agreemen 12 a Were any assets of a reforeign corporation? If "Yes," go to line 12th b Was the transferor a complete (including a branch that If "Yes," continue to litter transferee foreign corporations of the continue to litter the transferee foreign corporation of the continue to litter the transferred l	t was filed? foreign branch (include) o. lomestic corporation at is a foreign disregation at the second street at the second street at the second se	ding a branch that is a foreign that transferred substantially arded entity) to a specified 10 lines 12c and 12d, and go to nestic corporation a U.S. shall in gross income as required bed in section 367(d)(4)?	n disregarded entity) transform of the assets of a foreign corporate line 13. I all of the assets of a foreign corporate line 13. I areholder with respect to the discrete foreign corporate line 13.	erred to a gn branch ion?	Yes No Yes No Yes No Yes No Yes No
Section C - Intangible	Property Subje	ect to Section 367(d)			
Type of property	(a) Date of transfer	(b) Description of property	(c) (d) Useful Arm's length proposed on date of trans		(f) Income inclusion for year of transfer
Property described					

Totals

in sec. 367(d)(4)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		□ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
·	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
Ч	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		140
u	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) >\$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	promotion and in the control of the		
Pai	Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	(a) Before • 580 % (b) After • 580 %		
17	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.	_	
а	Gain recognition under section 904(f)(3)	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	=	X No
c	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
	Did to the control of	···	X No
∠U ä		res	LZZ NO
	If "Yes," complete lines 20b and 20c.	• •	
	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	> \$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	∟ No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		[]
	covered by section 367(e)(1)? See instructions	Yes	LX No
		Form 926 (Rev 11-2018)

Return by a U.S. Transferor of Property to a Foreign Corporation • Go to www.irs.gov/Form926 for instructions and the latest information.

Attachment	

OMB No. 1545-0026

▶ Attach to your income tax return for the year of the transfer or distribution.

Sequence No. 128

Part I U.S. Transferor Information (see instructions)	<u>.</u>
Name of transferor	Identifying number (see instructions)
VMI FOUNDATION	
	54-0505966
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
five or fewer domestic corporations?	Yes X No
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shougholder	laloutificina accessor
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corpor	ration? Yes X No
If not, list the name and employer identification number (EIN) of the parent corporation.	
Name of parent corporation	EIN of parent corporation
HPS SPECIALTY LOAN FUND V-L, L.P. 98	-1511415
d Have basis adjustments under section 367(a)(4) been made?	X Yes No
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such u	ınder section 367),
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
rtaine of paraistomp	Ziit or paraioromp
	[TT
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	
Part II Transferee Foreign Corporation Information (see instructions)	Yes X No
	1
4 Name of transferee (foreign corporation)	5a Identifying number, if any
SLF V-L HOLDINGS LUX SARL	98-1575234
6 Address (including country) 291 ROUTE D'ARLON	5b Reference ID number
LUXEMBOURG L-1150 LUXEMBOURG	
7 Country code of country of incorporation or organization LU	
8 Foreign law characterization (see instructions) CORPORATION	
	X Yes No
9 Is the transferee foreign corporation a controlled foreign corporation? 324531 04-01-23 LHA For Paperwork Reduction Act Notice, see separate instructions.	Form 926 (Rev. 11-2018)
octoor of or an electric report of the record of the recor	1 01111 323 (1167. 11-2010)

Form	n 926 (Rev. 11-2018) V	MI FOUNDAT:	ION			54-0!	505966 Page 2
			sfer of Property (see in	nstructi	ons)		
Sec	tion A - Cash			1			
	Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	1	12/31/2023			284,552.		
10	Was cash the only pro	inder of Part III and g					X Yes No
Sec		perty (other tha	n intangible property s	ubject	(c)	(d)	(e)
	Type of	Date of	Description of		arket value on	Cost or other	Gain recognized on
	property	transfer	property	date	e of transfer	basis	transfer
	k and rities						
Inver	ntory						
(not l	er property listed under her category)						
Dron	erty with						
•	in loss						
buiit-	111 1055						
Total	ls						
b c d 13	recognition agreement Were any assets of a f foreign corporation? If "Yes," go to line 12b Was the transferor a d (including a branch that If "Yes," continue to lin Immediately after the t transferee foreign corp If "Yes," continue to lin Enter the transferred lo Did the transferor tran If "No," skip Section C	oreign branch (included). omestic corporation at is a foreign disregal me 12c. If "No," skip I transfer, was the domoration? me 12d. If "No," skip I bes amount included after property describes and questions 14a to		all of the %-owned ine 13. eholder v	assets of a foreign beforeign corporation?	oranch	Yes No Yes No Yes No Yes No Yes No
Sec	tion C - intangible		ct to section sor(u)	1		I	
	Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
							+
Droo	enty described						
	erty described						
ıı se	c. 367(d)(4)						
				+			+

Totals

Additional Information Regarding Transfer of Property (see instructions) ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes	X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes Yes	X No X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes Yes	X No X No X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes Yes	X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes	X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before		
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before	Yes	X No
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before		
ter the transferor's interest in the transferee foreign corporation before and after the transfer. Before 580_ % (b) After 580_ %		
ter the transferor's interest in the transferee foreign corporation before and after the transfer.		
Additional Information Regarding Transfer of Property (see instructions)		
emental Part III Information Required To Be Reported (see instructions)		
ne thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	☐ No
as any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	163	
	Ves	No
	Yes	∟ No
, , ,		∐ No
3 1	ne thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Ithe time of the transfer, did any of the transferred intangible property have an indefinite useful life? Ithe transferor choose to apply the 20-year inclusion period provided under Regulations section S67(d)-1(c)(3)(ii) for any intangible property? In answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in gulations section 1.367(d)-1(c)(3)(ii) In any intangible property transferred considered or anticipated to be, at the time of the transfer or at any the thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes

Return by a U.S. Transferor of Property to a Foreign Corporation

➤ Go to

www.irs.gov/Form926 for instructions and the latest information.	Attachment _
to your income tax return for the year of the transfer or distribution	Sequence No. 12

28 Internal Revenue Service ➤ Attach **U.S. Transferor Information** (see instructions) Part I Name of transferor Identifying number (see instructions) VMI FOUNDATION 54-0505966 X No Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes 2 If the transferor was a corporation, complete questions 2a through 2d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by X No Yes five or fewer domestic corporations? Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation **EIN** of parent corporation HPS SPECIALTY LOAN FUND V-L, L.P. 98-1511415 d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership **EIN** of partnership **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? X No Yes X No c Is the partner disposing of its entire interest in the partnership? Yes d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established X No securities market? Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 5a Identifying number, if any SLF V-L HOLDINGS B LUX SARL 98-1602591 Address (including country) 5b Reference ID number 291 ROUTE D'ARLON LUXEMBOURG L-1150 LUXEMBOURG Country code of country of incorporation or organization LU Foreign law characterization (see instructions) CORPORATION

LHA For Paperwork Reduction Act Notice, see separate instructions.

Is the transferee foreign corporation a controlled foreign corporation?

Form 926 (Rev. 11-2018)

X Yes

OMB No. 1545-0026

No

	926 (Rev. 11-2018) V				54-0)505966 Page 2
Part		Regarding Tran	sfer of Property (see in	nstructions)		
Secti	Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash		12/31/2023		302,762	•	
ı	Was cash the only pro	inder of Part III and o				X Yes No
Secti	on B - Other Pro	· · · · ·	n intangible property s	,		1 ()
	Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock securit						
Invent	ory					
(not lis	property ted under er category)					
Proper built-in	ty with loss					
Totals						
12a \ 1	recognition agreement was filed? Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? If "Yes," go to line 12b. Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13. Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13. If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13. If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13. If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.					
Secti	on C - Intangible	Property Subje	ect to Section 367(d)			
	Type of property	(a) Date of transfer	(b) Description of property	(c) (d) Useful Arm's length on date of tra	•	(f) Income inclusion for year of transfer
•	ty described 367(d)(4)					

Totals

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		□ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
Ŭ	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
Ь	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
ŭ	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) >\$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	promotion and in the control of the		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	(a) Before • 580 % (b) After • 580 %		
17	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351		
 18	Indicate whether any transfer reported in Part III is subject to any of the following.		
а	Gain recognition under section 904(f)(3)	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	=	X No
			X No
C	Recapture under section 1503(d)		X No
	Exchange gain under section 987		
19	Did this transfer result from a change in entity classification?		X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
	If "Yes," complete lines 20b and 20c.		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	. ▶\$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		
	covered by section 367(e)(1)? See instructions	Yes	X No
		Form 926 (

Return by a U.S. Transferor of Property to a Foreign Corporation ▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. **128**

OMB No. 1545-0026

Par	t U.S. Transferor Information (see instructions)				
	of transferor		Identifying	numbe	r (see instructions)
VM	I FOUNDATION				
			54-0	<u>5059</u>	
1	Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?		\	Yes	X No
2	If the transferor was a corporation, complete questions 2a through 2d.				
а	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by				
	five or fewer domestic corporations?			Yes	X No
b	Did the transferor remain in existence after the transfer?		Х	Yes	No
	If not, list the controlling shareholder(s) and their identifying number(s).				
	Controlling shareholder	lder	ntifying nu	mber	
	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporat If not, list the name and employer identification number (EIN) of the parent corporation.	ion?	' '	Yes	X No
	Name of parent corporation	EIN of	parent cor	poratio	on
	,	15114			
d	Have basis adjustments under section 367(a)(4) been made?		Х	Yes	No
	If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such un complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	der sectio	n 367),		
	List the hame and Lin of the transferor's partnership.				
	Name of partnership	EIN	l of partne	rship	
	Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			Yes	X No
	Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established		📙 ՝	Yes	X No
	securities market?			Yes	X No
Par	Transferee Foreign Corporation Information (see instructions)				
4	Name of transferee (foreign corporation)	5a l	dentifying	numbe	er, if any
SL	F V-L HOLDINGS C LUX SARL	98	-1652	079	
291	Address (including country) ROUTE D'ARLON	5b F	Reference I	D numl	oer
LUX	EMBOURG L-1150 LUXEMBOURG				
7 LU	Country code of country of incorporation or organization				
	Foreign law characterization (see instructions) RPORATION				
9	Is the transferee foreign corporation a controlled foreign corporation?		Х	Yes	No

11	Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?	Yes	☐ No
12 a	Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a		
	foreign corporation?	Yes	☐ No
	If "Yes," go to line 12b.		
b	Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch		
	(including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?	Yes	☐ No
	If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.		
С	Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the		
	transferee foreign corporation?	Yes	☐ No
	If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.		
d	Enter the transferred loss amount included in gross income as required under section 91 🕨 \$		
13	Did the transferor transfer property described in section 367(d)(4)?	Yes	No
	If "No," skip Section C and questions 14a through 15.		

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
roperty described						
n sec. 367(d)(4)						
- otals						

Form 926 (Rev. 11-2018)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Da	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa 16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before • 580 % (b) After • 580 %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No.
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before580_ % (b) After580_ % Type of nonrecognition transaction (see instructions) > IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3)		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

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Go to www.irs.gov/Form926 for instructions and the latest information.	Attachmen
► Attach to your income tax return for the year of the transfer or distribution.	Sequence N

OMB No. 1545-0026

^{it} No. **128**

Part I U.S. Trans	sferor Information (see instructions)			
Name of transferor		Identifying	numbe	r (see instructions)
VMI FOUNDATI	ION	54-0	5059	66
1 Is the transferee a s	specified 10%-owned foreign corporation that is not a controlled foreign corporation?		Yes	X No
	s a corporation, complete questions 2a through 2d.			
	a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by			
five or fewer domes	· · · · · · · · · · · · · · · · · · ·		Yes	X No
	emain in existence after the transfer?	==		☐ No
	olling shareholder(s) and their identifying number(s).			
		entifying nu	mber	
c If the transferor was	s a member of an affiliated group filing a consolidated return, was it the parent corporation?		Yes	X No
	e and employer identification number (EIN) of the parent corporation.		163	NO
	Name of parent corporation EIN of	f parent cor	poratio	on
HPS SPECTALT	TY LOAN FUND VI-L, SCSP 98-16808	810		
	nents under section 367(a)(4) been made?	X	Ves	No
a Tiavo basis adjustii	10/10 dilida 300tion 307 (α)(¬) 500π mado:		100	
3 If the transferor was complete questions	s a partner in a partnership that was the actual transferor (but is not treated as such under sections as through 3d	ion 367),		
• •	EIN of the transferor's partnership.			
		IN of partne	rship	
		•	•	
			.,	▼
	k up its pro rata share of gain on the transfer of partnership assets?		Yes	X No
	osing of its entire interest in the partnership?	Ш	Yes	X No
	osing of an interest in a limited partnership that is regularly traded on an established			₹
Part II Transfere	e Foreign Corporation Information (see instructions)		Yes	X No
	, , ,			
4 Name of transferee	e (foreign corporation) 5a	Identifying	numbe	er, if any
SLF VI-L LUX	K SARL 98	8-1705	769	
6 Address (including 2 RUE DES GIR		Reference I	D numb	ber
LUXEMBOURG L-	-1626 LUXEMBOURG			
7 Country code of co	puntry of incorporation or organization			
8 Foreign law charact	terization (see instructions)			
	reign corporation a controlled foreign corporation?		Yes	X No

III Information	Regarding Trans	sfer of Property (see	instructi	ons)		Tage 1
ion A - Cash	-					
Type of property	(a) Date of transfer	(b) Description of property			(d) Cost or other basis	(e) Gain recognized on transfer
	12/31/2023			807,943.		
If "Yes," skip the rema	inder of Part III and g	o to Part IV.				X Yes No
on B - Other Pro			subject			T ()
Type of property	(a) Date of transfer	(b) Description of property		arket value on	(d) Cost or other basis	(e) Gain recognized on transfer
and ties						
ory						
property ited under er category)						
rty with						
foreign corporation? If "Yes," go to line 12b Was the transferor a d (including a branch tha If "Yes," continue to lin Immediately after the t transferee foreign corp If "Yes," continue to lin Enter the transferred lo Did the transferor trans	onestic corporation of the state of the stat	that transferred substantially rded entity) to a specified 10 ines 12c and 12d, and go to lestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owned o line 13. areholder v	assets of a foreign foreign corporation with respect to the	branch	Yes No Yes No Yes No Yes No
ion C - Intangible	Property Subje	ct to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life			(f) Income inclusion fo year of transfer
rty described 367(d)(4)						
ii	Type of property Was cash the only prof "Yes," skip the remains on B - Other Professory Type of property and ies Dry Droperty ted under er category) Ty with loss Did the transferor transferoant agreement where any assets of a foreign corporation? If "Yes," go to line 12b. Was the transferor a dincluding a branch that for "Yes," continue to liming a branch that fo	Type of property Transfer Tansfer Tans	Type of property	Type of property	Type of property Date of transfer Description of property Salt et al.	Type of Date

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	L No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	L No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$\bigs\\$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 000 % (b) After 704 %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		V
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

	► Go to w	ww.irs.gov/F	orm926 for i	nstructio	ns and th	ne latest in	formation.	
١	Attach to	our income	tax return fo	r the yea	r of the t	ransfer or	distribution	n.

OMB No. 1545-0026

Attachment Sequence No. **128**

Pa	rt I U.S. Transferor Information (see instructions)	_
Nam	e of transferor	Identifying number (see instructions)
VI	MI FOUNDATION	,
		54-0505966
1	Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2	If the transferor was a corporation, complete questions 2a through 2d.	
	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
u		Yes X No
L		····· = =
D	Did the transferor remain in existence after the transfer?	Z Yes No
	If not, list the controlling shareholder(s) and their identifying number(s).	
	Controlling shareholder	dentifying number
		Yes X No
С	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?	Yes X No
	If not, list the name and employer identification number (EIN) of the parent corporation.	
	Name of parent corporation EIN	of parent corporation
07	AKTREE OPPORTUNITIES FUND XB, L.P. 98-1187	7952
a	Have basis adjustments under section 367(a)(4) been made?	X Yes No
2	If the transferey was a neglection a partnership that was the patrial transferey (but is not transfer as a such under sec	otion 267)
3	If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under sec	Stion 367),
	complete questions 3a through 3d.	
a	List the name and EIN of the transferor's partnership.	
	Name of partnership	EIN of partnership
L	Did the partner pick up its are rate share of asin on the transfer of partnership coasts?	Yes X No
	Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
	Is the partner disposing of its entire interest in the partnership?	Yes X No
a	Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	Yes X No
Da	securities market? rt II Transferee Foreign Corporation Information (see instructions)	Yes X No
	, , ,	
4	Name of transferee (foreign corporation) 56	a Identifying number, if any
0	CM VEDDE VI INVECEMENTE DE LED	0.0 1.50.2.5.2.0
		98-1502538
6 ∩ τ		h Reference ID number
	RAFFLES PLACE, #26-01 REPUBLIC PLAZA	
	8619 SINGAPORE	
7	Country code of country of incorporation or organization	
Sì		
8	Foreign law characterization (see instructions)	
C	ORPORATION	
9	Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Totals

in sec. 367(d)(4)

17 18 a b c d 19 20 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No X No
b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No X No
17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No X No X No
17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	_	
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before031_% (b) After031_%		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before031_% (b) After031_%		
40			
ra	rt IV Additional Intermation Degarding Transfer of Droperty (coe inchrications)		
_			
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	Regulations section 1.367(d)-1(c)(3)(ii) >\$		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
u	1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	L res	NO
d		Yes	No
		Yes	No
С	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	1 **	
С	reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	L No

Return by a U.S. Transferor of Property to a Foreign Corporation ▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB	No.	1545-0026	

Attachment Sequence No. **128**

VMI FOUNDATION 54-0505966 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes 2	5
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes 2	
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes	
2 If the transferor was a corporation, complete questions 2a through 2d.	
	Nο
	=
	No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder Identifying number	
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?	√ No
— — — — — — — — — — — — — — — — — — —	Z NO
If not, list the name and employer identification number (EIN) of the parent corporation.	
Name of parent corporation EIN of parent corporation	
OAKTREE OPPORTUNITIES FUND XB, L.P. 98-1187852	
V V	No
d Have basis adjustments under section 367(a)(4) been made?	NO
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367),	
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
a List the name and Linvoi the transletor's partnership.	
Name of partnership EIN of partnership	
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	√ No
	I No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	
	Nο
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation) 5a Identifying number, if	f anv
Traine of transfers (foreign corporation)	arry
PURE DATA CENTRES GROUP LIMITED	
6 Address (including country) 5b Reference ID number	
VERDE, 10 BRESSENDEN PLACE	
LONDON SW1E 5DH UNITED KINGDOM FOREIGNUS	
7 Country code of country of incorporation or organization	
UK	
8 Foreign law characterization (see instructions)	
CORPORATION	
	∑ No

Totals

in sec. 367(d)(4)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	☐ No
С			
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	☐ No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) ▶\$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	☐ No
Sup	pplemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
	rt IV Additional Information Regarding Transfer of Property (see instructions) Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before037_% (b) After037_%		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No.
16 17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No
116 117 118 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 117 118 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 117 118 a b c d 119 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 117 118 a b c d 119 220 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 117 118 a b c d 119 220 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

► Go to

▶ Go to www.irs.gov/Form926 for instructions and the latest information.	Attachmer
► Attach to your income tax return for the year of the transfer or distribution.	Sequence

Attachment Sequence No. **128**

OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
VMI FOUNDATION	
	54-0505966
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	X Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder Ide	entifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation.	Yes X No
Name of parent corporation EIN of	parent corporation
GTD-G D-D) F 0
SIRIS PARTNERS IV (CAYMAN) MAIN, L.P. 83-29070	
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	on 367),
	N of partnership
Name of partnership	v or partnership
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	
securities market?	Yes X No
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation) 5a	Identifying number, if any
TORO PRIVATE HOLDINGS I, LTD	- ID - I
·	
6 Address (including country) 5b	Reference ID number
6 Address (including country) SUITE 1, 3RD FLOOR 11 - 12 ST., JAMES'S SQUARE	
6 Address (including country) SUITE 1, 3RD FLOOR 11 - 12 ST., JAMES'S SQUARE LONDON SW1Y 4LB UNITED KINGDOM FO	DREIGNUS
6 Address (including country) SUITE 1, 3RD FLOOR 11 - 12 ST., JAMES'S SQUARE LONDON SW1Y 4LB UNITED KINGDOM FOR The country code of country of incorporation or organization UK	
6 Address (including country) SUITE 1, 3RD FLOOR 11 - 12 ST., JAMES'S SQUARE LONDON SW1Y 4LB UNITED KINGDOM 7 Country code of country of incorporation or organization	

	Regarding Trans	sfer of Property (see	instructions)		
Section A - Cash					
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2023	1 1 7	120,520.		
10 Was cash the only pro If "Yes," skip the rema	•				X Yes No
Section B - Other Pro	perty (other that				
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with					
built-in loss					
Totals					
(including a branch the If "Yes," continue to lict Immediately after the transferee foreign con If "Yes," continue to lict Immediately after the transferred Immediately after the transferred Immediately Immedia	foreign branch (includ b. domestic corporation at is a foreign disrega ine 12c. If "No," skip li transfer, was the dom poration? ine 12d. If "No," skip I loss amount included asfer property describe c and questions 14a t	that transferred substantially rded entity) to a specified 10 ines 12c and 12d, and go to nestic corporation a U.S. shamine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	n disregarded entity) transferration of the assets of a foreign corporation line 13. I all of the assets of a foreign corporation line 13.	n branch	Yes No Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ct to Section 367(d)	Т	1	
Type of property	(a) Date of transfer	(b) Description of property	(c) (d) Useful Arm's length prion date of trans		(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)					
Totals					

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)·1(c)(3)(ii) \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
Pa :	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0 4 0 % (b) After 0 4 2 %		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before $\underline{040}$ % (b) After $\underline{042}$ % Type of nonrecognition transaction (see instructions) \blacktriangleright IRC SECTION 351		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		
16 17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before		X No
16 17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No
16 17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes	X No X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No
16 17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
16 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
116 17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

Go to w	ww.irs.gov/F	orm926 for ins	structions	s and the la	test info	rmation.
Attach to	your income	tax return for	the year	of the trans	fer or di	stribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part	U.S. Transferor Information (see instructions)				
Name	of transferor		Identifying number (see instructions		
VM	I FOUNDATION		54-05059	966	
1	Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporati	on?	Yes	X No	
	If the transferor was a corporation, complete questions 2a through 2d.	····			
	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)	1) by			
	five or fewer domestic corporations?	•	Yes	X No	
	Did the transferor remain in existence after the transfer?		. =	No	
	If not, list the controlling shareholder(s) and their identifying number(s).		[22] 163	140	
	Controlling shareholder	lder	ntifying number		
	3		,,		
				77	
	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent co If not, list the name and employer identification number (EIN) of the parent corporation.	orporation?	Yes	X No	
	Name of parent corporation	EIN of p	parent corporati	on .	
	·		•		
CIT	MMIT PARTNERS VENTURE CAPITAL FUND V-B, L.P.	84-41789	F 0		
	, ,	04-41/09	X Yes		
a	Have basis adjustments under section 367(a)(4) been made?		A Yes	No	
2	If the transferor was a partner in a partnership that was the actual transferor (but is not treated as su	ab under cection	a 267\		
		ich under sectioi	1367),		
	complete questions 3a through 3d.				
a	List the name and EIN of the transferor's partnership.				
	Name of partnership	EIN	of partnership		
				X No	
	Did the partner pick up its pro rata share of gain on the transfer of partnership assets?				
	Is the partner disposing of its entire interest in the partnership?		Yes	X No	
	Is the partner disposing of an interest in a limited partnership that is regularly traded on an establish	ed		▼	
Part	securities market? II Transferee Foreign Corporation Information (see instructions)		. Yes	X No	
		Ι		.,	
4	Name of transferee (foreign corporation)	5a 6	dentifying numb	er, if any	
		I			
1 -	TNEO CMDII /D/D/A DOCUCZERCII)				
	INFO GMBH (D/B/A DOCUSKETCH)	<u> </u>			
6	Address (including country)	5b F	Reference ID num	ber	
6 KAR	Address (including country) L-LIEBKNECHT-STR. 21-22			ber	
6 KARI POT:	Address (including country) L-LIEBKNECHT-STR。 21-22 SDAM 14482 GERMANY		deference ID num	ber	
6 KARI POT:	Address (including country) L-LIEBKNECHT-STR. 21-22			ber	
6 KAR POT 7 GM	Address (including country) L-LIEBKNECHT-STR. 21-22 SDAM 14482 GERMANY Country code of country of incorporation or organization			ber	
6 KARI POT: 7 GM 8	Address (including country) L-LIEBKNECHT-STR. 21-22 SDAM 14482 GERMANY Country code of country of incorporation or organization Foreign law characterization (see instructions)			ber	
6 / KAR: POT: 7 / GM 8 / CO!	Address (including country) L-LIEBKNECHT-STR. 21-22 SDAM 14482 GERMANY Country code of country of incorporation or organization Foreign law characterization (see instructions) RPORATION		REIGNUS		
6 / KAR: POT; 7 / GM 8 / CO: 9	Address (including country) L-LIEBKNECHT-STR. 21-22 SDAM 14482 GERMANY Country code of country of incorporation or organization Foreign law characterization (see instructions)		REIGNUS	X No Rev. 11-2018)	

	ie i reperty easjed	t to ocotion oor (a)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described						
in sec. 367(d)(4)						
Totals						200 (5 44 0040)

14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	reasonably anticipated to exceed 20 years?	Yes	No
h	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		☐ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
·	1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
Ч	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
u	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) >\$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	□ No
	time therearter, a platform contribution as defined in regulations section 1.462 P(0)(1):		110
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	promotion and in the state of the period (000 modification)		
Pai	t IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	(a) Before		
17	Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		
а	Gain recognition under section 904(f)(3)	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	··· =	X No
c	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
	Did to the control of	···· = ,,	X No
∠U d		tes	LZZ NO
	If "Yes," complete lines 20b and 20c.	. .	
	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	. ▶\$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		
	covered by section 367(e)(1)? See instructions	Yes	X No
		Form 926 (I	Rev 11-2018)

Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

Go to www.irs.gov/Form926 for instructions and the latest	intormation.
Attach to your income tax return for the year of the transfer	or distribution.

Attachment	120

OMB No. 1545-0026

U.S. Transferor Information (see instructions) Part I Name of transferor Identifying number (see instructions) VMI FOUNDATION 54-0505966 X No Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? 2 If the transferor was a corporation, complete questions 2a through 2d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by X No Yes five or fewer domestic corporations? Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation **EIN** of parent corporation VARAGON CAPITAL DIRECT LENDING FUND, LP 85-4291707 d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership **EIN** of partnership **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? X No Yes X No c Is the partner disposing of its entire interest in the partnership? Yes d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 5a Identifying number, if any VARAGON CAPITAL CREDIT STRATEGIES ICAV 98-1557049 Address (including country) 5b Reference ID number 10 EARLSFORT TERRACE DUBLIN D02 T380 IRELAND Country code of country of incorporation or organization ΕI Foreign law characterization (see instructions) CORPORATION X Yes Is the transferee foreign corporation a controlled foreign corporation? No LHA For Paperwork Reduction Act Notice, see separate instructions.

	n 926 (Rev. 11-2018) V		ION sfer of Property (see	instructi	ons)	54-0	505966 Page
Sec	tion A - Cash		·				
	Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	า	12/31/2023		3,	000,000.		
10	Was cash the only pro	ainder of Part III and ç					X Yes No
Sec	tion B - Other Pro		n intangible property	subject			
	Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
	k and irities						
Inver	ntory						
(not	er property listed under her category)						
anot	ner category)						
Prop	erty with						
built-	in loss						
Tota	ls						
	recognition agreemen Were any assets of a foreign corporation? If "Yes," go to line 12	nt was filed?foreign branch (includ	es subject to section 367(a) villing a branch that is a foreign	n disregar	ded entity) transferr	ed to a [Yes No
	(including a branch the If "Yes," continue to li	at is a foreign disrega ine 12c. If "No," skip I	that transferred substantially arded entity) to a specified 10 ines 12c and 12d, and go to nestic corporation a U.S. sha)%-owned line 13.	foreign corporation	_	Yes No
d		ine 12d. If "No," skip l	line 12d, and go to line 13.			[Yes No
13		nsfer property describ	ed in section 367(d)(4)?		· · ·	[Yes No
Sec	tion C - Intangible	e Property Subje	ect to Section 367(d)	_			1
	Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfe		(f) Income inclusion fo year of transfer

Totals

Property described in sec. 367(d)(4)

17 18 a b c d 19 20 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions	Yes Yes Yes Yes Yes Yes Yes Yes	X No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	X No X No X No X No X No No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) Did the domestic corporation not recognize gain or loss on the distribution of property because the	Yes Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No X No
17 18 a b c d 19 20 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	Yes Yes Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Did this transfer result from a change in entity classification?	Yes Yes Yes Yes Yes	X No X No X No X No
17 18 a b c d	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	Yes Yes Yes	X No X No X No X No
17 18 a b c	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d)	Yes Yes	X No X No X No
17 18 a b	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F)	Yes	X No
17 18 a	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following. Gain recognition under section 904(f)(3)		X No
17 18	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080 % (b) After 6.080 % Type of nonrecognition transaction (see instructions) IRC SECTION 351 Indicate whether any transfer reported in Part III is subject to any of the following.	Yes	
17	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before <u>6.080</u> % (b) After <u>6.080</u> % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080% (b) After 6.080%		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 6.080% (b) After 6.080%		
Pai			
oup	premental Fart III Information Nequired To be Neported (see instructions)		
Sun	oplemental Part III Information Required To Be Reported (see instructions)		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	Regulations section 1.367(d)-1(c)(3)(ii) \$\bigs\\$\$		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
u	1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	Yes	∟ No
d			□ N -
		Yes	No
С	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		
С	reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		L No

Return by a U.S. Transferor of Property to a Foreign Corporation ▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions
VMI FOUNDATION	
	54-0505966
1 Is the transferee a specified 10%-owned foreign corporation that is not a control	led foreign corporation? Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (`
five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	X Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, If not, list the name and employer identification number (EIN) of the parent corporate.	
Name of parent corporation	EIN of parent corporation
BLACKROCK DIRECT LENDING FEEDER IX-L LP	98-1473366
d Have basis adjustments under section 367(a)(4) been made?	X Yes No
 3 If the transferor was a partner in a partnership that was the actual transferor (bu complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	t is not treated as such under section 367),
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partnership a	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regularly tra	aded on an established
securities market?	Yes X No
Part II Transferee Foreign Corporation Information (see instruction	ns)
4 Name of transferee (foreign corporation)	5a Identifying number, if any
BLACKROCK DIRECT LENDING HH DAC	98-1588899
6 Address (including country) LST FLOOR, 1-2 VICTORIA BUILDINGS, HADDINGT DUBLIN 4 IRELAND	ON ROAD 5b Reference ID number
7 Country code of country of incorporation or organization	·
EI	
8 Foreign law characterization (see instructions)	
CORPORATION	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

15251115 797738 2065070000

Totals

Property described in sec. 367(d)(4)

	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life		
	easonably anticipated to exceed 20 years?	Yes	No
	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		
	I.367(d)-1(c)(3)(ii) for any intangible property?	Yes	No
	f the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable	103	110
	o the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		
	Regulations section 1.367(d)-1(c)(3)(ii) \$\bigs\\$		
	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	ime thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	No
,	inte the carter, a platform contribution as defined in regulations section 1.402 7(0)(1):	103	110
gauS	lemental Part III Information Required To Be Reported (see instructions)		
_	ALEC II C E D E T C (D I C I I I I I I		
Part	IV Additional Information Regarding Transfer of Property (see instructions)		
	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
	a) Before % (b) After %		
17 7	Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351		
18 li	ndicate whether any transfer reported in Part III is subject to any of the following.		
a (Gain recognition under section 904(f)(3)	Yes	X No
	Gain recognition under section 904(f)(5)(F)		X No
	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
	Did this transfer result from a change in entity classification?		X No
	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	···	X No
	f "Yes," complete lines 20b and 20c.	103	110
	Enter the total amount of agin or loca recognized nursuant to Descriptions section 1.067(a) 0(b)	r d	
b E	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	> \$	
b E	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
b E	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		☐ No
b E c [p 21 [Did the domestic corporation not recognize gain or loss on the distribution of property because the		☐ No